TRICKLESTAR LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 201837106C)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE – NOTICE OF RECORD DATE

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1. INTRODUCTION

1.1. The board of directors ("**Board**" or "**Directors**") of TrickleStar Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Company's announcements dated 10 December 2024 and 6 January 2025 in relation to the Proposed Rights Issue (the "**Previous Announcements**").

1.2. The Company will undertake the Proposed Rights Issue of up to 67,426,073 Rights Shares at an issue price of S$0.015 per Rights Share, on the basis of four (4) Rights Shares for every five (5) Shares held by Shareholders as at the Record Date (as defined herein), fractional entitlements to be disregarded.

1.3. Unless otherwise defined, capitalised terms herein shall have the same meaning as ascribed to them in the Previous Announcements. Any reference to the time of day herein shall be a reference to Singapore time.

2. NOTICE OF RECORD DATE

2.1. **NOTICE IS HEREBY GIVEN** that the register of members and the share transfer books of the Company will be closed at 5.00 p.m. (Singapore time) on 21 January 2025 (the "**Record Date**") for the purpose of determining the provisional allotments of Rights Shares of the Entitled Shareholders under the Proposed Rights Issue.

2.2. The Shares will trade on a "cum-rights" basis on the Catalist of the SGX-ST up to 5.00 p.m. (Singapore time) on 17 January 2025. The Shares will trade on an "ex-rights" basis from 9.00 a.m. (Singapore time) on 20 January 2025 and any person who purchases Shares on and from 20 January 2025 will not be entitled to any provisional allotment of Rights Shares under the Proposed Rights Issue.

3. ELIGIBILITY OF SHAREHOLDERS TO PARTICIPATE IN THE PROPOSED RIGHTS ISSUE

3.1. The Entitled Depositors and Entitled Scripholders (collectively referred to as "**Entitled Shareholders**") will be entitled to participate in the Proposed Rights Issue and receive a copy of a notification letter (the "**OIS Notification Letter**") containing instructions on how to access the Offer Information Statement which will be electronically disseminated for viewing, together with the appropriate application forms and accompanying documents at their respective Singapore addresses as maintained with the records of CDP or the Company's share registrar, Tricor Barbinder Share Registration Services (the "**Share Registrar**"), as the case may be.

3.2. Subject to the terms and conditions of the Offer Information Statement and the accompanying documents, Entitled Shareholders will be at liberty to accept in full or in part, decline, renounce or in the case of Entitled Depositors only, trade (during the "nil-paid" rights trading period prescribed by the SGX-ST) their provisional allotments of Rights Shares on the Catalist and will be eligible to apply for Excess Rights Shares.

3.3. **Entitled Depositors**

(a) Shareholders whose securities accounts with CDP are credited with Shares as at 5.00 p.m. (Singapore time) on the Record Date (the "**Depositors**") will be provisionally allotted Rights Shares on the basis of the number of Shares standing to the credit of their securities accounts with CDP as at 5.00 p.m. (Singapore time) on the Record Date.

(b) To be "**Entitled Depositors**", Depositors must have registered addresses in Singapore with CDP as at the Record Date or if they have registered addresses outside Singapore must provide CDP, at 4 Shenton Way, #02-01 SGX Centre 2, Singapore 068807, with addresses in Singapore not later than 5.00 p.m. (Singapore time) on the date being three (3) Market Days prior to the Record Date, in order to receive their provisional allotments of Rights Shares.

3.4. **Entitled Scripholders**

(a) Shareholders whose share certificates are not deposited with CDP and whose Shares are not registered in the name of CDP (the "**Scripholders**") will have to submit duly completed and stamped transfers (in respect of Shares not registered in the name of CDP), together with all relevant documents of title, so as to be received up to 5.00 p.m. (Singapore time) on the Record Date by the Company's Share Registrar, Tricor Barbinder Share Registration Services at 9 Raffles Place, #26-01 Republic Plaza, Tower 1, Singapore 048619, in order to be registered to determine their provisional allotments of Rights Shares.

(b) To be "**Entitled Scripholders**", Scripholders must have registered addresses in Singapore with the Company as at the Record Date or if they have registered addresses outside Singapore, must provide the Share Registrar with addresses in Singapore not later than 5.00 p.m. (Singapore time) on the date being three (3) Market Days prior to the Record Date, in order to receive their provisional allotments of Rights Shares.

3.5. **Supplementary Retirement Scheme ("SRS")**

(a) For Shareholders who have subscribed for or purchased Shares under the SRS ("**SRS Investors**"), acceptances of their Rights Shares and (if applicable) application for Excess Rights Shares can only be made using, subject to applicable SRS rules and regulations, monies standing to the credit of their respective SRS accounts.

(b) Such SRS Investors who have insufficient funds in their SRS accounts may, subject to the SRS contribution cap, deposit cash into their SRS accounts with their approved banks before instructing their respective approved banks to accept their Rights Shares and (if applicable) apply for Excess Rights Shares. SRS Investors are advised to provide their respective approved banks with the appropriate instructions no later than the deadlines set by their respective approved banks in order for their respective approved banks to make the relevant acceptances and (if applicable) application on their behalf by the Closing Date.

(c) Any acceptance and/or application made directly to CDP, the Share Registrar, the Company and/or by way of electronic application at any automated teller machines of the participating bank appointed and named in the Offer information Statement or through an accepted electronic service by such Entitled Shareholders will be rejected. For the avoidance of doubt, monies in SRS Accounts may not be used for the purchase of the provisional allotments of Rights Shares directly from the market.

(d) Such SRS Investors should refer to the Offer information Statement for important details relating to the offer procedure in connection with the Proposed Rights Issue.

3.6. **Foreign Shareholders**

(a) For practical reasons and to avoid any violation of securities legislation applicable in countries other than Singapore, the Rights Shares will **NOT** be offered to Shareholders with registered addresses outside Singapore as at the Record Date and who have not, at least three (3) Market Days prior to the Record Date, provided to CDP or the Share Registrar, as the case may be, addresses in Singapore for the service of notices and documents (the "**Foreign Shareholders**"). The Proposed Rights Issue is only made in Singapore and the Offer Information Statement and/or its accompanying documents have not been and will **NOT** be despatched to Foreign Shareholders or to any jurisdiction outside Singapore.

(b) **Accordingly, Foreign Shareholders will not be entitled to participate in the Proposed Rights Issue. No provisional allotment of the Rights Shares has been made or will be made to Foreign Shareholders and no purported acceptance thereof or application therefor by any Foreign Shareholder will be valid.**

(c) Entitlements to provisional allotments of Rights Shares which would otherwise accrue to Foreign Shareholders will, if practicable, be sold "nil-paid" on the SGX-ST after dealings in the provisional allotments of Rights Shares commence, and the net proceeds arising therefrom will be dealt with in accordance with the terms set out in the Offer Information Statement.

4. GENERAL

4.1. **Offer Information Statement.** Further details of the Proposed Rights Issue will be made available in the Offer Information Statement to be electronically disseminated to Entitled Shareholders in due course.

4.2. **Further announcements.** Where appropriate, further details will be disclosed in subsequent announcements.

5. CAUTIONARY STATEMENT

Shareholders are advised to exercise caution in trading their Shares as there is no certainty or assurance as at the date of this announcement that the Proposed Rights Issue will be completed or that no changes will be made to the terms thereof. The Company will make further announcements to update its Shareholders when there are material updates as may be necessary or appropriate. Shareholders and potential investors are also advised to read this announcement and any further announcements by the Company carefully, and where in doubt as to the action that they should take, they should consult their financial, tax, legal or other professional adviser(s) immediately.

BY ORDER OF THE BOARD

Ling Hee Keat
Non-Executive Independent Chairman
13 January 2025

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*This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Mr. Shervyn Essex, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, sponsorship@ppcf.com.sg.