SINGAPORE MYANMAR INVESTCO LIMITED
(Registration No. 200505764Z)
(Incorporated in Singapore)

PROPOSED PLACEMENT OF UP TO 41,370,000 NEW ORDINARY SHARES IN THE CAPITAL OF SINGAPORE MYANMAR INVESTCO LIMITED – PLACEMENT RESULTS

Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meaning as ascribed to them in the Company's announcement dated 14 November 2016.

Further to the announcement made on 14 November 2016, the Board of Directors of Singapore Myanmar Investco Limited (the "**Company**") is pleased to announce that all 41,370,000 Placement Shares have been successfully placed out by the Placement Agent at the Placement Price of S$0.42 per Placement Share.

The Company will make further announcement(s) to update shareholders as and when appropriate, including upon the receipt of in-principle approval for the listing of and quotation for the Placement Shares from the SGX-ST.

By Order of the Board

Mark Francis Bedingham
Executive Director, President and CEO
15 November 2016