

LMS COMPLIANCE LTD. CORPORATE PRESENTATION (SGX: LMS)

Corporate Insights Presentation

Enabler







This presentation has been prepared and issued by LMS Compliance Ltd. ("LMS Compliance" or the "Company", and together with its subsidiaries, the "Group") to inform interested parties about the Company and its progress. The material contained in this presentation sets out general background information on the Company and its activities. It does not constitute, nor does it contain an offer or invitation to subscribe for or purchase any securities in the Company or an inducement to make an offer or invitation with respect to those securities. No agreement to subscribe for securities in the Company will be entered into on the basis of this presentation. The distribution of this document in jurisdictions outside of Singapore may be restricted by law, and persons into whose possession this document comes should inform themselves about, and observe, all such restrictions.

The information supplied is in summary form and does not purport to be complete. Neither the Company nor its advisers have verified the accuracy or completeness of the information, statements and opinions contained in this presentation. Accordingly, to the maximum extent permitted by law, the Company makes no representation and gives no assurance, guarantee or warranty, express or implied, as to, and takes no responsibility and assumes no liability for, the authenticity, validity, accuracy, suitability or completeness of, or any errors in or omission, from any information, statement or opinion contained in this presentation.

You should not act or refrain from acting in reliance on this presentation material. This overview of the Company does not purport to contain all information that its recipients may require in order to make an informed assessment of the Company's prospects. You should conduct your own investigation and perform your own analysis in order to satisfy yourself as to the accuracy and completeness of the information, statements and opinions contained in this presentation and when making any investment decision. You should seek professional advice from your stockbroker, solicitor, accountant, financial adviser, tax adviser or other independent professional adviser before deciding whether to invest in the Company. The Company and its advisers disclaim liability for any and all loss or damage which may be incurred by any recipient through the use of, or reliance upon, any information, statement or opinion contained in or omitted from this presentation.

FORWARD-LOOKING STATEMENTS

All statements, other than statements of historical fact, included herein, including without limitation, statements regarding forecast cash flows, future expansion plans and development objectives of the Company are forward-looking statements. The forward-looking statements involve subjective judgment, assumptions and analysis and are subject to significant risks, uncertainties and other factors, many of which are outside the control of, and are unknown to the Company. Accordingly, there can be no assurance that such statements or expectations will prove to be accurate and actual results and future events may differ materially from those anticipated or described in this presentation. Subject to any continuing obligations under applicable law or any relevant listing rules of the SGX, the Company disclaims any obligation or undertaking to disseminate any updates or revisions to any forward-looking statements in this document to reflect any change in expectations or any change in events, conditions or circumstances on which any such statement is based.

PAST PERFORMANCE

This presentation includes information regarding the past performances of the Company and the Group. Investors should be aware that past performance is not indicative of future performance.

SPONSOR'S STATEMENT

This presentation has been prepared by the Company and its contents have been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "Sponsor"), in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited ("SGX-ST") Listing Manual Section B: Rules of Catalist.

This presentation has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this presentation, including the correctness of any of the statements or opinions made or reports contained in this presentation.

The contact person for the Sponsor is Mr Alex Tan, Chief Executive Officer, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone (65) 6636 4201.

Who Are We?



Independent Testing, Certification, Assessment, and Assurance services provider and accredited by Standards Malaysia and Accountability.



SAMM NO: 384, 564, 752 MY CO2 (PG) SDN BHD MY CO2 (KL) SDN BHD MY CO2 (IB) SDN BHD ACB: QMS-26, FSMS-09, OSH-10, HACCP-07 MY CO2 CERTIFICATION SDN BHD



AA1000AS (000-046) MY CO2 CERTIFICATION SDN BHD Malaysia; Singapore; China; Thailand; Indonesia

At a Glance





Corporate Video





What Do We Do?





We certify product safety and quality to meet the international standards of bilateral trade that could reduce technical barriers to trade.

Our Competitors



SGS Seurofins intertek

AGAINST WHOM DO WE COMPETE







Now & Moving Forward

We provide limited assurance for organisation GHG inventory, validate emission reduction projects, verify sustainability reports, assess carbon lifecycle, and determine the product carbon footprint to support the Carbon Pricing eco-system



https://www.myco2.com.my/services/assurance.html

Assurance Services



MyCO2 holds an AA1000AS License (000-460) for Assurance Provision and can verify Scope 1, 2, and/or 3 greenhouse gas (GHG) emissions for organisations.

Assurance services provided include:



5 Business Segments









Testing Services

Environment

Environmental Pollutant Monitoring

Scheduled Waste

Testing

Lubricant

Analysis



Waste Characteristics Analysis

Boundary Noise





Water Quality

Enabler

Food and Product Safety and Quality



Microbiological **Nutrition Facts** testing



Food Packaging Materials Testing



Pharmaceutical & **Traditional Herbs** Testing



Free Sales certification application for exports



Industry Compliance

Use of hazardous substances in electronic equipment



Calibration & Maintenance



Hand Sanitizer Testing



Halal and Nuclei

Acid Testing

Failure Analysis in electronic circuit boards



Medical Face Mask Testing



Assessment Services







Mobile Audiometric



Exhaust tion)

CHRA (Chemical Health Risk Assessment)



Noise Exposure Monitoring Mo

Personal Exposure Monitoring



OHD services



Testing and Assessment Services

The group's Testing and Assessment services provide fundamental scientific data such as but not limited to carbon footprint, water quality, air quality, noise pollution, workplace safety and hygiene for ESG reporting that orchestrate the below Sustainability Developments Goals (SDGs).



Certification Services



Certification audits that orchestrate the ESG compliance



Conformity Assessment Technology



▲ 21 ENTERPRISE USERS

Document Management System:

Cloud-based one-stop automated

workflow ISO certification platform that enhances the efficiency of certification process for businesses

50 products (tier 1)



for the period of 1 year up to 16 September 2022. Free cloud-based version available **Global real-time surveillance** and access to data (such as safety and hygiene information about products or premises)

through QR code.

Gizenz





Industries and Footprint

As of 31 December 2023, for clients in a multitude of sectors:



Our testing services allow businesses, their customers, regulators and other stakeholders to assess the quality and safety of products or materials, validate if the manufacturing process is achieving intended outcomes, as well as check for compliance with the applicable standards and regulations.





Gizenz To complement our testing and assessment services, our Our Group launched the first Group introduced its first version of "aizenz", our cloud-**G**kinz Gzenz electronic certificate of based automated workflow analysis (which allows test ISO certification platform. results to be accessed via an Our Group incorporated MY embedded QR code). This Our Group began licensing CO2 Certification Sdn Bhd. improves security and our applications such as ("MY CO2 Certification"), 2016 2018 2021 traceability of the certificates, "aikinz-LIMS" and "aizenz" to which provides audit and as well as reduces costs and third party laboratories management system likelihood of forgery. operating in Kuching. certification services to our customers. As part of the ongoing Our Group first conducted Our Group established a 2017 2020 2022 consolidation of our testing and face mask testing that sales office in Kota Bahru to complies with ASTM 2100 and assessment division, our Group market and promote our established MY CO2 (PG) Sdn. EN 14683:2019 specifications. services. Bhd. ("MY CO2 (PG)") to provide After continually updating Our Group launched a • • testing services, in addition to MY versions of "aikinz-LIMS" and digital product, "aisinz", that CO2 (KL) and MY CO2 (JB). "aizenz" over the years, our provides global real-time Group commercialised these surveillance and access to digital systems and data (such as safety and hygiene information about applications by licensing and/or selling these to third products or premises) party users. through QR code.

Key Milestones





Thank You!



emily@gem-comm.com raymond@gem-comm.com