



铭泰国际

METECH INTERNATIONAL LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 199206445M)

THE PROPOSED PLACEMENT OF:

- (A) UP TO 22,500,000 NEW ORDINARY SHARES (“PLACEMENT SHARES”) IN THE CAPITAL OF THE COMPANY AT THE ISSUE PRICE OF S\$0.153 FOR EACH PLACEMENT SHARE; AND
- (B) UP TO 22,500,000 FREE WARRANTS, ON THE BASIS OF ONE (1) WARRANT FOR EACH PLACEMENT SHARE, WITH EACH WARRANT CARRYING THE RIGHT TO SUBSCRIBE FOR ONE (1) NEW ORDINARY SHARE IN THE CAPITAL OF THE COMPANY

- **RECEIPT OF LISTING AND QUOTATION NOTICE**

1. INTRODUCTION

- 1.1 The Board of Directors (the “**Board**” or the “**Directors**”) of Metech International Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) refers to its announcement made by the Company on 2 September 2019 (the “**Previous Announcement**”) in relation to the Proposed Placement cum Warrants Issue.
- 1.2 Unless otherwise defined, all capitalized terms used herein shall have the meanings ascribed to them in the Previous Announcement.

2. LISTING AND QUOTATION NOTICE

- 2.1 Further to the Previous Announcement, the Board wishes to announce that the Company has on 4 October 2019, received the listing and quotation notice (the “**LQN**”) from SGX-ST in respect of the listing and quotation of:

- (a) up to 22,500,000 Placement Shares; and
- (b) up to 22,500,000 Warrant Shares,

on the Catalist, subject to compliance with the listing requirements of the SGX-ST. Pursuant to the LQN, the Placement Shares have to be placed out within seven (7) market days from the date of the LQN.

- 2.2 Shareholders should note that the LQN is not an indication of the merits of the Proposed Placement cum Warrants Issue, the Placement Shares, the Warrant Shares, the Company, its subsidiaries and their securities.

3. FURTHER ANNOUNCEMENTS

The Company will make the necessary announcement(s) upon the completion of the Proposed Placement cum Warrants Issue, and upon the allotment and issuance of the Placement Shares and Warrant Shares.

For and on behalf of the Board of Directors of
METECH INTERNATIONAL LIMITED

Simon Eng
Chief Executive Officer

4 October 2019

The announcement had been prepared by the Company and its contents have been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the "Sponsor") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinion made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Shervyn Essex, Registered Professional, Registered Professional, RHT Capital Pte. Ltd., 9 Raffles Place #29-01, Republic Plaza Tower 1, Singapore 048619. Telephone: 6381 6757.