KOH BROTHERS ECO ENGINEERING LIMITED
(Company Registration No. 197500111H)
(Incorporated in the Republic of Singapore)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE – LODGEMENT OF OFFER INFORMATION STATEMENT

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*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meaning as ascribed to them in the Company's announcements dated 15 May 2017, 13 June 2017 and 5 October 2017 ("**Announcements**") in relation to the Proposed Rights cum Warrants Issue.*

1. Lodgement of the Offer Information Statement and its accompanying documents

The Board wishes to announce that the offer information statement dated 20 October 2017 relating to the Rights cum Warrants Issue (the "**Offer Information Statement**") has been lodged today with the SGX-ST acting as agent on behalf of the Authority.

The Offer Information Statement, together with a copy of the Application Form for Rights Shares with Warrants and Excess Rights Shares with Warrants (the "**ARE**") and the Provisional Allotment Letter (the "**PAL**"), as the case may be, will be despatched to Entitled Shareholders on or about 24 October 2017.

For practical reasons and in order to avoid any violation of securities legislation applicable in countries other than Singapore, the Offer Information Statement and its accompanying documents will not be despatched to Foreign Shareholders or jurisdictions other than Singapore.

2. Acceptances of provisional allotments of Rights Shares with Warrants and (if applicable) application for Excess Rights Shares with Warrants under the Rights cum Warrants Issue

Acceptances of provisional allotments of Rights Shares with Warrants and (if applicable) applications for Excess Rights Shares with Warrants under the Rights cum Warrants Issue may only be made:

(a) in the case of Entitled Depositors, by way of the ARE through CDP, or by way of Electronic Application through ATMs of Participating Banks (as defined in the Offer Information Statement); or

(b) in the case of Entitled Scripholders, by way of the PAL through the Share Registrar.

More information on the procedures for acceptance, payment, splitting, renunciation and applications for Right Shares with Warrants and Excess Rights Shares with Warrants by Entitled Shareholders can be found in the Offer Information Statement, the ARE and the PAL.

3. Trading period for the "nil-paid" Rights Shares with Warrants

Trading for the provisional allotments of Rights Shares with Warrants on the SGX-ST (the "**nil-paid rights**") is expected to commence at 9.00 a.m. on 24 October 2017 and end at 5.00 p.m. on 1 November 2017. Entitled Depositors who sell their nil-paid rights during this period need not forward the ARE to the purchasers of the nil-paid rights (the "**Purchasers**") as arrangements will be made by CDP for the Application Form for Rights Shares with Warrants (the "**ARS**") to be issued to the Purchasers. Purchasers should note that CDP will, on behalf of the Company, send the ARS accompanied by the Offer Information Statement, by ordinary post and at the Purchasers' own risk, to their respective Singapore addresses as recorded with CDP.

The Offer Information Statement and its accompanying documents will not be despatched to Purchasers whose registered addresses with CDP are not in Singapore (the "**Foreign Purchasers**"). Subject to applicable laws, Foreign Purchasers who wish to accept the provisional allotment of the Rights Shares with Warrants to their Securities Accounts should make the necessary arrangements with their depository agents or stockbrokers in Singapore. The Company further reserves the right to reject any acceptances of the Rights Shares with Warrants or any applications for Excess Rights Shares with Warrants where it believes or has reason to believe that such acceptance or application may violate the applicable legislation of any jurisdiction.

4. Collection of Offer Information Statement

Entitled Shareholders who do not receive the Offer Information Statement and its accompanying documents (the ARE or the PAL, as the case may be) may during the period up to 5.00 p.m. on 7 November 2017 (or such other time(s) and/or date(s) as may be announced from time to time by on behalf of the Company) obtain copies of the documents from:

In the case of Entitled Depositors:

CDP
The Central Depository (Pte) Limited
9 North Buona Vista Drive
#01-19/20 The Metropolis
Singapore 138588

In the case of Entitled Scripholders:

Share Registrar of the Company
B.A.C.S. Private Limited
8 Robinson Road #03-00
ASO Building
Singapore 048544

Purchasers who do not receive the ARS accompanied by the Offer Information Statement may obtain the ARS and the Offer Information Statement from CDP (the address of which is as stated above) during the period up to 5.00 p.m. on 7 November 2017 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

5. Indicative timetable of key events

An indicative timetable for the Rights cum Warrants Issue is set out below. For events listed which are described as "expected", please refer to future announcement(s) by the Company and/or the SGX-ST for the exact dates of these events.

Despatch of Offer Information Statement, the ARE and the PAL (as the case may be) to Entitled Shareholders	:	24 October 2017
Commencement of trading of "nil-paid" Rights Shares with Warrants entitlements	:	24 October 2017
Last date and time for trading of "nil-paid" Rights Shares with Warrants entitlements	:	1 November 2017
Last date and time for splitting Rights Shares with Warrants entitlements	:	1 November 2017
Last date and time for acceptance of and payment for Rights Shares with Warrants	:	7 November 2017
Last date and time for renunciation of, acceptance and payment for Rights Shares with Warrants by renouncees	:	7 November 2017
Last date and time for application and payment for Excess Rights Shares with Warrants	:	7 November 2017
Expected date for issuance of Rights Shares	:	14 November 2017
Expected date for issuance of Warrants	:	14 November 2017
Expected date for crediting of Rights Shares with Warrants	:	14 November 2017
Expected date for refund of unsuccessful application (if made through CDP)	:	15 November 2017
Expected date for listing and commencement of trading of Rights Shares	:	15 November 2017
Expected date for listing and commencement of trading of the Warrants (subject to there being an adequate spread of holdings of the Warrants to provide for an orderly market in the trading of the Warrants)	:	16 November 2017

Pursuant to Rule 820(1) of the Catalist Rules, the Rights cum Warrants Issue will not be withdrawn after the commencement of ex-rights trading.

The above timetable is indicative only and is subject to change.

As at the date of this announcement, the Company does not expect the above timetable to be modified. However, the Company may and with the approval of the SGX-ST, modify the timetable subject to any limitation under any applicable laws. In that event, the Company will publicly announce any change to the above timetable through an SGXNET announcement to be posted on the SGX-ST's website at http://www.sgx.com.

BY ORDER OF THE BOARD

KOH KENG SIANG
Non-Executive and Non-Independent Chairman
20 October 2017

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, Stamford Corporate Services Pte. Ltd. for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"). The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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