MFS TECHNOLOGY LTD
(Incorporated in the Republic of Singapore)
(Company Registration Number: 200009562R)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting (the "**EGM**") of MFS Technology Ltd (the "**Company**") will be held at 801 Lorong 7 Toa Payoh, #02-01 Wearnes Building, Singapore 319319 on Tuesday, 11 November at 10:00 am for the purpose of considering and, if thought fit, passing with or without modifications, the following resolution which will be proposed as an ordinary resolution.

*All references to the Circular in this Notice of EGM shall mean the Company's Circular to Shareholders dated 27 October 2014 (the "**Circular**"). All capitalised terms not otherwise defined herein shall have the meanings given to them in the Circular.*

ORDINARY RESOLUTION – PROPOSED TRANSACTION

THAT pursuant to Chapter 10 of the Listing Manual of the Singapore Exchange Securities Trading Limited and Section 160 of the Companies Act (Chapter 50 of Singapore), approval be and is hereby given for:

(a) the sale by the Company of the Disposed Assets and Liabilities on the terms and subject to the conditions set out in the SPA entered into between the Company and the Buyer, the principal terms of which are set out in the Circular; and

(b) the Directors or any one of them to complete and do all such acts and things (including without limitation, to execute all such documents and to approve any amendments, alteration or modification to any documents) as the Directors or any of them may consider necessary, desirable or expedient to give effect to the Proposed Transaction and this Ordinary Resolution.

By Order of the Board
Hee Siew Fong
Company Secretary

27 October 2014

Notes:

1. A member of the Company ("**Shareholder**") entitled to attend and vote at the EGM is entitled to appoint a proxy but not more than two (2) proxies to attend and vote on his behalf. A proxy need not be a Shareholder.

2. The instrument appointing a proxy or proxies must be deposited at the registered office of the Company at 801 Lorong 7 Toa Payoh, #02-01 Wearnes Building, Singapore 319319 not less than 48 hours before the time appointed for holding the EGM.

3. By submitting an instrument appointing a proxy(ies) and/or representative(s) to attend, speak and vote at the EGM and/or any adjournment thereof, a Shareholder (a) consents to the collection, use and disclosure of the Shareholder's personal data by the Company (or its agents) for the purpose of the processing and administration by the Company (or its agents) of proxy(ies) and/or representative(s) appointed for the EGM (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the EGM (including any adjournment thereof), and in order for the Company (or its agents) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the "**Purposes**"), (b) warrants that where the Shareholder discloses the personal data of the Shareholder's proxy(ies) and/or representative(s) to the Company (or its agents), the Shareholder has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Company (or its agents) of the personal data of such proxy(ies) and/or representative(s) for the Purposes, and (c) agrees that the Shareholder will indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the Shareholder's breach of warranty.