SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

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Name of Listed Issuer:
OUE COMMERCIAL REAL ESTATE INVESTMENT TRUST ("OUE C-REIT")
Type of Listed Issuer: Company/Corporation
Registered/Recognised Business Trust
✓ Real Estate Investment Trust
Name of Trustee-Manager/Responsible Person:
OUE Commercial REIT Management Pte. Ltd
Is more than one Substantial Shareholder/Unitholder giving notice in this form? No (Please proceed to complete Part II) Yes (Please proceed to complete Parts III & IV)
Date of notification to Listed Issuer:
17-Jun-2015

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Sub	ostantial Shareholder/Unitholder A 🕤
1.	Name of Substantial Shareholder/Unitholder:
	Wealthy Fountain Holdings Inc
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	16-Jun-2015
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	16-Jun-2015
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	NA
7.	Quantum of total voting shares/units (including voting shares/units underlying rights/options/

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	126,700,000	0	126,700,000
As a percentage of total no. of voting shares/units:	14.496	0	14.496
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 55,800,000	Deemed Interest 0	<i>Total</i> 55,800,000

	NA
	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
	Wealthy Fountain Holdings Inc is wholly-owned by Tong Jinquan through Shanghai Summit Pte Ltd.
).	Attachments (if any):
	(The total file size for all attachment(s) should not exceed 1MB.)
	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
2.	Remarks (if any):
	The percentage of unit holdings is calculated based on the 874,012,928 outstanding units in issue. Standard Chartered Securities (Singapore) Pte. Limited, CIMB Bank Berhad, Singapore Branch and Oversea-Chinese Banking Corporation Limited were the joint global coordinators and issue managers for the initial public offering of OUE C-REIT.
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JD:	stantial Shareholder/Unitholder B
	Name of Substantial Shareholder/Unitholder:
	Shanghai Summit Pte Ltd
	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No

Notification in respect of: Becoming a Substantial Sharehold	der/Unitholder		
✓ Change in the percentage level of	interest while still re	emaining a Substantia	al Shareholder/Unithol
Ceasing to be a Substantial Share	eholder/Unitholder		
Date of acquisition of or change in	interest:		
16-Jun-2015			
Date on which Substantial Shareh change in, interest (if different			•
16-Jun-2015			
Explanation (if the date of become change in, interest):	ing aware is differe	ent from the date o	f acquisition of, or tl
NA			
Quantum of total voting shares/ur warrants/convertible debentures { Unitholder before and after the tra	conversion price k	•	
Immediately before the transaction	Direct Interest	Deemed Interest	Total
lo. of voting shares/units held and/or nderlying the rights/options/warrants/onvertible debentures:	0	126,700,000	126,700,000
as a percentage of total no. of voting shares/	0	14.496	14.496
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures :	0	55,800,000	55,800,000
As a percentage of total no. of voting shares/	0	6.384	6.384
Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]	illustrate how the Su	ıbstantial Shareholde	
Shanghai Summit Pte Ltd is the sole shar deemed to be interested in the 55,800,00			
Relationship between the Substan			

Wealthy Fountain Holdings Inc is wholly-owned by Tong Jinquan through Shanghai Summit Pte I	_td.
10. Attachments (<i>if any</i>): 🕤	
(The total file size for all attachment(s) should not exceed 1MB.)	
11. If this is a replacement of an earlier notification, please provide:	
(a) SGXNet announcement reference of the <u>first</u> notification which was anno	unced
on SGXNet (the "Initial Announcement"):	
(b) Date of the Initial Announcement:	
(c) 15-digit transaction reference number of the relevant transaction in the Fe	orm 3
which was attached in the Initial Announcement:	
12. Remarks (if any):	
The percentage of unit holdings is calculated based on the 874,012,928 outstanding units in issue	<u>, </u>
Standard Chartered Securities (Singapore) Pte. Limited, CIMB Bank Berhad, Singapore Branch and	Oversea-
Chinese Banking Corporation Limited were the joint global coordinators and issue managers for topublic offering of OUE C-REIT.	he initial
Substantial Shareholder/Unitholder C	
Name of Substantial Shareholder/Unitholder:	
Tong Jinquan	
2. Is Substantial Shareholder/Unitholder a fund manager or a person whose inte	rest in the
securities of the Listed Issuer are held solely through fund manager(s)?	
Yes	
✓ No	
3. Notification in respect of:	
Becoming a Substantial Shareholder/Unitholder	
✓ Change in the percentage level of interest while still remaining a Substantial Sharehold	er/Unitholder
Ceasing to be a Substantial Shareholder/Unitholder	
4. Date of acquisition of or change in interest:	
16-Jun-2015	
	n of, or the
	n of, or the
5. Date on which Substantial Shareholder/Unitholder became aware of the acquisitio	n of, or the

	Quantum of total voting shares/ur warrants/convertible debentures { Unitholder before and after the tra	conversion price Insaction:	known}) held by Sul	ostantial Sharehol
und	Immediately before the transaction of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures:	Direct Interest 13,400,000	Deemed Interest 126,700,000	Total 140,100,000
	a percentage of total no. of voting shares/	1.533	14.496	16.029
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or derlying the rights/options/warrants/overtible debentures :	13,400,000	55,800,000	69,200,000
As uni	a percentage of total no. of voting shares/	1.533	6.384	7.917
	Circumstances airting vice to decom	and interacts (if the	o interest is such);	
8.	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises] Tong Jinquan is the sole shareholder of S Fountain Holdings Inc. Accordingly, Tong which Wealthy Fountain Holdings Inc ho	illustrate how the So Shanghai Summit Pte g Jinquan is deemed	ubstantial Shareholde Ltd, which is the sole s	hareholder of Wealth
9.	[You may attach a chart in item 10 to interest arises] Tong Jinquan is the sole shareholder of S Fountain Holdings Inc. Accordingly, Tong	Shanghai Summit Pte g Jinquan is deemed olds. htial Shareholders/ show the relationsh	Ltd, which is the sole sto be interested in the Unitholders giving rip between the Substa	hareholder of Wealth 55,800,000 units in notice in this form: antial Shareholders/

	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (if any):
	The percentage of unit holdings is calculated based on the 874,012,928 outstanding units in issue. Standard Chartered Securities (Singapore) Pte. Limited, CIMB Bank Berhad, Singapore Branch and Oversea-Chinese Banking Corporation Limited were the joint global coordinators and issue managers for the initial public offering of OUE C-REIT.

Part IV - Transaction details

1.	Type of securities which are the subject of the transaction (more than one option may be chosen):
	✓ Voting shares/units
	Rights/Options/Warrants over voting shares/units
	Convertible debentures over voting shares/units (conversion price known)
	Others (please specify):
2.	Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders:
	70,900,000 Units
3.	Amount of consideration paid or received by Substantial Shareholders/Unitholders (excluding brokerage and stamp duties):
	S\$58,847,000
4.	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Other circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify):
	Others (please specify):

		iculars of Individual submitting this notification form to the Listed Issuer:
	(a)	Name of Individual:
		Alex Jiang
	(b)	Designation (if applicable):
	(c)	Name of entity (if applicable):
aı	nsactio	on Reference Number (auto-generated):
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