



12 June 2024

Company Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

**Seven Group Holdings Limited (“Issuer”)
A\$250,000,000 4.625 per cent Exchangeable Notes due 2027 (“Notes”)
(ISIN: XS2531934847)**

The Issuer issued the Notes pursuant to terms and conditions (“Conditions”) contained in the Offering Circular dated 7 October 2022, as previously disclosed.

From 23 May 2024 to 31 May 2024 (inclusive), A\$249,800,000 (99.92% of the total principal amount of the Exchangeable Notes) in principal amount of Notes were exchanged into Boral shares and cancelled due to the exercise of Exchange Rights by Noteholders in accordance with the Conditions. The remaining A\$200,000 in principal amount of the Notes was purchased by the Issuer and surrendered to the Principal Paying and Exchange Agent on 4 June 2024 for cancellation pursuant to Condition 8(h).

Accordingly, as of 4 June 2024, there are no outstanding Notes on issue.

Capitalised terms not otherwise defined herein have the meanings given to them in the Conditions.

For investor information, please contact:

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Seven Group Holdings Limited is an Australian diversified operating group, with market leading businesses across industrial services, energy and media. In industrial services, SGH owns WesTrac and Coates, and holds a 94.00% interest in Boral. WesTrac is the sole authorised Caterpillar dealer in Western Australia, New South Wales and the Australian Capital Territory. Coates is Australia's largest industrial and general equipment hire business. Boral is Australia's largest and leading integrated construction materials business. In Energy, SGH has a 30.0% shareholding in Beach Energy, as well as interests in other energy assets in Australia and the United States. In Media, SGH has a 40.2% shareholding in Seven West Media, one of Australia's largest multiple platform media companies, including the Seven Network, 7plus and The West Australian.



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