SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/ UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM **3** (Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

	Part I - General
1.	Name of Listed Issuer:
	Biosensors International Group, Ltd. (the "Company")
2.	Type of Listed Issuer: ✓ Company/Corporation □ Registered/Recognised Business Trust □ Real Estate Investment Trust
3.	Is more than one Substantial Shareholder/Unitholder giving notice in this form? No (Please proceed to complete Part II) Yes (Please proceed to complete Parts III & IV)
4.	Date of notification to Listed Issuer: 16-Jul-2014

	Part III - Substantial Sh	areholder(s)/Un	itholder(s) Detai	ls
[To	be used for multiple Substantial Sha			
<u>Sub</u>	stantial Shareholder/Unitholder A			
1.	Name of Substantial Shareholder/l	Jnitholder:		
	Autumn Eagle Limited ("Autumn Eagle")]
2.	Is Substantial Shareholder/Unitho securities of the Listed Issuer are h		•	┘ vhose interest in the
3.	 Notification in respect of: □ Becoming a Substantial Sharehold ✓ Change in the percentage level of □ Ceasing to be a Substantial Sharehold 	interest while still re	maining a Substantia	l Shareholder/Unitholder
4.	Date of acquisition of or change in	interest:		
5.	Date on which Substantial Shareho change in, interest (<i>if different</i> 15-Jul-2014	from item 4 above	, please specify the	date):
6.	Explanation (<i>if the date of becomin change in, interest</i>):	ng aware is differe	ent from the date of	acquisition of, or the
7.	N/A Quantum of total voting shares/un warrants/convertible debentures {c	•	•	
	Unitholder before and after the tran		, ,	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or lerlying the rights/options/warrants/ vertible debentures:	269,312,200	0	269,312,200
As a unit	a percentage of total no. of voting shares/ s: (15.86	0	15.86

Direct Interest

159,656,100

9.4

Deemed Interest

0

0

1

units:

convertible debentures :

Immediately after the transaction

As a percentage of total no. of voting shares/

No. of voting shares/units held and/or

underlying the rights/options/warrants/

Total

159,656,100

9.4

8.	Circumstances giving rise to deemed interests (<i>if the interest is such</i>): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]
	N/A
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]
	Legend Holdings Limited ("Legend Holdings") owns 100 per cent. of Right Lane Limited ("Right Lane"). Mr John Zhao is the sole shareholder of of Hony Managing Partners Limited ("HMPL"). Each of HMPL and Right Lane have a more than 20 per cent. shareholding interest in Hony Capital Management Limited ("HCML"), which in turn has a controlling interest in Hony Capital Fund 2008 GP Limited ("HCF 2008 GP Limited"). HCF 2008 GP Limited is the general partner of Hony Capital Fund 2008 GP L.P. ("HCF 2008 GP L.P."). HCF 2008 GP L.P. is the general partner of Hony Capital Fund 2008 L.P., which in turn owns 100 per cent. of Autumn Eagle.
10.	Attachments (<i>if any</i>): (i) (The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (<i>the "Initial Announcement"</i>):
	(b) Date of the Initial Announcement:

(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

12. Remarks (if any):

The shareholding percentages set out above are calculated on the basis of 1,698,492,987 issued and ordinary paid-up shares (excluding treasury shares) in the capital of the Company (the "Shares") as at 16 July 2014.

Substantial Shareholder/Unitholder B

1. Name of Substantial Shareholder/Unitholder:

Hony Capital Fund 2008 L.P. ("HCF 2008 L.P.")

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

1

- Yes
- ✓ No

- 3. Notification in respect of:
 - Becoming a Substantial Shareholder/Unitholder
 - ✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
 - Ceasing to be a Substantial Shareholder/Unitholder
- 4. Date of acquisition of or change in interest:

15-Jul-2014

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (*if different from item 4 above, please specify the date*):

15-Jul-2014

6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):

N/A

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	269,312,200	269,312,200
As a percentage of total no. of voting shares/ units:	0	15.86	15.86
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	159,656,100	159,656,100
As a percentage of total no. of voting shares/ units:	0	9.4	9.4

8. Circumstances giving rise to deemed interests (*if the interest is such*):

[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

HCF 2008 L.P. owns 100 per cent. of Autumn Eagle Limited. Accordingly, HCF 2008 L.P. is deemed interested in the Shares held by Autumn Eagle Limited pursuant to Section 4 of the Securities and Futures Act, Chapter 289 of Singapore (the "SFA").

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

ents (if any): • e total file size for all attachment(s) should not exceed 1MB.) a replacement of an earlier notification, please provide: EXNet announcement reference of the first notification which was announced SGXNet (the "Initial Announcement"):
a replacement of an earlier notification, please provide: BXNet announcement reference of the first notification which was announced SGXNet (the "Initial Announcement"): te of the Initial Announcement:
BXNet announcement reference of the first notification which was announced SGXNet (the "Initial Announcement"): Image: set of the Initial Announcement: Image: set out above are calculated on the basis of 1,698,492,987 Shares as at 16 Jule Image: set out above are calculated on the basis of 1,698,492,987 Shares as at 16 Jule
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ich was attached in the Initial Announcement: (if any): nolding percentages set out above are calculated on the basis of 1,698,492,987 Shares as at 16 Jule nareholder/Unitholder C
nolding percentages set out above are calculated on the basis of 1,698,492,987 Shares as at 16 Jul
nolding percentages set out above are calculated on the basis of 1,698,492,987 Shares as at 16 Jul
Substantial Shareholder/Unitholder:
tal Fund 2008 GP L.P. ("HCF 2008 GP L.P.")
antial Shareholder/Unitholder a fund manager or a person whose interest in the soft the Listed Issuer are held solely through fund manager(s)?
on in respect of: ning a Substantial Shareholder/Unitholder
ge in the percentage level of interest while still remaining a Substantial Shareholder/Unitholo
ng to be a Substantial Shareholder/Unitholder
acquisition of or change in interest:
4
which Substantial Shareholder/Unitholder became aware of the acquisition of, or the

6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):

N/A

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	269,312,200	269,312,200
As a percentage of total no. of voting shares/ units:	0	15.86	15.86
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 159,656,100	<i>Total</i> 159,656,100

8. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

HCF 2008 GP L.P. is the general partner of Hony Capital Fund 2008 L.P. ("HCF 2008 L.P."), which in turn owns 100 per cent. of Autumn Eagle. Accordingly, HCF 2008 GP L.P. is deemed interested in the Shares held by Autumn Eagle pursuant to Section 4 of the SFA.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

Please see paragraph 9 of Substantial Shareholder A's notification.

10. Attachments (if any): 🕤

- 11. If this is a **replacement** of an earlier notification, please provide:
 - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (<i>if any</i>):
	The shareholding percentages set out above are calculated on the basis of 1,698,492,987 Shares as at 16 July 2014.
<u>Sub</u>	stantial Shareholder/Unitholder D
1.	Name of Substantial Shareholder/Unitholder:
	Hony Capital Fund 2008 GP Limited ("HCF 2008 GP Limited")
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
3.	Notification in respect of:
	 ✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	15-Jul-2014
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (<i>if different from item 4 above, please specify the date</i>):
6.	15-Jul-2014Explanation (if the date of becoming aware is different from the date of acquisition of, or the
	change in, interest):
7.	Quantum of total voting shares/units (<i>including voting shares/units underlying rights/options/</i> <i>warrants/convertible debentures {conversion price known}</i>) held by Substantial Shareholder/ Unitholder before and after the transaction:
	Immediately before the transaction Direct Interest Deemed Interest Total

No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	269,312,200	269,312,200
As a percentage of total no. of voting shares/ units:	0	15.86	15.86
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	159,656,100	159,656,100
	0	9.4	9.4

8. Circumstances giving rise to deemed interests (*if the interest is such*):

[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

HCF 2008 GP Limited is the general partner of HCF 2008 GP L.P., which in turn is the general partner of HCF 2008 L.P.. HCF 2008 L.P. owns 100 per cent. of Autumn Eagle. Accordingly, HCF 2008 GP Limited is deemed interested in the Shares held by Autumn Eagle pursuant to Section 4 of the SFA.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

Please see paragraph 9 of Substantial Shareholder A's notification.

10. Attachments (if any):

- 11. If this is a **replacement** of an earlier notification, please provide:
 - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rem	arks (<i>if any</i>):
	The st 2014.	nareholding percentages set out above are calculated on the basis of 1,698,492,987 Shares as at 16 July

<u>sut</u>	ostantial Shareholder/Unitholder E			
	Name of Substantial Shareholder/	Unitholder:		
	Hony Capital Management Limited ("HCI	ML")		
2	Is Substantial Shareholder/Unitho securities of the Listed Issuer are H Yes Vo		•	
5.	Notification in respect of:			
	Becoming a Substantial Sharehold	ler/Unitholder		
	\checkmark Change in the percentage level of	interest while still re	emaining a Substantia	al Shareholder/Unitholo
	Ceasing to be a Substantial Share	holder/Unitholder		
·.	Date of acquisition of or change in	interest:		
	15-Jul-2014			
•	Date on which Substantial Shareho change in, interest (<i>if different</i> 15-Jul-2014			
-	Explanation (<i>if the date of becomin change in, interest</i>):	ng aware is differ	ent from the date o	f acquisition of, or th
	change in, interest):	its (including voti conversion price l	ng shares/units und	derlying rights/option
	change in, interest): N/A Quantum of total voting shares/un warrants/convertible debentures {convertible debentures {convertures {convertures {convert	its (including voti conversion price l	ng shares/units und	derlying rights/option
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0

9.4

9.4

units: 🎧

As a percentage of total no. of voting shares/

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8.	Circumstances giving rise to deemed interests (<i>if the interest is such</i>): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]					
	L.P F	has a controlling interest in HCF 2008 GP Limited, which in turn is the general partner of HCF 2008 G ICF 2008 GP L.P. is the general partner of HCF 2008 L.P., which in turn owns 100 per cent. of Autumn Accordingly, HCML is deemed interested in the Shares held by Autumn Eagle pursuant to Section 4 A.				
9.	[You	tionship between the Substantial Shareholders/Unitholders giving notice in this form: may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ olders]				
	Please	see paragraph 9 of Substantial Shareholder A's notification.				
10.	Attac	chments (<i>if any</i>):				
	U	(The total file size for all attachment(s) should not exceed 1MB.)				
11.	lf this	s is a replacement of an earlier notification, please provide:				
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (<i>the "Initial Announcement"</i>):				
	(b)	Date of the Initial Announcement:				
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:				
12.	Rem	arks (<i>if any</i>):				
	The si 2014.	nareholding percentages set out above are calculated on the basis of 1,698,492,987 Shares as at 16 J				
<u>Sub</u>	stantia	al Shareholder/Unitholder F				
1.	Name of Substantial Shareholder/Unitholder:					
	Right	Lane Limited ("Right Lane")				
2.	secu	ubstantial Shareholder/Unitholder a fund manager or a person whose interest in rities of the Listed Issuer are held solely through fund manager(s)?				

3. Notification in respect of:

- Becoming a Substantial Shareholder/Unitholder
- ✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
- Ceasing to be a Substantial Shareholder/Unitholder
- 4. Date of acquisition of or change in interest:

15-Jul-2014

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (*if different from item 4 above, please specify the date*):

15-Jul-2014

6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):

N/A

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	269,312,200	269,312,200
As a percentage of total no. of voting shares/ units:	0	15.86	15.86
Immediately after the transaction	Diversities		
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	Deemed Interest 159,656,100	1 otal 159,656,100

8. Circumstances giving rise to deemed interests (*if the interest is such*):

[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Right Lane has a more than 20 per cent. shareholding interest in HCML, which in turn has a controlling interest in HCF 2008 GP Limited. HCF 2008 GP Limited is the general partner of HCF 2008 GP L.P.. HCF 2008 GP L.P. is the general partner of HCF 2008 L.P., which in turn owns 100 per cent. of Autumn Eagle. Accordingly, Right Lane is deemed interested in the Shares held by Autumn Eagle pursuant to Section 4 of the SFA.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

10.	Attac	chments (<i>if any</i>):
	Ø	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this	s is a replacement of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (<i>the "Initial Announcement"</i>):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rem	narks (<i>if any</i>):
	The s 2014.	hareholding percentages set out above are calculated on the basis of 1,698,492,987 Shares as at 16 Jul
Sub	2014.	hareholding percentages set out above are calculated on the basis of 1,698,492,987 Shares as at 16 Jul
<u>Sub</u> 1.	2014.	
	2014. ostantia	al Shareholder/Unitholder G
	2014. stantia Nam Leger Is S secu	al Shareholder/Unitholder G G ne of Substantial Shareholder/Unitholder: nd Holdings Limited ubstantial Shareholder/Unitholder a fund manager or a person whose interest in th urities of the Listed Issuer are held solely through fund manager(s)?
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1. 2.	2014. stantia Nam Leger Is S secu □ Y ✓ N Notif □ B ✓ C	al Shareholder/Unitholder G () he of Substantial Shareholder/Unitholder: hd Holdings Limited ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? ies lo fication in respect of: becoming a Substantial Shareholder/Unitholder
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6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):

N/A

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	269,312,200	269,312,200
As a percentage of total no. of voting shares/ units:	0	15.86	15.86
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	159,656,100	159,656,100

8. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Legend Holdings owns 100 per cent. of Right Lane. Right Lane has a more than 20 per cent. shareholding interest in HCML, which in turn has a controlling interest in HCF 2008 GP Limited. HCF 2008 GP Limited is the general partner of HCF 2008 GP L.P.. HCF 2008 GP L.P. is the general partner of HCF 2008 L.P. which in turn owns 100 per cent. of Autumn Eagle. Accordingly, Legend Holdings is deemed interested in the Shares held by Autumn Eagle pursuant to Section 4 of the SFA.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

Please see paragraph 9 of Substantial Shareholder A's notification.

10. Attachments (if any): 🕤

- 11. If this is a **replacement** of an earlier notification, please provide:
 - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

	(b) Date of the Initial Announcement:	
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:	
12.	Remarks (if any):	
	The shareholding percentages set out above are calculated on the basis of 1,698,492,987 Shares as at 16 July 2014.	
Sub	tantial Shareholder/Unitholder H	
1.	Name of Substantial Shareholder/Unitholder:	
	Hony Managing Partners Limited ("HMPL")	
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No	
3.	Notification in respect of: Becoming a Substantial Shareholder/Unitholder	
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholde	r
	Ceasing to be a Substantial Shareholder/Unitholder	
4.	Date of acquisition of or change in interest:	
	15-Jul-2014	
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (<i>if different from item 4 above, please specify the date</i>):	
0		
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):	
	N/A	
7.	Quantum of total voting shares/units (<i>including voting shares/units underlying rights/options/</i> <i>warrants/convertible debentures</i> { <i>conversion price known</i> }) held by Substantial Shareholder/ Unitholder before and after the transaction:	
	mmediately before the transaction Direct Interest Deemed Interest Total	

No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	269,312,200	269,312,200
As a percentage of total no. of voting shares/ units:	0	15.86	15.86
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	159,656,100	159,656,100
As a percentage of total no. of voting shares/	0	9.4	9.4

8. Circumstances giving rise to deemed interests (if the interest is such):

[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

HMPL has a more than 20 per cent. shareholding interest in HCML, which in turn has a controlling interest in HCF 2008 GP Limited. HCF 2008 GP Limited is the general partner of HCF 2008 GP L.P.. HCF 2008 GP L.P. is the general partner of HCF 2008 L.P., which in turn owns 100 per cent. of Autumn Eagle. Accordingly, HMPL is deemed interested in the Shares held by Autumn Eagle pursuant to Section 4 of the SFA.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

Please see paragraph 9 of Substantial Shareholder A's notification.

10. Attachments (if any):

- 11. If this is a **replacement** of an earlier notification, please provide:
 - SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rem	arks (<i>if any</i>):
	The sl 2014.	hareholding percentages set out above are calculated on the basis of 1,698,492,987 Shares as at 16 July

Substantial	Shareholder/Unitholder	

1. Name of Substantial Shareholder/Unitholder:

John Zhao

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

9

- Yes
- ✓ No
- 3. Notification in respect of:
 - Becoming a Substantial Shareholder/Unitholder
 - ✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
 - Ceasing to be a Substantial Shareholder/Unitholder
- 4. Date of acquisition of or change in interest:

15-Jul-2014

- 5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (*if different from item 4 above, please specify the date*):
 15-Jul-2014
- 6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):

N/A

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	269,312,200	269,312,200
As a percentage of total no. of voting shares/ units:	0	15.86	15.86
Immediately after the transaction	Direct Interest	Deemed Interest	Total
			, otal
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	159,656,100	159,656,100

	partn per ce	., which in turn has a controlling interest in HCF 2008 GP Limited. HCF 2008 GP Limited is the generater of HCF 2008 GP L.P HCF 2008 GP L.P. is the general partner of HCF 2008 L.P., which in turn owns ent. of Autumn Eagle. Accordingly, Mr John Zhao is deemed interested in the Shares held by Autumn pursuant to Section 4 of the SFA.
9.	[You	tionship between the Substantial Shareholders/Unitholders giving notice in this form: may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ polders]
	Please	e see paragraph 9 of Substantial Shareholder A's notification.
10.	Attac	chments (<i>if any</i>): 🕤
	U	(The total file size for all attachment(s) should not exceed 1MB.)
11.		s is a replacement of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the first notification which was announced on SGXNet (<i>the "Initial Announcement"</i>):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3
		which was attached in the Initial Announcement:
	_	
12.	Rem	arks (<i>if any</i>):
	The s 2014.	hareholding percentages set out above are calculated on the basis of 1,698,492,987 Shares as at 16

Part IV - Transaction details

1.	Type of securities which are the subject of the transaction (more than one option may be chosen):
	✓ Voting shares/units
	Rights/Options/Warrants over voting shares/units
	Convertible debentures over voting shares/units (<i>conversion price known</i>)
	Others (<i>please specify</i>):
2.	Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders:
	109,656,100 Shares
3.	Amount of consideration paid or received by Substantial Shareholders/Unitholders (<i>excluding brokerage and stamp duties</i>):
	USD 81,882,014.40
4.	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	Securities via market transaction
	Securities via off-market transaction (<i>e.g. married deals</i>)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (<i>e.g. married deals</i>)
	Other circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (<i>please specify</i>):
	✓ Others (please specify):
	The 109,656,100 Shares were transferred by Autumn Eagle Limited to certain third parties as repayment of the
	loans granted by such third parties.

Item 5 is to be completed by an individual submitting this notification form on behalf of the Substantial Shareholders/Unitholders.

5. Particulars of Individual submitting this notification form to the Listed Issuer:

(a) Name of Individual:

Krystal Tan

(b) Designation (*if applicable*):

Senior Associate

(c) Name of entity (*if applicable*):

Allen & Gledhill LLP

Transaction Reference Number (auto-generated):