

UMS HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration Number 200100340R)

PROPOSED BONUS ISSUE LISTING AND QUOTATION OF THE BONUS SHARES

The Board of Directors (the “**Board**”) of UMS Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the Company’s announcements dated 13 August 2021, 23 August 2021 and 21 September 2021 in relation to the Proposed Bonus Issue (the “**Previous Announcements**”).

Unless otherwise defined or the context otherwise requires, all capitalised terms shall bear the same meanings as ascribed to them in the Previous Announcements.

The Board is pleased to announce that the Company has, on 28 October 2021, allotted and issued 134,106,362 Bonus Shares (comprising 133,356,362 new Shares and 750,000 treasury shares) to Shareholders pursuant to the Proposed Bonus Issue.

The Bonus Shares shall rank *pari passu* in all respects with the then existing issued Shares, except that the Bonus Shares shall not be entitled to any dividends, rights, allotments or other distributions, the record date of which falls before the date of allotment and issue of the Bonus Shares i.e. 28 October 2021. For the avoidance of doubt, the Bonus Shares shall not be entitled to the proposed tax exempt (one-tier) interim dividend of S\$0.01 per Share, announced by the Company on 13 August 2021.

Following the allotment and issuance of the Bonus Shares, the total number of Shares of the Company has increased from 533,429,579 Shares (excluding 3,000,000 treasury shares) to 666,785,941 Shares (excluding 3,750,000 treasury shares).

The Bonus Shares are expected to be listed and quoted on the Official List of the Main Board of the SGX-ST on 1 November 2021 and trading of the Bonus Shares will commence from 9.00 a.m. on the same date.

By Order of the Board

Luong Andy
Chief Executive Officer
29 October 2021