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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

CHINA NEW TOWN FINANCE I LIMITED

(incorporated in the British Virgin Islands with limited liability)

**CNY1,300,000,000 5.5 PER CENT. SENIOR GUARANTEED NOTES DUE 2018
(THE “NOTES”) UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY
(Note Stock Code: 85715)**



CHINA NEW TOWN DEVELOPMENT COMPANY LIMITED

(incorporated in the British Virgin Islands with limited liability)

Hong Kong Stock Code: 1278

Singapore Stock Code: D4N.si

**WITH THE BENEFIT OF A KEEPWELL AND LIQUIDITY SUPPORT AND A DEED OF
EQUITY INTEREST PURCHASE UNDERTAKING BY**



国开金融

CHINA DEVELOPMENT BANK CAPITAL CORPORATION LIMITED

(incorporated in the People's Republic of China with limited liability)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers



Joint Bookrunners and Joint Lead Managers



Application has been made to The Stock Exchange of Hong Kong Limited for listing of and permission to deal in the Notes by way of debt issues to professional investors only as described in the offering circular dated 28 April 2015. The listing and permission to deal in the Notes is expected to become effective on or before 7 May 2015.

Hong Kong
6 May 2015

As at the date of this announcement, the sole director of China New Town Finance I Limited is Liu Heqiang.