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EZRA HOLDINGS LIMITED

(Incorporated in Singapore)

(UEN/Company Registration Number: 199901411N)

(I) ISSUE PRICE OF THE RIGHTS SHARES AND NUMBER OF RIGHTS SHARES; AND (II) NOTICE OF BOOKS CLOSURE DATE FOR THE PROPOSED RENOUNCEABLE UNDERWRITTEN RIGHTS ISSUE

*Unless otherwise defined, all terms used herein shall bear the same meaning as in the announcements dated 30 May 2015 and 4 June 2015 (the “**Announcements**”).*

The Company refers to the Announcements in relation to the Rights Issue.

1. ISSUE PRICE OF THE RIGHTS SHARES AND NUMBER OF RIGHTS SHARES

The Company wishes to announce that the issue price for each Rights Share is S\$0.105, which represents a discount of 38.4% to the TERP for each Rights Share, on the basis of 190 Rights Shares for every 100 Shares held by Shareholders as at 22 June 2015, fractional entitlements to be disregarded. The total number of Rights Shares to be issued pursuant to the Rights Issue is 1,925,526,236.

The TERP is calculated based on (i) the Market Value of the Shares based on the last closing price of the Shares on 22 June 2015, (ii) the gross proceeds from the Rights Issue, and (iii) number of Shares after the Rights Issue.

2. NOTICE OF BOOKS CLOSURE DATE

NOTICE IS HEREBY GIVEN THAT, subject to the Rights Issue being approved by Shareholders at the EGM, the share transfer books and the register of members of the Company will be closed at **5.00 p.m.** (Singapore time) on **30 June 2015** (the “**Books Closure Date**”), for the purpose of determining the provisional allotments of Rights Shares of the Entitled Shareholders under the Rights Issue.

The Shares will trade on a “cum-rights” basis on the SGX-ST up to **5.00 p.m.** (Singapore time) on **25 June 2015**. The Shares will trade on an “ex-rights” basis from **9.00 a.m.** (Singapore time) on **26 June 2015** and any person who purchases Shares on and from **26 June 2015** will not be entitled to any provisional allotment of the Rights Shares under the Rights Issue.

3. ELIGIBILITY TO PARTICIPATE IN THE RIGHTS ISSUE

Entitled Depositors whose securities accounts with The Central Depository (Pte) Limited (“**CDP**”) are credited with Shares as at 5.00 p.m. (Singapore time) on the Books Closure Date will be provisionally allotted Rights Shares under the Rights Issue on the basis of their shareholdings as at the Books Closure Date. They are at liberty to accept (in full or in part), decline, renounce or, in the case of Entitled Depositors only, trade on the SGX-ST (during the provisional allotment trading period prescribed by the SGX-ST) their provisional allotment of Rights Shares, and are eligible to apply for additional Rights Shares in excess of their provisional allotments under the Rights Issue.

Entitled Scripholders will have to submit duly completed and stamped transfers (in respect of Shares not registered in the name of CDP), together with all relevant documents of title, so as to be received by the Company’s share registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at 50 Raffles Place, #32-01, Singapore Land Tower, Singapore 048623, by 5.00 p.m. (Singapore time) on the Books Closure Date in order to be registered to determine the Entitled Scripholders’ provisional allotments of Rights Shares under the Rights Issue.

By Order of the Board

Yeo Keng Nien
Company Secretary
22 June 2015