



WILMAR INTERNATIONAL LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 199904785Z)

ANNOUNCEMENT

WILMAR COMPLETES OPEN OFFER TO PUBLIC SHAREHOLDERS OF SHREE RENUKA SUGARS LIMITED

Further to the announcement made by Wilmar International Limited ("**Wilmar**") on 9 March 2018 in relation to the open offer made by its wholly-owned subsidiary Wilmar Sugar Holdings Pte. Ltd. ("**WSH**"), to acquire up to 26% of the emerging equity share capital of Shree Renuka Sugars Limited ("**SRSL**"), Wilmar wishes to announce that WSH has pursuant to the open offer from 4 June 2018 (the open offer opening date) to 15 June 2018 (the open offer closing date) acquired from the public shareholders of SRSL, 378,868,400 common equity shares of SRSL at a cash price of Rs 16.29 per share, as determined under the regulations of the Securities and Exchange Board of India.

As the result of the aforesaid acquisition, WSH's shareholding in SRSL's equity share capital has increased from approximately 39% to 58%, and SRSL is now an indirectly owned subsidiary of Wilmar.

SRSL, a public limited company incorporated in India, is listed on the National Stock Exchange of India Ltd and BSE Ltd. The closing price of a common equity share of SRSL as quoted on the National Stock Exchange of India Ltd and BSE Ltd on 25 June 2018 was Rs 13.30 and Rs 13.35 respectively (Source: Bloomberg).

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