LION GLOBAL INVESTORS
An OCBC Company

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IMPORTANT ANNOUNCEMENT
- CESSATION OF BULK CHEQUE ISSUANCE SERVICES
- AMENDMENT OF PROSPECTUS AND TRUST DEED

We, Lion Global Investors Limited (the “**Manager**”), the manager of the **Lion-OCBC Securities APAC Financials Dividend Plus ETF** (the “**Fund**”), wish to announce (i) the cessation of bulk cheque issuance services and (ii) the amendments to be made to the prospectus and trust deed of the Fund.

a) Cessation of bulk cheque issuance services

Following the announcements made by the Monetary Authority of Singapore that all banks in Singapore will stop issuing new corporate cheque books by 31 December 2025, we were informed by the trustee and administrator of the Fund, HSBC Institutional Trust Services (Singapore) Limited (“**HTSG**”), that HTSG’s bulk cheque issuance services will be discontinued with effect from 1 October 2026, or such later date as we and HTSG may determine, which shall be no later than 31 December 2026.

We wish to assure you that the cessation of HTSG’s bulk cheque issuance services has no impact on any distributions and/or redemption proceeds payable to you in respect of your holdings in the Fund as such distributions and/or redemption proceeds will continue to be made via telegraphic transfer to the bank account nominated by you directly.

b) Amendment of Prospectus and Trust Deed

The prospectus and the trust deed of the Fund will be amended in due course to reflect the abovementioned changes.

Please be assured that no action needs to be taken on your part and your unitholdings in the Fund remain unaffected by the changes above.

Investors may obtain a copy of the updated prospectus for the Fund, when available, from the Manager’s website at www.lionglobalinvestors.com. The amended Trust Deed, when available, may be inspected at the Manager’s business address at 65 Chulia Street, #18-01 OCBC Centre, Singapore 049513.

31 July 2026

Lion-OCBC Securities APAC Financials Dividend Plus ETF

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You should read the prospectus and Product Highlights Sheet of the Lion-OCBC Securities APAC Financials Dividend Plus ETF ("**ETF**"), which is available and may be obtained from Lion Global Investors Limited (LGI) or any of its distributors and appointed Participating Dealers ("**PDs**"), for further details including the risk factors and consider if the ETF is suitable for you and seek such advice from a financial adviser if necessary, before deciding whether to purchase units in the ETF.

Investments in the ETF are not obligations of, deposits in, guaranteed or insured by LGI or any of its affiliates and are subject to investment risks including the possible loss of the principal amount invested. The performance of the ETF is not guaranteed and, the value of its units and the income accruing to the units, if any, may rise or fall. Past performance, payout yields and payments, as well as, any prediction, projection, or forecast are not necessarily indicative of the future or likely performance, payout yields and payments of the ETF. Any extraordinary performance may be due to exceptional circumstances which may not be sustainable. Dividend distributions, which may be either out of income and/or capital, are not guaranteed and subject to LGI's discretion. Any such dividend distributions will reduce the available capital for reinvestment and may result in an immediate decrease in the net asset value of the ETF. Any references to specific securities are for illustration purposes and are not to be considered as recommendations to buy or sell the securities. It should not be assumed that investment in such specific securities will be profitable. There can be no assurance that any of the allocations or holdings presented will remain in the ETF at the time this information is presented. Any information (which includes opinions, estimates, graphs, charts, formulae or devices) is subject to change or correction at any time without notice and is not to be relied on as advice. You are advised to conduct your own independent assessment and investigation of the relevance, accuracy, adequacy and reliability of any information or contained herein and seek professional advice on them. No warranty is given and no liability is accepted for any loss arising directly or indirectly as a result of you acting on such information. The ETF may, where permitted by the prospectus, invest in financial derivative instruments for hedging purposes or for efficient portfolio management. **The ETF's net asset value may have higher volatility as a result of its narrower investment focus on a limited geographical market, when compared to funds investing in global markets.** LGI, its related companies, their directors and/or employees may hold units of the ETF and be engaged in purchasing or selling units of the ETF for themselves or their clients.

The units of the ETF are listed and traded on the Singapore Exchange Securities Trading Limited ("**SGX-ST**"), and may be traded at prices different from its net asset value, suspended from trading, or delisted. Such listing does not guarantee a liquid market for the units. You cannot purchase or redeem units in the ETF directly with the manager of the ETF, but you may, subject to specific conditions, do so on the SGX-ST or through the PDs.

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The distributions will be a minimum of 5% per annum of the issue price per unit during the ETF's initial offer period for the first 2 years. Thereafter, there will be a targeted dividend yield of around 5% per annum of the Net Asset Value per unit, less expenses. Distributions may be paid from distributable income, capital gains and/or capital. These distributions are not guaranteed and are subject to the fund's distribution policy. For full details, refer to the fund prospectus. Past performance, yields, and payments are not necessarily indicative of future or likely performance, yields, or payments.

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