USP GROUP LIMITED
(Company Registration No.: 200409104W)
Incorporated in the Republic of Singapore

RECEIPT OF STATUTORY DEMAND

All capitalised terms used and not defined herein shall have the same meanings ascribed to such terms as defined in the announcements by the Company dated 24 January 2021 and 29 August 2023 in relation to the High Court Suit no. S88/2021.

The Board of Directors of USP Group Limited (the "**Company**") wishes to announce that the Company has on 11 December 2023 received a statutory demand from Mr Wong Peng Wai for payment of sum of S$248,180.39 pursuant to costs and disbursements in respect to High Court Suit no. S88/2021.

The Company is seeking advice from its legal counsels regarding the statutory demand and will make announcements as and when there are material developments on the matter.

BY ORDER OF THE BOARD

Shek Chee Seng
Executive Director
12 December 2023