

Monthly Return of Equity Issuer on Movements in Securities

For the month ende	ed (dd/mm/y	/yy) :	31/10/	2015		
To : Hong Kong Exch	nanges and C	learing Lim	ited			
Name of Issuer Date Submitted		MIDAS HO	OLDINGS I ber 2015	LIMITED		
I. Movements in Auth	norised Share	Capital				
1. Ordinary Shares						
(1) Stock code :	1021	Descripti	ion :			
			No. of o		Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding mo	nth	N/	Α	N/A	N/A
Increase/(decrease)				-		
Balance at close of t	he month		N/	Α	N/A	N/A
(2) Stock code :	N/A	Descripti	on :			
			No. of o		Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding mo	nth				
Increase/(decrease)						
Balance at close of t	he month					

2. Preference Shares		F	for Main Board and GEM
Stock code : <u>N/A</u> Desc	ription :		_
	No. of preference shares	Par value (State currency)	Authorised share capita (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Desc	ription :		
	No. of other classes of shares	Par value (State currency)	
Balance at close of preceding month			
Increase/(decrease)			

Total authorised share capital at the end of the month (State currency) : See Remarks A

Balance at close of the month

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,217,617,800				
Increase/ (decrease) during the month					
Balance at close of the month	1,217,617,800				

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option Scl	hemes of the Issu	uer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during the	issuer which may be
including EGM					month pursuant thereto	issued pursuant thereto
approval date		Movement dur	ring the month			as at close of the month
(dd/mm/yyyy) and			J		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1 N/A						
(/ /)						
shares						
(Note 1)				-		
2. N/A						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
			Total A. (Ordi		N/A	
			•	ence shares)	N/A	
			((Other class)	N/A	
Total funds raised duri	ng the month from	m exercise of opt	ions			
(State currency)				N/A		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of issuer shares of issuer issued which may be during the issued pursuant thereto as at month Exercised Nominal value at close of the Nominal value at pursuant Description of warrants Currency of close of preceding during the close of the thereto month (Date of expiry - dd/mm/yyyy) nominal value month month month 1. **N/A** 1 1 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. **N/A** 1 1 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. **N/A** 1 1 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. **N/A** 1 1 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)Total B. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	<u> </u>					
Stock code (if listed)	-			- 		
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)	(
(dd/mm/yyyy)) 2. N/A	(/ /)					
2. N/A						
	_ _					
Charles and a /if listed						
Stock code (if listed) Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	_					
	_					
	_					
Stock code (if listed)						·
Class of shares issuable						
(Note 1) Subscription price						
EGM approval date						
(if applicable)	, , , , ,					
(dd/mm/yyyy) 4. N/A	(/ /)					
4. N/A						
	_					
Stock code (if listed) Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
	, ,			dinary shares)	N/A	=
			(Prefe	rence shares)	N/A	_
				(Other class)	N/A	=

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto as thereto Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: at close of the month 1. **N/A** shares (Note 1) 2. **N/A** shares (Note 1) 3. **N/A** shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A

(Other class)

N/A

							shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer which issuer issued during the may be issued pursuant month thereto as at pursuant thereto close of the month Type of Issue Class of shares issuable (Note 1) (/ /) State Issue and allotment date: N/A 5. Scrip dividend At price: currency (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) (/ /) Cancellation date: N/A 6. Repurchase of shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) (/ /) Redemption date: N/A 7. Redemption of shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) (/ /) State Issue and allotment date: N/A 8. Consideration issue At price: currency (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy)

		For Main Board and GEM listed issuers				
				s iss d	o. of new chares of uer issued uring the month bursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
	Class of shar (Note 1)	es issuable		-		
9.	Capital reorganisation Issue and allot (dd/mm/yyyy)	ment date :	(/ /)	N/A	
	EGM approval (dd/mm/yyyy)	date:	(/ /)		
	Class of shar (Note 1)	res issuable		-		
10.	. Other At price : State currency Issue and allotr (dd/mm/yyyy)	ment date :	(/ /)	N/A	
	EGM approval (dd/mm/yyyy)	date:		,		
		Total E. (P	(Ordinary sh Preference sh (Other c	ares)	N/A N/A N/A	- - -
To	otal increase / (decrease) in ordinary shares during the month (i.e. Total of A	A to E):		(1)		N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Sh	are Capital").)	

Remarks (if any	
A. As the Com	pany is incorporated in Singapore, it does not have an authorized share capital.
Submitted by:	Chew Hwa Kwang, Patrick
7:41	Chief Freezeline Officer
ītle:	Chief Executive Officer (Director, Secretary or other duly outhorized officer)
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.