



OCEANUS GROUP LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number: 199805793D)

CORRIGENDUM TO THE ANNUAL REPORT 2016

Page 41 of the Annual Report

1. Should be dated: 7 December 2017

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2. Should be dated: 7 December 2017

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3. Should be:

NOTICE IS HEREBY GIVEN that the Annual General Meeting (“**AGM**”) of Oceanus Group Limited (the “**Company**”) will be held at ~~Capital Tower, STI Auditorium (Level 9), 168 Robinson Road, Singapore 068912 on Tuesday, 19 December 2017 at 1.00 p.m.~~ **31 Harrison Road, Level 3, Food Empire Building, Singapore 369 649 on Friday, 22 December 2017 at 10.00 a.m.**, for the following purposes:

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4. Should be dated: 7 December 2017

Proxy Form of the Annual Report

5. Should be:

Personal Data Privacy

By submitting an instrument appointing a proxy(ies) and/or representative(s), the member accepts and agrees to the personal data privacy terms set out in the Notice of Annual General Meeting dated ~~4 December 2017~~ 7 December 2017.

6. Should be:

as my/our proxy/proxies to attend and to vote for me/us on my/our behalf and, if necessary, to demand a poll at the Annual General Meeting of the Company to be held at ~~Capital Tower, STI Auditorium (Level 9), 168 Robinson Road, Singapore 068912 on Tuesday, 19 December 2017 at 1.00 p.m.~~ **31 Harrison Road, Level 3, Food Empire Building, Singapore 369 649 on Friday, 22 December 2017 at 10.00 a.m.** and at any adjournment thereof.