

EMAS OFFSHORE LIMITED

Co. Reg. No. 200702224N

(Incorporated In the Republic of Singapore)

ATTENDANCE/PROXY FORM

Section 1: Please complete this section if you are attending the Meeting in person

I/We, _____ (Name) _____ (NRIC/Passport no.) of _____ (Address)

being (a) holder(s) of _____ Ordinary Shares of EMAS Offshore Limited (the "Company"), hereby give such notice to DNB Bank ASA for me/us to attend the Annual General Meeting (the "Meeting") to be held at the following venue: Klapsons, The Boutique Hotel – eighteen.1 & 2 at Level 18, 15 Hoe Chiang Road, Tower Fifteen, Singapore 089316 on Tuesday, 30 December 2014 at 10 a.m. (Singapore time) and at any adjournment thereof.

Section 2: Please complete this section if you are appointing proxy/proxies to attend or the Chairman of meeting to vote on your behalf

I/We, _____ (Name) _____ (NRIC/Passport no.) of _____ (Address)

being (a) holder(s) of _____ Ordinary Shares of EMAS Offshore Limited (the "Company"), hereby authorise DNB Bank ASA to constitute and appoint the following to vote for me/us on my/our behalf at the Annual General Meeting (the "Meeting") to be held at the following venue: Klapsons, The Boutique Hotel – eighteen.1 & 2 at Level 18, 15 Hoe Chiang Road, Tower Fifteen, Singapore 089316 on Tuesday, 30 December 2014 at 10 a.m. (Singapore time) and at any adjournment thereof, on all matters coming before the Meeting:

(please select one of the following with a tick [✓] within the box provided.)

I/We wish to appoint the following to attend the Meeting in person:

Name	NRIC/ Passport Number	Address	No of Shares

and/or (delete as appropriate)

Name	NRIC/ Passport Number	Address	No of Shares

I/We appoint the Chairman of the Meeting as my/our proxy/proxies to vote for me/us on my/our behalf.

I/We direct my/our proxy/proxies to vote for or against or abstain from the Resolutions proposed at the Meeting as indicated below. If no specific direction as to voting is given or in the event of any other matter arising at the Meeting and at any adjournment thereof, the proxy/proxies will vote or abstain from voting at his/her discretion. The authority herein includes the right to demand or to join in demanding a poll and to vote on a poll.

(Please indicate your vote "For" or "Against" or "Abstain" with a tick [✓] within the box provided.)

No.	Resolutions relating to:	For	Against	Abstain
1.	Adoption of Directors' Report and Audited Accounts for the financial year ended 31 August 2014			
2.	Re-election of Mr. Lee Kian Soo as a Director of the Company			
3.	Re-election of Mr. Lee Chye Tek Lionel as a Director of the Company			
4.	Re-election of Capt. Adarash Kumar A/L Chranji Lal Amarnath as a Director of the Company			
5.	Re-appointment of Mr. Cuthbert Ignatious Jeyaretnam Charles as a Director of the Company			
6.	Approval of Directors' fees for the financial year ending 31 August 2015			
7.	Appointment of Ernst & Young LLP, Singapore as the Company's Auditors and to authorise the Directors to fix their remuneration			
8.	Authority to allot and issue new Shares			
9.	Proposed renewal of the Share Buyback Mandate			

Compulsory for all holders of the Shares to sign and complete the date

Signature(s) _____ Date: _____

Note: Please sign exactly as name appears above. Joint owners should each sign. When signing as attorney, executor, administrator or guardian, please give full title as such.

Notes :

1. Please insert the total number of Shares held by you in either Section 1 or Section 2 of the Attendance/Proxy Form, whichever is applicable. If no number is inserted, the Attendance/Proxy Form shall be deemed to relate to all the Shares held by you.
2. No Shareholder shall be entitled to attend and vote in person or by proxy unless Section 1 or Section 2 of the Attendance/Proxy Form, whichever is applicable, is completed, together with the power of attorney or other authority (if any) under which it is signed, or a notarially-certified copy of that power of attorney, is sent to the Depository Register by not less than 48 hours before the time for holding the Annual General Meeting (the "Meeting").
3. A Shareholder entitled to attend and vote at the Meeting and who wishes to:
 - (a) be present in person to vote; or
 - (b) appoint a proxy or proxies to be present in person to vote in his stead; or
 - (c) appoint the Chairman of Meeting to vote in his stead,

at the Meeting should note the following:

Holders of Shares registered on the Oslo Børs	Holders of Shares registered on the Singapore Exchange Securities Trading Limited
<p>The Attendance/Proxy Form must be sent to DNB Bank ASA in either 1 of the 3 methods mentioned below not less than 48 hours before the time appointed for holding the Annual General Meeting, to obtain a Power of Attorney in connection with voting at the Meeting:</p> <p><u>Method 1</u></p> <p>P.O. Box address (if mailing): DNB Bank ASA Registrars Dept./ Mr. Stig Tore Stroem P.O. Box 1600, Sentrum, 0021 Oslo Norway</p> <p><u>Method 2</u></p> <p>Street address (if by courier): DNB Bank ASA Registrars Dept./ Mr. Stig Tore Stroem Dronning Eufemias gate 30 0191 Oslo Norway</p> <p><u>Method 3</u></p> <p>If by e.mail (to DNB Bank ASA): E.mail: vote@dnb.no</p>	<p>The Attendance/Proxy Form must be deposited at the office of Boardroom Corporate & Advisory Services Pte Ltd located at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623 not less than 48 hours before the time appointed for holding the Annual General Meeting.</p>

4. If a Shareholder nominates two proxies, then the Shareholder shall specify the number of his Shares to be represented by each such proxy, failing which the first named proxy shall be treated as representing one hundred per cent. (100%) of the shareholding and any second named proxy as an alternate to the first named.
5. The Attendance/Proxy Form appointing a proxy or proxies, in the case of an individual, shall be signed by the appointor or of his attorney and in the case of a corporation, shall be either given under common seal or signed on its behalf by an attorney or a duly authorised officer of the corporation.
6. Any corporation which is a Shareholder may, by resolution of its directors or other governing body, authorise such person as it thinks fit to act as its representative at any meetings of the Company, and the person so authorised shall be entitled to exercise the same powers on behalf of such corporation as the corporation could exercise if it were an individual Shareholder.
7. General: The Company shall be entitled to reject the Attendance/Proxy Form if it is incomplete, improperly completed or illegible or where the true intentions of the appointor are not ascertainable from the instructions of the appointor specified in the instrument appointing a proxy or proxies. In addition, in the case of Shares entered in the Depository Register, the Company shall be entitled to reject an instrument of proxy lodged by any Depositor whose name does not appear in the Depository Register as at forty-eight (48) hours before the appointed time of the Meeting.