



Company Registration No. 199806046G)
(Incorporated in the Republic of Singapore)

This announcement has been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

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PROPOSED PLACEMENT OF 516,592,500 NEW ORDINARY SHARES IN THE CAPITAL OF H2G GREEN LIMITED AT A PLACEMENT PRICE OF S\$0.00702 PER SHARE

– RECEIPT OF LISTING AND QUOTATION NOTICE FOR PLACEMENT SHARES

Unless otherwise defined, all capitalised terms used herein shall bear the same meanings as ascribed to them in the Company's announcement dated 20 April 2026 in relation to the Proposed Placement (as defined below).

The Board of Directors ("**Board**") of H2G Green Limited (the "**Company**", together with its subsidiaries, collectively the "**Group**") refers to the Company's announcement dated 20 April 2026 in relation to the proposed placement of an aggregate of 516,592,500 new ordinary shares ("**Shares**") in the capital of the Company ("**Placement Shares**") at an issue price of S\$0.00702 per Placement Share with several subscribers for an aggregate subscription amount of S\$3,626,479.35 payable in cash (the "**Proposed Placement**").

The Board wishes to announce that the Company has, on 29 April 2026, received a listing and quotation notice from the SGX-ST in respect of the listing of and quotation for the Placement Shares, being an aggregate of 516,592,500 new Shares, on the Catalist board of the SGX-ST (the "**LQN**"), subject to the Company's compliance with the SGX-ST's listing requirements. The Placement Shares have to be placed out within seven (7) market days from the date of the issuance of the LQN.

The LQN from the SGX-ST is not to be taken as an indication of the merits of the Proposed Placement, the Placement Shares, the Company, its subsidiaries and their securities.

In the event that the Company acquires any asset from the Subscribers and/or its related parties/associates, the SGX-ST reserves the right to aggregate the acquisitions, the Proposed Placement and Placement Shares, and deem the subsequent asset injections as a very substantial acquisition or reverse takeover under Rule 1015 of the Catalist Rules.

The Company will make further announcements in relation to the Proposed Placement as and when appropriate.

By Order of the Board

Leow Sau Wan
Executive Director
29 April 2026