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SUNAC CHINA HOLDINGS LIMITED

融創中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01918)

PARTIAL REDEMPTION OF SENIOR NOTES DUE 2018

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Reference is made to the announcement of Sunac China Holdings Limited (the “**Company**”) dated 27 March 2013 (the “**2013 Announcement**”) in relation to the issuance of 9.375% Senior Notes due 2018 (the “**2018 Notes**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the 2013 Announcement.

Pursuant to the terms of the amended and restated indenture dated as of 20 April 2015 (as amended or supplemented from time to time, the “**Indenture**”), among the Company, the entities set forth in Schedule I thereto as Subsidiary Guarantors and DB Trustees (Hong Kong) Limited, as trustee (the “**Trustee**”), entered into in connection with the issuance of the 2018 Notes, the Company announces today that it has informed the Trustee that an aggregate principal amount of US\$200,000,000 of outstanding 2018 Notes will be redeemed on 8 June 2016 (the “**Redemption Date**”) at a redemption price equal to 104.68750% of the principal amount thereof, plus accrued and unpaid interest, if any, on such 2018 Notes to (but not including) the Redemption Date.

As of the date of this announcement, the principal amount of the 2018 Notes outstanding is US\$500,000,000. Upon completion of the redemption, the outstanding principal amount of the 2018 Notes will be US\$300,000,000. The Company will use its internal resource to satisfy the payment of the partial redemption of the 2018 Notes.

Upon redemption on the Redemption Date, all redeemed 2018 Notes will be cancelled.

By Order of the Board
Sunac China Holdings Limited
SUN Hongbin
Chairman

Hong Kong, 9 May 2016

As at the date of this announcement, the executive Directors are Mr. SUN Hongbin, Mr. WANG Mengde, Mr. LI Shaozhong, Mr. CHI Xun, Mr. SHANG Yu and Mr. JING Hong; the non-executive Director is Mr. ZHU Jia; and the independent non-executive Directors are Mr. POON Chiu Kwok, Mr. LI Qin, Mr. MA Lishan and Mr. TSE Chi Wai.