

PROPOSED NON-RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 136,506,756 RIGHTS SECURITIES ON THE BASIS OF ONE (1) RIGHTS SECURITY FOR EVERY EIGHT (8) EXISTING ORDINARY SHARES IN THE ISSUED SHARE CAPITAL OF THE TRENDLINES GROUP LTD., HELD AS AT THE RECORD DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED (THE "PROPOSED RIGHTS ISSUE")

- NOTICE OF RECORD DATE

*Unless otherwise defined, capitalised terms herein shall have the same meaning as ascribed to them in The Trendlines Group Ltd.'s (the "**Company**") announcements dated 30 June 2025, 1 July 2025, 2 July 2025 and 17 July 2025 (the "**Announcements**") in relation to, inter alia, the Proposed Rights Issue.*

1. INTRODUCTION

The board of directors (the "**Board**" or "**Directors**") of the Company (together with its subsidiaries, the "**Group**") refers to the Announcements in relation to the Proposed Rights Issue.

2. NOTICE OF RECORD DATE

NOTICE IS HEREBY GIVEN that the Register of Members and the Share Transfer Books of the Company will be closed at 5.00 p.m. on 29 July 2025 (the "**Record Date**") for the purpose of determining the provisional allotments of Rights Shares of Entitled Shareholders under the Proposed Rights Issue.

The Shares will continue to trade on a "cum-rights" basis on the Catalist of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") up to 5.00 p.m. (Singapore time) on 25 July 2025. The Shares will trade on an "ex-rights" basis from 9.00 a.m. (Singapore time) on 28 July 2025 and any person who purchases Shares on and from 28 July 2025 will not be entitled to any provisional allotment of Rights Shares under the Proposed Rights Issue.

3. ELIGIBILITY TO PARTICIPATE IN THE PROPOSED RIGHTS ISSUE

3.1 Eligibility to Participate

The Company will provisionally allot the Rights Shares to the Entitled Shareholders, comprising Entitled Depositors and Entitled Scripholders, on the basis of their shareholdings as at the Record Date. Entitled Shareholders will be entitled to participate in the Proposed Rights Issue and receive a copy of the notification letter ("**Notification Letter**") containing instructions on how to access the Instructions Booklet which will be electronically disseminated for viewing, together with the appropriate application forms and accompanying documents at their respective Singapore addresses as maintained with the records of the CDP or the Company's share registrar, Boardroom Corporate & Advisory Services Pte. Ltd. (the "**Share Registrar**"), as the case may be.

Subject to the terms and conditions of the Instructions Booklet and the accompanying documents, Entitled Shareholders will be at liberty to accept (in full or in part) or decline the Rights Shares and will be eligible to apply for additional Rights Shares ("**Excess Rights Shares**") in excess of their provisional allotments under the Rights Issue.

3.2 **Entitled Depositors**

“Entitled Depositors” are Shareholders whose securities accounts with CDP are credited with Shares as at 5.00 p.m. (Singapore time) on the Record Date and must have registered addresses in Singapore with CDP as at the Record Date or if they have registered addresses outside Singapore, must provide CDP with addresses in Singapore not later than 5.00 p.m. (Singapore time) on the date being three (3) market days prior to the Record Date, for the service of notices and documents.

3.3 **Entitled Scripholders**

“Entitled Scripholders” are Shareholders whose share certificates are not deposited with CDP and whose Shares are registered in their own names and must have registered addresses in Singapore as at the Record Date or at least three (3) Market Days prior to the Record Date, provided Share Registrar with addresses in Singapore for the service of notices and documents.

3.4 **Entitled Shareholders**

The Entitled Depositors and Entitled Scripholders shall be collectively referred to as **“Entitled Shareholders”** in this announcement.

Entitled Shareholders will be eligible to participate in the Proposed Rights Issue and to receive the Instructions Booklet together with the application forms for Rights Shares and additional Rights Shares in excess of an Entitled Shareholder’s provisional allotment of Rights Shares under the Proposed Rights Issue (**“ARE”**) or the provisional allotment letters (**“PAL”**), as the case may be, and other accompanying documents at their respective Singapore addresses. Entitled Depositors who do not receive the Instructions Booklet and the ARE may obtain them from CDP during the period from the date the Proposed Rights Issue commences up to a date and time, to be determined by the Directors, being the last date and time for acceptance and/or excess application and payment of the Rights Shares under the Proposed Rights Issue (**“Closing Date”**). Entitled Scripholders who do not receive the Instructions Booklet and the PAL may obtain them from the Share Registrar during the period from the date the Proposed Rights Issue commences up to the Closing Date.

3.5 **CPF Investment Scheme**

As the Company’s Shares are not registered under the CPF Investment Scheme, monies in CPF Investment Accounts cannot be used for the payment of the Issue Price to accept Rights Shares or to apply for Excess Rights Shares.

3.6 **SRS Investors**

For SRS Investors and investors who hold Shares through a finance company and/or Depository Agent, acceptances of the Rights Securities and (if applicable) applications for Excess Rights Securities must be done through their SRS Approved Banks, finance companies and/or Depository Agents (as the case may be). Such investors should provide their SRS Approved Banks, finance companies and/or Depository Agents (as the case may be) with the appropriate instructions early in order for such intermediaries to make the relevant acceptance and (if applicable) application by the Closing Date. Any acceptance and/or application made or purported to be made directly through CDP, the Share Registrar, the Company and/or by way of Electronic Application at any ATM of the Participating Bank or an Accepted Electronic Service will be rejected.

For Shareholders who have subscribed for or purchased Shares under the SRS, acceptances of their Rights Securities and (if applicable) application for Excess Rights Securities can only be made using, subject to applicable SRS rules and regulations, monies standing to the credit of their respective SRS Accounts. Such Shareholders who have insufficient funds in their SRS Accounts may, subject to the SRS contribution cap, deposit cash into their SRS Accounts with

their SRS Approved Banks before instructing their SRS Approved Banks to accept the Rights Securities and (if applicable) apply for Excess Rights Securities.

3.7 Foreign Shareholders

For practical reasons and in order to avoid any violation of the securities legislation applicable in countries other than Singapore, the Rights Securities will not be offered to Shareholders with registered addresses outside Singapore as at the Record Date and who have not, at least three (3) market days prior to the Record Date, provided to CDP or the Share Registrar, as the case may be, addresses in Singapore for the service of notices and documents (the “**Foreign Shareholders**”), and the Instructions Booklet and its accompanying documents have not been and will not be despatched to, Foreign Shareholders. Accordingly, Foreign Shareholders will not be allowed to participate in the Proposed Rights Issue. No provisional allotments of Rights Securities have been made to Foreign Shareholders and no purported acceptance thereof or application therefor by any Foreign Shareholder will be valid.

3.8 ADR Holders

ADR Holders who hold ADRs through the ADR Depositary (who, in turn, holds Shares represented by such ADRs through its Singapore custodian(s)) and who wish to participate in the Proposed Rights Issue must do so through the ADR Depositary, subject to the terms and conditions of the depositary agreement with the ADR Depositary and subject to all applicable laws. Subject to the terms and conditions of the depositary agreement with the ADR Depositary, such ADR Holders should provide the appropriate instructions early in order for the ADR Depositary and its Singapore custodian(s) to make the relevant acceptance and (if applicable) application by the Closing Date. Any acceptance and/or application made or purported to be made directly through CDP, the Share Registrar, the Company and/or by way of Electronic Application at any ATM of the Participating Bank or an Accepted Electronic Service will be rejected.

4. INDICATIVE TIMETABLE FOR THE PROPOSED RIGHTS ISSUE

An indicative timeline for the Proposed Rights Issue is set out below (all references are to Singapore dates and times):

Shares trade ex-rights	: 28 July 2025 from 9.00 a.m.
Record Date	: 29 July 2025 at 5.00 p.m.
Dissemination and/or despatch of the Instructions Booklet (together with the ARE or PAL, as the case may be) to the Entitled Shareholders	: 1 August 2025
Opening date and time for the Proposed Rights Issue	: 1 August 2025 at 9.00 a.m.
Last date and time for acceptance and payment for Rights Shares	: 15 August 2025 at 5.30 p.m. (or 9.30 p.m. for Electronic Applications through ATMs of the Participating Bank)
Last date and time for acceptance and payment for Excess Rights Shares	: 15 August 2025 at 5.30 p.m. (or 9.30 p.m. for Electronic Applications through ATMs of the Participating Bank)
Expected date for issuance of Rights Shares	: 22 August 2025

Expected date for crediting of Rights : 25 August 2025
Shares

Expected date for refund of : 25 August 2025
unsuccessful applications (if made
through CDP)

Expected date for listing and : 25 August 2025 at 9.00 a.m.
commencement of trading of Rights
Shares

The above timetable is indicative only and is subject to change. As at the date of this announcement the Company does not expect the timetable to be modified. However, the Company may, upon consultation with its advisers, and with the approval of the SGX-ST, the Sponsor and/or CDP, modify the timetable subject to any limitations under any applicable laws, rules or regulations. In such an event, the Company will publicly announce any modification to the above timetable through a SGXNet announcement to be posted on the SGX-ST's website at the URL: <https://www.sgx.com/securities/company-announcements>.

5. GENERAL

Further details of the Proposed Rights Issue will be made available in the Instructions Booklet to be disseminated to Entitled Shareholders in due course. Where appropriate, further details will be disclosed in subsequent announcements.

6. CAUTIONARY STATEMENT

Shareholders and potential investors of the Company are advised to exercise caution when dealing or trading in the securities of the Company. In particular, shareholders and potential investors of the Company should note that the Proposed Rights Issue is subject to certain conditions and there is no certainty or assurance as at the date of this announcement that the Proposed Rights Issue will be completed or that no changes will be made to the terms and conditions of the Proposed Rights Issue. The Company will make further announcements to update its Shareholders when there are material updates as may be necessary or appropriate. Shareholders and potential investors of the Company are advised to read this announcement and any further announcements made by the Company carefully. Shareholders and potential investors of the Company should consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.

BY ORDER OF THE BOARD OF
The Trendlines Group Ltd.

Haim Brosh
Executive Director and Chief Executive Officer

21 July 2025

This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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