

**SWING MEDIA TECHNOLOGY GROUP LIMITED
(IN LIQUIDATION)**

(Company Registration No 30254)

(Incorporated in Bermuda on 26 March 2001)

DELISTING OF THE COMPANY

Reference is made to the announcements of Swing Media Technology Group Limited (In Liquidation) (the "**Company**") dated (a) 21 November 2017 in relation to winding-up of the Company; and (b) 24 May 2018 in relation to appointment of joint and several liquidators of the Company (collectively, the "**Announcements**").

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to them in the Announcements.

The Liquidators wish to update the stakeholders that by a letter dated 19 January 2023 from Singapore Exchange Securities Trading Limited ("**SGX-ST**") to the Company, SGX-ST has no objection to the proposed delisting of the Company from the Mainboard of SGX-ST ("**Proposed Delisting**").

The Company will be delisted from the Mainboard of SGX-ST from 9.00 a.m. on 11 December 2023.

Given the Company is in liquidation and the realisable assets are insufficient to cover its liabilities, the Company does not have the means to (i) make an exit offer pursuant to Rule 1309 of the Mainboard Rules, and/or (ii) make any distribution to the shareholders of the Company.

In view of the winding up position, the Company does not intend to dispatch physical share certificates to the shareholders of the Company following the delisting of the Company to avoid incurring unnecessary costs and expenses in the course of winding up. Notwithstanding the above, shareholders who have further queries may contact the Company at:

Contact Person : Jim Chau / Johnson Cheung
Address : 22/F, Prince's Building, Central, Hong Kong
Email Address : jim.sf.chau@hk.pwc.com / johnson.kf.cheung@hk.pwc.com

For and on Behalf

**Swing Media Technology Group Limited
(In Liquidation)
Man Chun So
Yat Kit Jong
Joint and Several Liquidators**

24 November 2023