



## CAPITALAND CHINA TRUST

(Constituted in the Republic of Singapore pursuant to a trust deed dated 23 October 2006 (as amended))

### ANNOUNCEMENT

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#### DISCLOSURE PURSUANT TO RULE 704(31) OF THE LISTING MANUAL OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED

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Pursuant to Rule 704(31) of the Listing Manual of the Singapore Exchange Securities Trading Limited, CapitaLand China Trust Management Limited (the "**Manager**"), as manager of CapitaLand China Trust ("**CLCT**"), wishes to announce that Beijing Huakun Real Estate Management Co., Ltd. (the "**Borrower**", being a wholly owned subsidiary of CLCT), which owns CapitaMall Grand Canyon (the "**Property**"), has on 28 March 2024 accepted a facility (the "**Facility**"), the terms of which contains a prepayment event (the "**Prepayment Event**") if the Property, which is part of the portfolio of CLCT, ceases to be managed by the Manager, any directly or indirectly wholly owned subsidiary of CapitaLand Investment Limited, any manager for the time being as such entity's successor, any other additional, replacement or substitute manager of CLCT who is appointed in accordance with the trust deed dated 23 October 2006 (as amended) or any entity as may be agreed between the lender of the Facility and the Borrower.

The obligations of the Borrower under the Facility are guaranteed by HSBC Institutional Trust Services (Singapore) Limited, in its capacity as trustee of CLCT.

If the Prepayment Event occurs and the Borrower fails to pay the outstanding amounts due and payable under the Facility in accordance therewith, it may trigger cross defaults under other facilities, debt issues and borrowings of CLCT and/or its subsidiaries (collectively, together with the facilities under the Facility, "**Borrowings**").

As at the date of this announcement:

- (i) the aggregate level of Borrowings which are outstanding and that may be affected is approximately S\$1.7 billion (excluding interest); and
- (ii) the Prepayment Event described above has not occurred.

BY ORDER OF THE BOARD  
CapitaLand China Trust Management Limited  
(Company Registration No. 200611176D)  
As manager of CapitaLand China Trust

Chuo Cher Shing  
Company Secretary

28 March 2024

## **Important Notice**

The past performance of CapitaLand China Trust (“**CLCT**”) is not indicative of future performance. The listing of the units in CLCT (“**Units**”) on the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) does not guarantee a liquid market for the Units. The value of the Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, CapitaLand China Trust Management Limited, as manager of CLCT (the “**Manager**”) or any of its affiliates. An investment in the Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request that the Manager redeem or purchase their Units while the Units are listed on the SGX-ST. It is intended that holders of Units may only deal in their Units through trading on the SGX-ST. This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Units.