SINGAPORE eDEVELOPMENT LIMITED

(Incorporated in Singapore)
(Company Registration No. 200916763W)

RECEIPT OF LISTING AND QUOTATION NOTICE

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*Unless otherwise defined, capitalised terms herein shall have the same meanings as ascribed to them in the Company's circular to shareholders dated 7 March 2017 (the "**Circular**"), in relation to the Proposed Conversion.*

The Board of Directors (the "**Board**") of Singapore eDevelopment Limited (the "**Company**") refers to the circular to shareholders dated 7 March 2017 in relation to the Proposed Conversion. Unless otherwise defined, capitalised terms herein shall have the same meanings as ascribed to them in the Circular.

The Board wishes to announce that it has on 28 March 2017 received the Listing and Quotation Notice from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for the listing and quotation of the 372,855,000 Conversion Shares and 1,864,275,000 Exercised Shares, subject to compliance with the SGX-ST's listing requirements.

The Listing and Quotation Notice is not an indication of the merits of the Conversion Shares, Exercised Shares, Proposed Conversion, the Company, its subsidiaries and their shares.

The Company will make such announcements to update its shareholders when there are material updates as may be necessary or appropriate.

BY ORDER OF THE BOARD

Chan Heng Fai
Executive Director and Chief Executive Officer

28 March 2017

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor Hong Leong Finance Limited (the "Sponsor") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Tang Yeng Yuen, Vice President, Head of Corporate Finance, Hong Leong Finance Limited, at 16 Raffles Quay, #40-01A Hong Leong Building, Singapore 048581, telephone: +65 6415-9886.