



ANNOUNCEMENT

UPDATES IN RELATION TO THE PROPOSED DISPOSAL OF PROPERTY

Unless otherwise defined, capitalised terms shall have the same meaning as ascribed to them in the Company's announcements dated 17 October 2016, 3 November 2016, 12 February 2017 and 28 February 2017, and circular to shareholders of the Company dated 13 February 2017.

The board of directors (the "Board") of EMS Energy Limited (the "Company" and together with its subsidiaries, the "Group") refers to the announcements released by the Company on 17 October 2016, 3 November 2016, 12 February 2017 and 28 February 2017 in relation to the Proposed Disposal (the "Announcements").

Further to the Announcements, the Board wishes to announce that the Company had on 21 September 2017 received the letters from the JTC dated 18 September 2017 in relation to the JTC Approvals subject to the terms and conditions stated therein.

The Board will make further update as necessary.

By Order of the Board
EMS Energy Limited

Wong Chuen Shya
Company Secretary
22 September 2017

*This announcement has been prepared by EMS Energy Limited (the "**Company**") and its contents have been reviewed by the Company's sponsor, UOB Kay Hian Private Limited (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact persons for the Sponsor are Mr Alvin Soh, Head of Catalyst Operations, Senior Vice President, and Mr Lan Kang Ming, Vice President, at 8 Anthony Road, #01-01, Singapore 229957, telephone (65) 6590 6881.