



NAM CHEONG LIMITED
(Company Registration No. 25458)
(Incorporated in Bermuda)

CONSENT SOLICITATION EXERCISE BY NAM CHEONG LIMITED (THE “COMPANY”) IN CONNECTION WITH THE S\$90,000,000 5.00 PER CENT. NOTES DUE 2017 (ISIN: SG57D8996134) COMPRISED IN SERIES 002 (THE “SERIES 002 NOTES”), THE S\$200,000,000 5.05 PER CENT. NOTES DUE 2019 (ISIN: SG6SE6000003) COMPRISED IN SERIES 003 (THE “SERIES 003 NOTES”) AND THE S\$75,000,000 6.50 PER CENT. NOTES DUE 2018 (ISIN: SG6YE4000003) COMPRISED IN SERIES 004 (THE “SERIES 004 NOTES” AND, TOGETHER WITH THE SERIES 002 NOTES AND THE SERIES 003 NOTES, THE “NOTES”) ISSUED BY THE COMPANY PURSUANT TO THE S\$600,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME OF THE COMPANY AND NAM CHEONG CAPITAL PTE. LTD.

– ANNOUNCEMENT OF RESULTS OF MEETINGS

Reference is made to the announcement made by the Company on 5 January 2016. Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the consent solicitation statement dated 5 January 2016 issued by the Company.

The Company wishes to announce that the Extraordinary Resolutions tabled at the meetings of the holders of the Series 002 Notes, the holders of the Series 003 Notes and the holders of the Series 004 Notes on 27 January 2016 respectively have all been duly passed as an Extraordinary Resolution of the relevant Noteholders without any modification.

The date of payment of the Early Consent Fee or (as the case may be) the Normal Consent Fee to eligible Noteholders will be no later than five business days after the passing of the Extraordinary Resolutions at the Meetings.

By Order of the Board of
Nam Cheong Limited

Datuk Tiong Su Kouk
Executive Chairman
28 January 2016