

MIYOSHI LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 198703979K)

APPROVAL FOR EXTENSION OF TIME:

- (I) TO HOLD THE COMPANY'S ANNUAL GENERAL MEETING ("AGM") FOR FY2024 PURSUANT TO CATALIST RULE 707(1);
 - (II) TO ISSUE ITS ANNUAL REPORT FOR FY2024 ("AR2024") PURSUANT TO CATALIST RULE 707(2); AND
 - (III) TO ISSUE ITS SUSTAINABILITY REPORT FOR FY2024 ("SR2024") PURSUANT TO CATALIST RULE 711A.
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*Unless otherwise defined, all capitalized terms used in this announcement shall have the same meanings as ascribed to them in the announcement dated 10 December 2024 (the "**Announcement**").*

1. INTRODUCTION

The Board of Directors (the "**Board**" or the "**Directors**") of Miyoshi Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Announcement and wishes to announce that:

- (a) the ACRA has on 2 January 2025 approved the Company's application dated 10 December 2024 for an extension of time under Section 175(2) and Section 197(1B) of the Companies Act to hold its FY2024 AGM by 1 March 2025 and to lodge its annual return for FY2024 by 1 April 2025 respectively.
- (b) the SGX-ST has on 2 January 2025 informed the Company that it has no objection to the Extension Application (the "**Waivers**") for an extension of time till 11 February 2025 to hold its AGM for FY2024 pursuant to Catalist Rule 707(1) and issue its SR2024 pursuant to Catalist Rule 711A respectively. Accordingly, the date by which the Company should issue its AR2024 pursuant to Catalist Rule 707(2) (read with Catalist Rule 704(14)) shall be 27 January 2025.

The Waivers are subject to the following:

- (i) the Company announcing the Waivers granted, the reasons for seeking the Waivers, the conditions as required under Catalist Rule 106 and if the Waiver conditions have been satisfied. If the Waiver conditions have not been met on the date of the announcement, the Company must make an update announcement when the conditions have all been met;
- (ii) submission of the Board's confirmation that the Waivers will not be in contravention of any laws and regulations governing the Company and its constitution (or the equivalent in the Company's country of incorporation); and
- (iii) the Company convening the FY2024 AGM and issuing its SR2024 by 11 February 2025.

(collectively, the "**Waiver Conditions**"). The Waivers will not be effective if any of the Waiver Conditions have not been fulfilled.

2. REASONS FOR THE EXTENSION APPLICATION

Please refer to the Announcement for the reasons for seeking the Extension Application.

3. SATISFACTION WITH THE WAIVER CONDITIONS

Following this announcement on the Waivers granted and the Announcement, which sets out, *inter alia*, the Company's reasons for seeking the Waivers, the Company has fulfilled the Waiver condition 1(b)(i) above.

As required under Waiver condition 1(b)(ii) above, the Board confirms that the Waivers will not be in contravention of any laws and regulations governing the Company and its constitution. A written confirmation will be separately submitted to the SGX-ST by the Company.

BY ORDER OF THE BOARD

Sin Kwong Wah, Andrew
Executive Director and CEO

3 January 2025

This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited (the "Sponsor"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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