



THOMSON MEDICAL GROUP LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199908381D)

ISSUE AND ALLOTMENT OF NEW SHARES PURSUANT TO THE EXERCISE OF PIGGYBACK WARRANTS

The Board of Directors of Thomson Medical Group Limited (the “**Company**” or “**TMG**”) refers to the Company’s circular dated 28 February 2018 in relation to inter alia the Proposed bonus issue of Bonus Warrants and Piggyback Warrants (the “**Circular**”). Unless otherwise defined, all capitalised terms herein shall have the respective meanings ascribed to them in the Circular.

The Board is pleased to announce that the number of issued ordinary shares of the Company has increased to 26,441,066,807 shares following the allotment and issuance of 50,000 new shares from the exercise of 50,000 Piggyback Warrants at the exercise price of S\$0.11 each up to and including 22 April 2022. These new shares have been listed and quoted on the SGX-ST and rank pari passu in all respects with the existing issued ordinary shares of the Company.

Following our announcement made on 21 March 2022, all subscription rights under the Piggyback Warrants which have not been exercised at 5.00 p.m. today (22 April 2022) have lapsed and ceased to be valid.

Total gross proceeds raised from the exercise of the Piggyback Warrants amounting to S\$5,500 will be used in accordance with the uses as disclosed in the Circular. The Board will provide periodic announcements on the utilisation of the proceeds from the Piggyback Warrants as and when the proceeds are disbursed.

**By Order of the Board of
THOMSON MEDICAL GROUP LIMITED**

Dr Wong Chiang Yin
Executive Director and Group Chief Executive Officer
22 April 2022