

**MCC HOLDING (HONG KONG) CORPORATION LIMITED**

Rooms 3202-3, 32/F, Office Tower, Convention Plaza,  
1 Harbour Road, Wanchai, Hong Kong

**2016 Half Year Financial Statements for China Metallurgical Group Corporation\* (中國冶金科工集團有限公司)**

The board of directors (the "**Board**") of MCC Holding (Hong Kong) Corporation Limited (the "**Company**") hereby issues the following half year financial statements for the half year ended 30 June 2016 of China Metallurgical Group Corporation\* (中國冶金科工集團有限公司) ("**CMGC**").

CMGC, being the parent company of Metallurgical Corporation of China Ltd\* (中國冶金科工股份有限公司), is the keepwell deed provider of the Company's U.S.\$500,000,000 credit enhanced notes due 2017 with coupon rates 2.625% and 2.5%, separately.

BY ORDER OF THE BOARD

**MCC Holding (Hong Kong) Corporation Limited**

**Zou Hongying**

Director

11 Sep 2016

*\* For identification purpose only*