

中国冶金科工集团有限公司
China Metallurgical Group Corporation

合并资产负债表 / CONSOLIDATED BALANCE SHEET

货币单位/Monetary Unit: 千元人民币 / Thousand Yuan

日期/Date: 2016-6-30

资产 / Assets	Line No.	年末数 / At The End Period	年初数 / At Beginning Period
流动资产 / Current assets	1	—	—
货币资金 / Cash at bank and on hand	2	36,354,397	35,992,769
以公允价值计量且其变动计入当期损益的金融资产/Financial assets at fair value through profit or loss	3	845	1,410,011
衍生金融资产/Derivative financial assets	4	-	-
应收票据 / Bills receivable	5	12,395,669	11,466,201
应收账款 / Accounts receivable	6	66,001,885	63,790,616
预付账款 / Payments in advance	7	14,121,513	13,817,072
应收利息 / Interests receivable	8	26,326	11,644
应收股利 / Dividend receivable	9	55,185	45,173
其他应收款 / Other receivables	10	34,816,120	31,487,617
存货 / Inventories	11	125,259,405	116,312,377
一年内到期的非流动资产/Non-current assets due within one year	12	6,558,559	7,054,781
其他流动资产 / Other current assets	13	307,986	236,377
流动资产合计 / Total current assets	14	295,897,890	281,624,638
非流动资产/Non-current assets	15	—	—
可供出售金融资产/Tradable financial assets	16	2,009,779	1,722,120
持有至到期投资/Holding to mature investment	17	20	20
长期应收款/Long-term receivable	18	7,873,669	7,883,021
长期股权投资 / Long-term equity investments	19	4,303,496	3,921,991
投资性房地产/Real estate for investment	20	2,267,594	2,211,238
固定资产净额 / Net book value after provision for impairment	21	33,455,484	33,388,253
在建工程 / Construction in progress	22	3,629,098	3,655,949
工程物资 / Construction materials	23	70,138	73,695
固定资产清理 / Disposal of fixed assets	24	-	-
生产性生物资产/Productive living assets	25	-	-
油气资产/Oil and gas assets	26	-	-
无形资产 / Intangible assets	27	15,583,852	15,553,462
开发支出/Development expenditures	28	-	-
商誉/Goodwill	29	173,186	173,733
长期待摊费用/Long-term deferred expenses	30	244,510	208,887
递延所得税资产/Deferred income tax assets	31	4,091,247	3,733,488
其他非流动资产/Other non-current assets	32	20,609	110,000
非流动资产合计/Total non-current assets	33	73,722,682	72,635,857
资产总计 / Total Assets	34	369,620,572	354,260,495

法定代表人 / Legal representative:

周文清

主管会计工作负责人 / Chief Accountant:

邵长贵

会计机构负责人 / Head of accounting department:

范万松



合并资产负债表 / CONSOLIDATED BALANCE SHEET

中国冶金科工集团有限公司

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负债及所有者权益 / Liabilities and owner's equity	Line No.	年末数 / At The End Period	年初数 / At Beginning Period
流动负债 / Current liabilities	35	—	—
短期借款/Short-term loans	36	53,422,850	41,375,872
衍生金融负债/Derivative financial liabilities	37	7,679	14,339
应付票据/Bills payable	38	14,521,982	15,653,537
应付账款/Accounts payable	39	98,172,707	93,621,964
预收款项/Receipts in advance	40	32,539,513	30,167,801
应付职工薪酬/Accrued expenses	41	2,226,114	2,084,680
应交税费/Taxes payable	42	2,035,470	6,137,945
应付利息/Interests payable	43	1,064,541	838,716
应付股利/Dividends payable	44	759,222	791,042
其他应付款/Other payables	45	20,057,785	16,300,669
一年内到期的非流动负债/Non-current liabilities due within one year	46	17,728,874	15,817,852
其他流动负债/Other current liabilities	47	11,098,184	20,131,399
流动负债合计 / Total current liabilities	48	253,634,921	242,935,816
非流动负债/Non-currunt liabilities	49	—	—
长期借款 / Long-term loans	50	23,687,767	19,259,931
应付债券 / Debentures payable	51	10,994,726	11,972,486
长期应付款 / Long-term payables	52	582,777	660,517
长期应付职工薪酬/Long-term accrued expenses	53	4,206,653	4,316,076
专项应付款 / Special payables	54	44,595	24,853
预计负债/Estimated liabilities	55	1,657,660	1,812,818
递延收益/Deferred income	56	1,468,425	1,540,934
递延所得税负债/Deferred income tax liabilities	57	318,214	325,305
其他非流动负债/Other non-currunt liabilities	58	—	—
非流动负债合计/Total non-currunt liabilities	59	42,960,817	39,912,920
负债合计 / Total Liabilities	60	296,595,738	282,848,736
所有者权益: /Owner's equity	61	—	—
实收资本/ Paid-in capital	62	10,338,556	10,338,556
其他权益工具/other equity instruments	63	2,955,000	2,955,000
资本公积 / Capital reserve	64	20,674,435	20,675,500
其他综合收益/Other Comprehensive Income	65	72,356	123,434
专项储备/Statutory reserves	66	8,055	8,055
盈余公积 / Surplus reserve	67	—	—
未分配利润 / Retained earnings	68	-7,363,082	-8,634,932
归属于母公司所有者权益合计/Total owner's equity attributed to patent company owner's	69	26,685,320	25,465,613
少数股东权益/Minority shareholder's equity	70	46,339,514	45,946,146
所有者权益合计/Total owner's equity	71	73,024,834	71,411,759
负债和所有者权益总计 / Total liabilities and owner's equity	72	369,620,572	354,260,495

法定代表人 / Legal representative:

周文法

主管会计工作负责人 / Chief Accountant:

邵长贵

会计机构负责人/ Head of accounting department:

范万松



合并利润表 / CONSOLIDATED INCOME STATEMENT

中国冶金科工集团有限公司
China Metallurgical Group Corporation

货币单位/Monetary Unit: 千元人民币 / Thousand Yuan

日期/Date: 2016年上半年

项目 / ITEM	Line No.	本年数/This Year	上年数/Last Year
一、营业总收入/Total operating income	1	98,062,730	102,958,188
其中: 营业收入/Operating income	2	98,062,730	102,958,188
二、营业总成本/Total operating cost	3	95,227,207	100,161,760
其中: 营业成本/Operating cost	4	85,271,416	89,536,409
营业税金及附加/Sales taxes and surcharges	5	1,755,734	2,643,603
销售费用/ Sales expense	6	757,285	636,971
管理费用/General and administrative expenses	7	4,508,534	4,226,010
财务费用 / Financial expenses	8	1,471,079	2,024,588
资产减值损失/Loss on devaluation of assets	9	1,463,159	1,094,179
其他/Others	10	-	-
加/add: 公允价值变动收益 (损失以“-”号填列) /Loss*Gain in fair value (loss remarked as“-”)	11	6,349	21,693
投资收益 (损失以“-”号填列) /Investment income (loss Remarkd as“-”)	12	312,698	123,863
其中/incl.: 对联营企业和合营企业的投资收益/Income from joint venture and joint venture investment	13	256,191	58,907
三、营业利润 (亏损以“-”号填列) /Operating profit(loss remarked as“-”)	14	3,154,570	2,941,984
加/add: 营业外收入/Non-operating income	15	393,983	431,780
减/less: 营业外支出/ Non-operating expenses	16	55,430	6,583
其中/incl.: 非流动资产处置损失/Loss from non-currunt assets disposal	17	12,109	15,772
四、利润总额 (亏损总额以“-”号填列) /Total profits (total loss remarked as“-”)	18	3,493,123	3,367,181
减/less: 所得税费用/Income tax expense	19	749,404	1,043,569
五、净利润 (净亏损以“-”号填列) /Net profit (net loss remarked as“-”)	20	2,743,719	2,323,612
归属于母公司所有者的净利润/Net profit attributed to parent company owner's	21	1,271,850	1,073,377
少数股东损益/Minority shareholder's profit	22	1,471,869	1,250,235
六、每股收益: /Earnings per share	23	---	---
基本每股收益/Basic earnings per share	24	---	---
稀释每股收益/Diluted earnings per share	25	---	---
七、其他综合收益/Other comprehensive income	26	-64,868	63,898
八、综合收益总额/Total comprehensive income	27	2,678,851	2,387,510
归属于母公司所有者的综合收益总额/Attributable to owners of parent company	28	1,220,772	1,121,479
归属于少数股东的综合收益总额/Attributable to Minority shareholders'	29	1,458,079	1,266,031

法定代表人 / Legal representative:

周文清

主管会计工作负责人 / Chief Accountant:

邱长贵

会计机构负责人/ Head of accounting department:

范万程

合并现金流量表 / CONSOLIDATED CASH FLOW STATEMENT

中国冶金科工集团有限公司
China Metallurgical Group Corporation

货币单位/Monetary Unit: 千元人民币 / Thousand Yuan

日期/Date: 2016年上半年

项目 / ITEM	Line No.	人民币/RMB Yuan	人民币/RMB Yuan
一、经营活动产生的现金流量: / Cash flows from operating activities:	1	—	—
销售商品、提供劳务收到的现金 / Cash received from sale of goods and rendering of services	2	99,435,183	104,473,774
收到的税费返还 / Refund of taxes	3	269,681	323,679
收到其他与经营活动有关的现金 / Other cash received relating to operating activities	4	1,864,461	1,583,195
经营活动现金流入小计 / Sub-total of cash inflows from operating activities	5	101,569,325	106,380,648
购买商品、接受劳务支付的现金 / Cash paid for goods and services	6	84,092,154	89,878,519
支付给职工以及为职工支付的现金 / Cash paid to and for employees	7	8,024,864	7,857,814
支付的各项税费 / Cash paid for all types of taxes	8	6,831,602	6,738,370
支付其他与经营活动有关的现金 / Other cash paid relating to operating activities	9	5,491,585	6,429,979
经营活动现金流出小计 / Sub-total of cash outflows from operating activities	10	104,440,205	110,904,682
经营活动产生的现金流量净额 / Net cash inflow/outflow from operating activities	11	-2,870,880	-4,524,034
二、投资活动产生的现金流量: Cash flows from investment activities:	12	—	—
收回投资收到的现金 / Cash received from disposal of investments	13	1,472,609	18,312
取得投资收益收到的现金 / Cash received from return on investments	14	99,959	168,871
处置固定资产、无形资产和其他长期资产收回的现金净额 / Net cash received from disposal of fixed assets, intangible assets and other long-term assets	15	132,724	65,830
处置子公司及其他营业单位收到的现金净额 / Cash received from disposal of subsidiaries or other institutions	16	—	—
收到其他与投资活动有关的现金 / Other cash received relating to investing activities	17	117,737	53,505
投资活动现金流入小计 / Sub-total of cash inflows from investment activities	18	1,823,029	306,518
购建固定资产、无形资产和其他长期资产支付的现金 / Cash paid for acquisition of fixed assets, intangible assets and other long-term assets	19	1,378,168	1,357,144
投资支付的现金 / Cash paid for acquisition of investments	20	988,387	520,722

法定代表人 / Legal representative: 主管会计工作负责人 / Chief Accountant: 会计机构负责人 / Head of accounting department:

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合并现金流量表 / CONSOLIDATED CASH FLOW STATEMENT

中国冶金科工集团有限公司
China Metallurgical Group Corporation

货币单位/Monetary Unit: 千元人民币 / Ten Thousand Yuan

日期/Date: 2016年上半年

项目 / ITEM	Line No.	人民币/RMB Yuan	人民币/RMB Yuan
取得子公司及其他营业单位支付的现金净额/ Cash paid for acquisition of subsidiaries or other institutions	21	-	-
支付其他与投资活动有关的现金/Other cash paid relating to investing activities	22	694,030	552,230
投资活动现金流出小计/Sub-total of cash outflows from investment activities	23	3,060,585	2,430,096
投资活动产生的现金流量净额/Net cash inflow/outflow from investment activities	24	-1,237,556	-2,123,578
三、筹资活动产生的现金流量: / Cash flows from financing activities:	25	——	——
吸收投资所收到的现金 / Cash received from investors	26	25,043	4,955,368
其中/Incl: 子公司收取少数股东投资收到的现金/Cash inflows from minority investment to subsidiaries	27	25,043	30,368
取得借款收到的现金/ Cash received from borrowings	28	50,245,933	40,339,111
收到其他与筹资活动有关的现金/Other cash received relating to financing activities	29	1,203,952	1,102,534
筹资活动现金流入小计/Sub-total of cash inflows from financing activities	30	51,474,928	46,397,013
偿还债务支付的现金/ Cash repayments of borrowings	31	42,103,505	43,060,731
分配股利、利润或偿付利息支付的现金/Cash paid for dividends or profits distribution	32	3,687,488	3,086,341
其中: 子公司支付给少数股东的股利、利润/Dividends and profit paid to minority	33	335,191	74,675
支付其他与筹资活动有关的现金/Other cash paid relating to financing activities	34	81,387	47,664
筹资活动现金流出小计/Sub-total of cash outflows from financing activities	35	45,872,380	46,194,736
筹资活动产生的现金流量净额/Net cash inflow/outflow from financing activities	36	5,602,548	202,277
四、汇率变动对现金及现金等价物的影响/Effect of foreign exchange rate changes on cash	37	71,468	-12,875
五、现金及现金等价物净增加额/Net increase in cash and cash equivalents	38	1,565,580	-6,458,210
加/Add: 期初现金及现金等价物余额/Cash and cash equivalents at the beginning of the year	39	30,742,080	32,641,226
六、期末现金及现金等价物余额/Cash and cash equivalents at the end of the year	40	32,307,660	26,183,016

法定代表人 / Legal representative: 主管会计工作负责人 / Chief Accountant: 会计机构负责人/ Head of accounting department

国文清

邵长贵

范万程