

CHINA FISHERY GROUP LIMITED
(Incorporated in the Cayman Islands)

**UPDATING SHAREHOLDERS OF THE COMPANY AS TO CERTAIN INFORMATION
DISCLOSED BY PAIH AND PARD**

The board of directors (“**Board**”) of China Fishery Group Limited (the “**Company**”) wishes to inform its shareholders that an announcement was made by its parent company, Pacific Andes International Holdings Limited (“**PAIH**”), on 20 August 2015 regarding notices from the Securities and Futures Commission of Hong Kong (“**SFC**”) requesting PAIH to provide SFC with certain information and documents. PAIH is the ultimate parent company of Pacific Andes Resources Development Limited (“**PARD**”) and the Company.

Further, the Board of the Company wishes to inform its shareholders that an announcement was also made by its parent company, PARD, on 20 August 2015 regarding an order by MAS and CAD to PARD to provide MAS and CAD access to certain information and documents.

For more information, please refer to the announcements released by PAIH and PARD on The Stock Exchange of Hong Kong Limited at <http://www.hkexnews.hk/> and SGX-NET at <http://www.sgx.com> respectively on 20 August 2015.

By Order of the Board

Lynn Wan Tiew Leng
Company Secretary
Singapore, 20 August 2015