

Nomura Announces Correction to Financial Statements

Tokyo, May 30, 2014—Nomura Holdings, Inc. today announced corrections to the document issued on January 30, 2014, titled "Financial Highlights — Nine months ended December 2013" as underlined below. The impact of the corrections on Nomura's consolidated financial results is negligible.

Corrections

1. Consolidated Operating Results for the nine months ended December 31, 2013
2. Quarterly Consolidated Financial Statements
 - (1) Consolidated Balance Sheets (UNAUDITED) (Page 6 and 7)
 - (2) Consolidated Statements of Income (UNAUDITED) (Page 8)
 - (3) Consolidated Statement of Comprehensive Income (UNAUDITED) (Page 9)
 - (5) Segment Information — Operating Segment (UNAUDITED) (Page 10)
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3. Supplementary Information
 - (1) Consolidated Statements of Income — Quarterly Comparatives (UNAUDITED) (Page 12)
 - (2) Business Segment Information — Quarterly Comparatives (UNAUDITED) (Page 13)

Details of the corrections are underlined in the attachment below.

Attachment

1. Consolidated Operating Results

Original

(1) Operating Results

	For the nine months ended December 31			
	2012		2013	
	(Millions of yen, except per share data)			
	% Change from December 31, 2011		% Change from December 31, 2012	
Total revenue	1,359,800	5.7%	<u>1,381,071</u>	1.6%
Net revenue	1,160,019	11.9%	<u>1,167,133</u>	0.6%
Income before income taxes	68,048	181.2%	<u>273,047</u>	301.3%
Net income attributable to Nomura Holdings, Inc. ("NHI") shareholders	24,812	-%	<u>152,336</u>	514.0%
Comprehensive income	41,121	-%	<u>244,771</u>	495.2%

(2) Financial Position

	At March 31		At December 31	
	2013		2013	
	(Millions of yen, except per share data)			
Total assets	37,942,439		<u>43,634,422</u>	
Total equity	2,318,983		<u>2,528,470</u>	
Total NHI shareholders' equity	2,294,371		<u>2,492,498</u>	
Total NHI shareholders' equity as a percentage of total assets	600.0%		570.0%	
Total NHI shareholders' equity per share (Yen)	618.27		670.88	

(4) Number of shares issued (common stock)

	At March 31		At December 31	
	2013		2013	
Number of shares outstanding (including treasury stock)	3,822,562,601		3,822,562,601	
Number of treasury stock	111,602,349		<u>107,311,575</u>	

	For the nine months ended December 31	
	2012	
Average number of shares outstanding (year-to-date)	<u>3,707,762,930</u>	

Corrected

(1) Operating Results

	For the nine months ended December 31			
	2012		2013	
	(Millions of yen, except per share data)			
	% Change from December 31, 2011		% Change from December 31, 2012	
Total revenue	1,359,800	5.7%	<u>1,381,070</u>	1.6%
Net revenue	1,160,019	11.9%	<u>1,167,132</u>	0.6%
Income before income taxes	68,048	181.2%	<u>273,046</u>	301.3%
Net income attributable to Nomura Holdings, Inc. ("NHI") shareholders	24,812	-	<u>152,335</u>	514.0%
Comprehensive income	41,121	-	<u>244,770</u>	495.2%

(2) Financial Position

	At March 31		At December 31	
	2013		2013	
	(Millions of yen, except per share data)			
Total assets	37,942,439		<u>43,634,418</u>	
Total equity	2,318,983		<u>2,528,466</u>	
Total NHI shareholders' equity	2,294,371		<u>2,492,494</u>	
Total NHI shareholders' equity as a percentage of total assets		600.0%		570.0%
Total NHI shareholders' equity per share (Yen)		618.27		670.88

(4) Number of shares issued (common stock)

	At March 31		At December 31	
	2013		2013	
Number of shares outstanding (including treasury stock)	3,822,562,601		3,822,562,601	
Number of treasury stock	111,602,349		<u>107,316,275</u>	

	For the nine months ended December 31	
	2012	2013
Average number of shares outstanding (year-to-date)	3,687,924,842	<u>3,707,756,280</u>

2. Quarterly Consolidated Financial Statements

(1) Consolidated Balance Sheets (UNAUDITED) (Page 6 and 7)

Original

	Millions of yen		
	March 31, 2013	December 31, 2013	Increase/(Decrease)
ASSETS			
Cash and cash deposits:			
Cash and cash equivalents	805,087	1,257,512	452,425
Time deposits	577,921	460,243	(117,678)
Deposits with stock exchanges and other segregated cash	269,744	340,420	70,676
Total cash and cash deposits	<u>1,652,752</u>	<u>2,058,175</u>	<u>405,423</u>
Loans and receivables:			
Loans receivable	1,575,494	1,473,175	(102,319)
Receivables from customers	63,792	46,646	(17,146)
Receivables from other than customers	992,847	1,139,791	146,944
Allowance for doubtful accounts	(2,258)	(3,287)	(1,029)
Total loans and receivables	<u>2,629,875</u>	<u>2,656,325</u>	<u>26,450</u>
Collateralized agreements:			
Securities purchased under agreements to resell	8,295,372	9,722,027	1,426,655
Securities borrowed	5,819,885	6,759,252	939,367
Total collateralized agreements	<u>14,115,257</u>	<u>16,481,279</u>	<u>2,366,022</u>
Trading assets and private equity investments:			
Trading assets*	17,037,191	<u>19,587,304</u>	<u>2,550,113</u>
Private equity investments	87,158	43,094	(44,064)
Total trading assets and private equity investments	<u>17,124,349</u>	<u>19,630,398</u>	<u>2,506,049</u>
Other assets:			
Office buildings, land, equipment and facilities (net of accumulated depreciation and amortization of ¥355,831 million as of March 31, 2013 and ¥399,987 million as of December 31, 2013)	428,241	428,851	610
Non-trading debt securities*	920,611	1,001,655	81,044
Investments in equity securities*	123,490	141,826	18,336
Investments in and advances to affiliated companies*	345,705	370,765	25,060
Other	602,159	865,148	262,989
Total other assets	<u>2,420,206</u>	<u>2,808,245</u>	<u>388,039</u>
Total assets	<u>37,942,439</u>	<u>43,634,422</u>	<u>5,691,983</u>

*Including securities pledged as collateral

	Millions of yen		
	March 31, 2013	December 31, 2013	Increase/(Decrease)
LIABILITIES AND EQUITY			
Short-term borrowings	738,445	559,795	(178,650)
Payables and deposits:			
Payables to customers	476,705	542,741	66,036
Payables to other than customers	864,962	1,356,889	491,927
Deposits received at banks	1,072,134	1,103,782	31,648
Total payables and deposits	<u>2,413,801</u>	<u>3,003,412</u>	<u>589,611</u>
Collateralized financing:			
Securities sold under agreements to repurchase	12,444,317	14,495,419	2,051,102
Securities loaned	2,158,559	2,636,357	477,798
Other secured borrowings	806,507	802,690	(3,817)
Total collateralized financing	<u>15,409,383</u>	<u>17,934,466</u>	<u>2,525,083</u>
Trading liabilities	8,491,296	10,350,094	1,858,798
Other liabilities	978,163	1,261,330	283,167
Long-term borrowings	7,592,368	7,996,855	404,487
Total liabilities	<u>35,623,456</u>	<u>41,105,952</u>	<u>5,482,496</u>
Equity			
NHI shareholders' equity:			
Common stock			
Authorized - 6,000,000,000 shares			
Issued - 3,822,562,601 shares as of March 31, 2013 and 3,822,562,601 shares as of December 31, 2013			
Outstanding - 3,710,960,252 shares as of March 31, 2013 and <u>3,715,251,026 shares</u> as of December 31, 2013			
594,493	594,493	-	
Additional paid-in capital	691,264	681,195	(10,069)
Retained earnings	1,136,523	<u>1,259,207</u>	<u>122,684</u>
Accumulated other comprehensive income (loss)	(57,395)	31,361	88,756
Total NHI shareholders' equity before treasury stock	<u>2,364,885</u>	<u>2,566,256</u>	<u>201,371</u>
Common stock held in treasury, at cost - 111,602,349 shares as of March 31, 2013 and <u>107,311,575 shares</u> as of December 31, 2013	<u>(70,514)</u>	<u>(73,758)</u>	<u>(3,244)</u>
Total NHI shareholders' equity	<u>2,294,371</u>	<u>2,492,498</u>	<u>198,127</u>
Noncontrolling interests	24,612	35,972	11,360
Total equity	<u>2,318,983</u>	<u>2,528,470</u>	<u>209,487</u>
Total liabilities and equity	<u>37,942,439</u>	<u>43,634,422</u>	<u>5,691,983</u>

Corrected

	Millions of yen		
	March 31, 2013	December 31, 2013	Increase/(Decrease)
ASSETS			
Cash and cash deposits:			
Cash and cash equivalents	805,087	1,257,512	452,425
Time deposits	577,921	460,243	(117,678)
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Receivables from customers	63,792	46,646	(17,146)
Receivables from other than customers	992,847	1,139,791	146,944
Allowance for doubtful accounts	(2,258)	(3,287)	(1,029)
Total loans and receivables	<u>2,629,875</u>	<u>2,656,325</u>	<u>26,450</u>
Collateralized agreements:			
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Securities borrowed	5,819,885	6,759,252	939,367
Total collateralized agreements	<u>14,115,257</u>	<u>16,481,279</u>	<u>2,366,022</u>
Trading assets and private equity investments:			
Trading assets*	17,037,191	19,587,300	2,550,109
Private equity investments	87,158	43,094	(44,064)
Total trading assets and private equity investments	<u>17,124,349</u>	<u>19,630,394</u>	<u>2,506,045</u>
Other assets:			
Office buildings, land, equipment and facilities (net of accumulated depreciation and amortization of ¥355,831 million as of March 31, 2013 and ¥399,987 million as of December 31, 2013)	428,241	428,851	610
Non-trading debt securities*	920,611	1,001,655	81,044
Investments in equity securities*	123,490	141,826	18,336
Investments in and advances to affiliated companies*	345,705	370,765	25,060
Other	602,159	865,148	262,989
Total other assets	<u>2,420,206</u>	<u>2,808,245</u>	<u>388,039</u>
Total assets	<u>37,942,439</u>	<u>43,634,418</u>	<u>5,691,979</u>

*Including securities pledged as collateral

	Millions of yen		
	March 31, 2013	December 31, 2013	Increase/(Decrease)
LIABILITIES AND EQUITY			
Short-term borrowings	738,445	559,795	(178,650)
Payables and deposits:			
Payables to customers	476,705	542,741	66,036
Payables to other than customers	864,962	1,356,889	491,927
Deposits received at banks	1,072,134	1,103,782	31,648
Total payables and deposits	<u>2,413,801</u>	<u>3,003,412</u>	<u>589,611</u>
Collateralized financing:			
Securities sold under agreements to repurchase	12,444,317	14,495,419	2,051,102
Securities loaned	2,158,559	2,636,357	477,798
Other secured borrowings	806,507	802,690	(3,817)
Total collateralized financing	<u>15,409,383</u>	<u>17,934,466</u>	<u>2,525,083</u>
Trading liabilities	8,491,296	10,350,094	1,858,798
Other liabilities	978,163	1,261,330	283,167
Long-term borrowings	7,592,368	7,996,855	404,487
Total liabilities	<u>35,623,456</u>	<u>41,105,952</u>	<u>5,482,496</u>
Equity			
NHI shareholders' equity:			
Common stock			
Authorized - 6,000,000,000 shares			
Issued - 3,822,562,601 shares as of March 31, 2013 and 3,822,562,601 shares as of December 31, 2013			
Outstanding - 3,710,960,252 shares as of March 31, 2013 and 3,715,246,326 shares as of December 31, 2013	594,493	594,493	-
Additional paid-in capital	691,264	681,195	(10,069)
Retained earnings	1,136,523	<u>1,259,206</u>	<u>122,683</u>
Accumulated other comprehensive income (loss)	(57,395)	31,361	88,756
Total NHI shareholders' equity before treasury stock	2,364,885	<u>2,566,255</u>	<u>201,370</u>
Common stock held in treasury, at cost - 111,602,349 shares as of March 31, 2013 and 107,316,275 shares as of December 31, 2013	(70,514)	<u>(73,761)</u>	<u>(3,247)</u>
Total NHI shareholders' equity	<u>2,294,371</u>	<u>2,492,494</u>	<u>198,123</u>
Noncontrolling interests	24,612	35,972	11,360
Total equity	<u>2,318,983</u>	<u>2,528,466</u>	<u>209,483</u>
Total liabilities and equity	<u>37,942,439</u>	<u>43,634,418</u>	<u>5,691,979</u>

(2) Consolidated Statements of Income (UNAUDITED) (Page 8)

Original

	Millions of yen		% Change
	For the nine months ended		(B-A)/(A)
	December 31, 2012(A)	December 31, 2013(B)	
Revenue:			
Commissions	233,327	384,681	64.9
Fees from investment banking	40,541	64,147	58.2
Asset management and portfolio service fees	102,241	125,157	22.4
Net gain on trading	261,516	347,134	32.7
Gain on private equity investments	6,543	11,738	79.4
Interest and dividends	296,048	316,018	6.7
Gain on investments in equity securities	14,767	20,394	38.1
Other	404,817	111,802	(72.4)
Total revenue	1,359,800	1,381,071	1.6
Interest expense	199,781	213,938	7.1
Net revenue	1,160,019	1,167,133	0.6
Non-interest expenses:			
Compensation and benefits	392,967	437,418	11.3
Commissions and floor brokerage	66,800	83,154	24.5
Information processing and communications	130,341	142,228	9.1
Occupancy and related depreciation	68,429	59,613	(12.9)
Business development expenses	34,553	28,361	(17.9)
Other	398,881	143,312	(64.1)
Total non-interest expenses	1,091,971	894,086	(18.1)
Income before income taxes	68,048	273,047	301.3
Income tax expense	56,520	119,274	111.0
Net income	11,528	153,773	-
Less: Net income (loss) attributable to noncontrolling interests	(13,284)	1,437	-
Net income attributable to NHI shareholders	24,812	152,336	514.0
Per share of common stock:			
	Yen		% Change
Basic-			
Net income attributable to NHI shareholders per share	6.73	41.09	510.5
Diluted-			
Net income attributable to NHI shareholders per share	6.60	39.83	503.5

Corrected

	Millions of yen		% Change
	For the nine months ended		(B-A)/(A)
	December 31, 2012(A)	December 31, 2013(B)	
Revenue:			
Commissions	233,327	384,681	64.9
Fees from investment banking	40,541	64,147	58.2
Asset management and portfolio service fees	102,241	125,157	22.4
Net gain on trading	261,516	347,133	32.7
Gain on private equity investments	6,543	11,738	79.4
Interest and dividends	296,048	316,018	6.7
Gain on investments in equity securities	14,767	20,394	38.1
Other	404,817	111,802	(72.4)
Total revenue	1,359,800	1,381,070	1.6
Interest expense	199,781	213,938	7.1
Net revenue	1,160,019	1,167,132	0.6
Non-interest expenses:			
Compensation and benefits	392,967	437,418	11.3
Commissions and floor brokerage	66,800	83,154	24.5
Information processing and communications	130,341	142,228	9.1
Occupancy and related depreciation	68,429	59,613	(12.9)
Business development expenses	34,553	28,361	(17.9)
Other	398,881	143,312	(64.1)
Total non-interest expenses	1,091,971	894,086	(18.1)
Income before income taxes	68,048	273,046	301.3
Income tax expense	56,520	119,274	111.0
Net income	11,528	153,772	-
Less: Net income (loss) attributable to noncontrolling interests	(13,284)	1,437	-
Net income attributable to NHI shareholders	24,812	152,335	514.0
Per share of common stock:			
	Yen		% Change
Basic-			
Net income attributable to NHI shareholders per share	6.73	41.09	510.5
Diluted-			
Net income attributable to NHI shareholders per share	6.60	39.83	503.5

(3) Consolidated Statement of Comprehensive Income (UNAUDITED) (Page 9)

Original

	Millions of yen		% Change
	For the nine months ended		(B-A)/(A)
	December 31, 2012(A)	December 31, 2013(B)	
Net income	11,528	153,773	-
Other comprehensive income:			
Change in cumulative translation adjustments, net of tax	21,374	84,608	295.8
Defined benefit pension plans:			
Pension liability adjustment	5,612	2,883	(48.6)
Deferred income taxes	(1,547)	(974)	-
Total	<u>4,065</u>	<u>1,909</u>	<u>(53.0)</u>
Non-trading securities:			
Net unrealized gain on non-trading securities	5,393	6,844	26.9
Deferred income taxes	(1,239)	(2,363)	-
Total	<u>4,154</u>	<u>4,481</u>	<u>7.9</u>
Total other comprehensive income	<u>29,593</u>	<u>90,998</u>	<u>207.5</u>
Comprehensive income	41,121	244,771	495.2
Less: Comprehensive income (loss) attributable to noncontrolling interests	(10,909)	3,679	-
Comprehensive income attributable to NHI shareholders	<u>52,030</u>	<u>241,092</u>	<u>363.4</u>

Corrected

	Millions of yen		% Change (B-A)/(A)
	For the nine months ended		
	December 31, 2012(A)	December 31, 2013(B)	
Net income	11,528	153,772	-
Other comprehensive income:			
Change in cumulative translation adjustments, net of tax	21,374	84,608	295.8
Defined benefit pension plans:			
Pension liability adjustment	5,612	2,883	(48.6)
Deferred income taxes	(1,547)	(974)	-
Total	4,065	1,909	(53.0)
Non-trading securities:			
Net unrealized gain on non-trading securities	5,393	6,844	26.9
Deferred income taxes	(1,239)	(2,363)	-
Total	4,154	4,481	7.9
 Total other comprehensive income	 29,593	 90,998	 207.5
 Comprehensive income	 41,121	 244,770	 495.2
Less: Comprehensive income (loss) attributable to noncontrolling interests	(10,909)	3,679	-
Comprehensive income attributable to NHI shareholders	52,030	241,091	363.4

(5) Segment Information — Operating Segment (UNAUDITED) (Page 10)

Original

	Millions of yen		% Change
	For the nine months ended		
	December 31, 2012 (A)	December 31, 2013 (B)	(B-A) (A)
Net revenue			
Business segment information:			
Retail	259,176	414,047	59.8
Asset Management	50,643	60,015	18.5
Wholesale	447,945	566,624	26.5
Subtotal	757,764	1,040,686	37.3
Other	387,323	108,047	(72.1)
Net revenue	1,145,087	1,148,733	0.3
Reconciliation items:			
Unrealized gain (loss) on investments in equity securities held for operating purposes	14,932	18,400	23.2
Net revenue	1,160,019	1,167,133	0.6

Non-interest expenses

Business segment information:			
Retail	215,766	245,313	13.7
Asset Management	33,395	38,226	14.5
Wholesale	411,946	488,301	18.5
Subtotal	661,107	771,840	16.7
Other	430,864	122,246	(71.6)
Non-interest expenses	1,091,971	894,086	(18.1)
Reconciliation items:			
Unrealized gain (loss) on investments in equity securities held for operating purposes	-	-	-
Non-interest expenses	1,091,971	894,086	(18.1)

Income (loss) before income taxes

Business segment information:			
Retail	43,410	168,734	288.7
Asset Management	17,248	21,789	26.3
Wholesale	35,999	78,323	117.6
Subtotal	96,657	268,846	178.1
Other *	(43,541)	(14,199)	-
Income (loss) before income taxes	53,116	254,647	379.4
Reconciliation items:			
Unrealized gain (loss) on investments in equity securities held for operating purposes	14,932	18,400	23.2
Income (loss) before income taxes	68,048	273,047	301.3

*Major components

Transactions between operating segments are recorded within segment results on commercial terms and conditions, and are eliminated in "Other".
The following table presents the major components of income (loss) before income taxes in "Other".

	Millions of yen		% Change
	For the nine months ended		
	December 31, 2012 (A)	December 31, 2013 (B)	(B-A) (A)
Net gain (loss) related to economic hedging transactions	148	10,856	-
Realized gain (loss) on investments in equity securities held for operating purposes	(165)	1,994	-
Equity in earnings of affiliates	9,168	22,398	144.3
Corporate items	(15,220)	(34,999)	-
Other	(37,472)	(14,448)	-
Total	(43,541)	(14,199)	-

Corrected

	Millions of yen		% Change
	For the nine months ended		(B-A)/(A)
	December 31, 2012 (A)	December 31, 2013 (B)	
Net revenue			
Business segment information:			
Retail	259,176	414,047	59.8
Asset Management	50,643	60,015	18.5
Wholesale	447,945	566,623	26.5
Subtotal	757,764	1,040,685	37.3
Other	387,323	108,047	(72.1)
Net revenue	1,145,087	1,148,732	0.3
Reconciliation items:			
Unrealized gain (loss) on investments in equity securities held for operating purposes	14,932	18,400	23.2
Net revenue	1,160,019	1,167,132	0.6
Non-interest expenses			
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Asset Management	33,395	38,226	14.5
Wholesale	411,946	488,301	18.5
Subtotal	661,107	771,840	16.7
Other	430,864	122,246	(71.6)
Non-interest expenses	1,091,971	894,086	(18.1)
Reconciliation items:			
Unrealized gain (loss) on investments in equity securities held for operating purposes	-	-	-
Non-interest expenses	1,091,971	894,086	(18.1)
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Equity in earnings of affiliates	9,168	22,398	144.3
Corporate items	(15,220)	(34,999)	-
Other	(37,472)	(14,448)	-
Total	(43,541)	(14,199)	-

(6) Significant Changes in Equity (UNAUDITED) (Page 11)

Original

	Millions of yen
	For the nine months ended December 31, 2013
Common stock	
Balance at beginning of year	594,493
Balance at end of period	<u>594,493</u>
Additional paid-in capital	
Balance at beginning of year	691,264
Gain (loss) on sales of treasury stock	(7,433)
Issuance and exercise of common stock options	(2,867)
Purchase / sale of subsidiary shares, net	231
Balance at end of period	<u>681,195</u>
Retained earnings	
Balance at beginning of year	1,136,523
Net income attributable to NHI shareholders	152,336
Cash dividends	(29,652)
Balance at end of period	<u>1,259,207</u>
Accumulated other comprehensive income	
Cumulative translation adjustments	
Balance at beginning of year	(38,875)
Net change during the period	83,522
Balance at end of period	<u>44,647</u>
Defined benefit pension plans	
Balance at beginning of year	(28,518)
Pension liability adjustment	1,909
Balance at end of period	<u>(26,609)</u>
Non-trading securities	
Balance at beginning of year	9,998
Net unrealized gain on non-trading securities	3,325
Balance at end of period	<u>13,323</u>
Balance at end of period	<u>31,361</u>
Common stock held in treasury	
Balance at beginning of year	(70,514)
Repurchases of common stock	(32,491)
Sale of common stock	<u>1</u>
Common stock issued to employees	28,579
Other net change in treasury stock	667
Balance at end of period	<u>(73,758)</u>
Total NHI shareholders' equity	
Balance at end of period	<u>2,492,498</u>
Noncontrolling interests	
Balance at beginning of year	24,612
Net change during the period	11,360
Balance at end of period	<u>35,972</u>
Total equity	
Balance at end of period	<u>2,528,470</u>

Corrected

	Millions of yen
	For the nine months ended December 31, 2013
Common stock	
Balance at beginning of year	594,493
Balance at end of period	<u>594,493</u>
Additional paid-in capital	
Balance at beginning of year	691,264
Gain (loss) on sales of treasury stock	(7,433)
Issuance and exercise of common stock options	(2,867)
Purchase / sale of subsidiary shares, net	231
Balance at end of period	<u>681,195</u>
Retained earnings	
Balance at beginning of year	1,136,523
Net income attributable to NHI shareholders	152,335
Cash dividends	(29,652)
Balance at end of period	<u>1,259,206</u>
Cumulative other comprehensive income	
Cumulative translation adjustments	
Balance at beginning of year	(38,875)
Net change during the period	83,522
Balance at end of period	<u>44,647</u>
Defined benefit pension plans	
Balance at beginning of year	(28,518)
Pension liability adjustment	1,909
Balance at end of period	<u>(26,609)</u>
Non-trading securities	
Balance at beginning of year	9,998
Net unrealized gain on non-trading securities	3,325
Balance at end of period	<u>13,323</u>
Balance at end of period	<u>31,361</u>
Common stock held in treasury	
Balance at beginning of year	(70,514)
Repurchases of common stock	(32,502)
Sale of common stock	9
Common stock issued to employees	28,579
Other net change in treasury stock	667
Balance at end of period	<u>(73,761)</u>
Total NHI shareholders' equity	
Balance at end of period	<u>2,492,494</u>
Noncontrolling interests	
Balance at beginning of year	24,612
Net change during the period	11,360
Balance at end of period	<u>35,972</u>
Total equity	
Balance at end of period	<u>2,528,466</u>

Original

3. Supplementary Information (1) Consolidated Statements of Income – Quarterly Comparatives (UNAUDITED)

	Millions of yen							% Change (B-A)/(A)	Millions of yen For the year ended March 31, 2013
	For the three months ended						December 31, 2013(B)		
	June 30, 2012	September 30, 2012	December 31, 2011	March 31, 2013	June 30, 2013	September 30, 2013(A)			
Revenue:									
Commissions	77,367	72,279	83,681	125,742	157,634	105,613	121,434	15.0	359,069
Fees from investment banking	10,383	17,131	13,027	21,812	25,394	22,984	15,769	(31.4)	62,353
Asset management and portfolio service fees	33,813	33,411	35,017	38,788	42,381	40,702	42,074	3.4	141,029
Net gain on trading	84,399	88,529	88,188	106,463	128,409	<u>110,181</u>	108,544	(1.5)	367,979
Gain (loss) on private equity investments	(5,387)	299	11,631	1,510	50	703	10,985	-	8,053
Interest and dividends	103,469	92,834	99,745	97,959	115,325	98,091	102,602	4.6	394,007
Gain (loss) on investments in equity securities	(7,061)	12,570	8,858	23,919	7,852	5,037	7,505	49.0	38,886
Other	142,610	143,373	118,834	303,950	28,225	45,059	38,508	(14.6)	708,767
Total revenue	439,593	461,226	458,981	720,143	505,270	<u>428,380</u>	447,421	4.4	2,079,943
Interest expense	70,339	59,547	69,895	66,531	73,949	71,989	68,000	(5.5)	266,312
Net revenue	369,254	401,679	389,086	653,612	431,321	<u>356,391</u>	379,421	6.5	1,813,631
Non-interest expenses:									
Compensation and benefits	124,573	133,696	134,698	154,624	163,205	135,391	138,822	2.5	547,591
Commissions and floor brokerage	21,978	21,504	22,918	24,588	25,046	26,134	27,974	7.0	91,388
Information processing and communications	42,524	45,145	42,672	49,563	48,233	46,240	47,755	3.3	179,904
Occupancy and related depreciation	24,110	22,140	22,179	23,116	19,784	20,830	18,999	(8.8)	91,545
Business development expenses	11,329	11,173	12,051	14,457	7,859	9,473	11,029	16.4	49,010
Other	125,074	132,204	141,603	217,582	49,975	45,389	47,948	5.6	616,463
Total non-interest expenses	349,588	366,262	376,121	483,950	318,102	283,457	292,527	3.2	1,575,901
Income before income taxes	19,666	35,417	12,965	169,682	113,219	<u>72,934</u>	86,894	19.1	237,730
Income tax expense	13,590	30,056	12,874	75,519	46,956	34,549	37,769	9.3	132,039
Net income	6,076	5,361	91	94,163	66,263	<u>38,385</u>	49,125	28.0	105,691
Less: Net income (loss) attributable to noncontrolling interests	4,185	2,452	(20,021)	11,741	369	272	796	192.6	(1,543)
Net income attributable to NHI shareholders	1,891	2,809	20,112	82,422	65,894	<u>38,113</u>	48,329	26.8	107,234
Per share of common stock:									
Basic-									
Net income attributable to NHI shareholders per share	0.51	0.76	5.44	22.23	17.78	10.29	13.02	26.5	29.04
Diluted-									
Net income attributable to NHI shareholders per share	0.50	0.74	5.33	21.55	17.24	9.99	12.65	26.6	28.37

Corrected

3. Supplementary Information

(1) Consolidated Statements of Income – Quarterly Comparatives (UNAUDITED)

	Millions of yen						% Change (B-A)/(A)	Millions of yen For the year ended March 31, 2013	
	For the three months ended								
	June 30, 2012	September 30, 2012	December 31, 2012	March 31, 2013	June 30, 2013	September 30, 2013(A)			December 31, 2013(B)
Revenue:									
Commissions	77,367	72,279	83,581	125,742	157,634	105,613	121,434	15.0	359,069
Fees from investment banking	10,383	17,131	13,027	21,812	25,394	22,984	15,769	(31.4)	62,353
Asset management and portfolio service fees	33,813	33,411	35,017	38,788	42,381	40,702	42,074	3.4	141,029
Net gain on trading	84,399	88,929	88,188	105,463	128,409	<u>110,180</u>	108,544	(1.5)	367,979
Gain (loss) on private equity investments	(5,387)	299	11,531	1,510	50	703	10,985	-	8,053
Interest and dividends	103,469	92,834	99,745	97,959	115,325	98,091	102,602	4.6	394,007
Gain (loss) on investments in equity securities	(7,061)	12,970	8,858	23,919	7,852	5,037	7,505	49.0	38,686
Other	142,610	143,373	118,834	303,950	28,225	45,069	38,508	(14.6)	708,767
Total revenue	439,593	461,226	458,981	720,143	505,270	<u>438,379</u>	447,421	4.4	2,079,943
Interest expense	70,339	59,547	69,895	66,531	73,949	71,989	68,000	(5.5)	266,312
Net revenue	369,254	401,679	389,086	653,612	431,321	<u>366,390</u>	379,421	6.5	1,813,631
Non-interest expenses:									
Compensation and benefits	124,573	133,696	134,698	154,624	163,205	135,391	138,822	2.5	547,591
Commissions and floor brokerage	21,978	21,904	22,918	24,588	29,046	26,134	27,974	7.0	91,388
Information processing and communications	42,524	45,145	42,572	49,563	48,233	46,240	47,755	3.3	179,904
Occupancy and related depreciation	24,110	22,140	22,179	23,116	19,784	20,830	18,999	(8.8)	91,545
Business development expenses	11,329	11,173	12,051	14,457	7,859	9,473	11,029	16.4	49,010
Other	125,074	132,204	141,603	217,582	49,975	45,389	47,948	5.6	616,463
Total non-interest expenses	349,588	366,262	376,121	483,930	318,102	283,457	292,527	3.2	1,575,901
Income before income taxes	19,666	35,417	12,965	169,682	113,219	<u>72,913</u>	86,894	19.1	237,730
Income tax expense	13,590	30,056	12,874	75,519	46,956	34,549	37,769	9.3	132,039
Net income	6,076	5,361	91	94,163	66,263	<u>38,384</u>	49,125	28.0	105,691
Less: Net income (loss) attributable to noncontrolling interests	4,185	2,552	(20,021)	11,741	369	272	796	192.6	(1,543)
Net income attributable to NEH shareholders	1,891	2,809	20,112	82,422	65,894	<u>38,112</u>	48,329	26.8	107,234
Per share of common stock:									
Basic-									
Net income attributable to NEH shareholders per share	0.51	0.76	5.44	22.23	17.78	10.29	13.02	26.5	29.04
Diluted-									
Net income attributable to NEH shareholders per share	0.50	0.74	5.33	21.55	17.24	9.59	12.65	26.6	28.37

(2) Business Segment Information – Quarterly Comparatives (UNAUDITED)

The following table shows quarterly business segment information and reconciliation items to the consolidated statements of income.

	Millions of yen							% Change (B-A)/A	Millions of yen For the year ended March 31, 2013
	For the three months ended								
	June 30, 2012	September 30, 2012	December 31, 2012	March 31, 2013	June 30, 2013	September 30, 2013(A)	December 31, 2013(B)		
Net revenue									
Business segment information:									
Retail	82,711	80,786	95,679	138,749	165,342	119,730	127,975	5.9	
Asset Management	16,418	15,439	18,785	18,284	20,174	18,626	21,215	13.9	
Wholesale	123,880	137,094	133,968	195,911	194,609	183,342	188,666	2.9	
Subtotal	223,012	233,319	333,433	353,954	381,125	321,705	337,856	5.0	
Other	154,567	156,003	76,733	276,995	29,649	31,366	664,228	1,111,718	
Net revenue	375,579	389,322	380,185	630,959	421,157	351,454	371,222	5.2	
Reconciliation items:									
Unrealized gain (loss) on investments in equity securities held for operating purposes	(6,195)	12,357	8,900	22,253	1,164	5,037	6,199	21.1	
Net revenue	369,254	401,679	339,085	653,612	431,321	356,391	379,221	5.5	
Non-interest expenses									
Business segment information:									
Retail	70,523	69,824	75,419	81,531	81,237	79,774	80,302	0.7	
Asset Management	11,048	10,879	11,468	14,375	15,483	12,454	11,288	(1.3)	
Wholesale	120,934	136,901	144,611	161,223	163,572	138,081	160,866	1.8	
Subtotal	212,005	217,604	231,498	257,127	260,291	250,291	253,457	1.3	
Other	137,583	148,658	144,633	226,273	50,010	31,166	39,070	17.8	
Non-interest expenses	349,588	366,262	376,131	483,400	311,102	281,457	292,527	3.2	
Reconciliation items:									
Unrealized gain (loss) on investments in equity securities held for operating purposes	-	-	-	-	-	-	-	-	
Non-interest expenses	349,588	366,262	376,131	483,400	311,102	281,457	292,527	3.2	
Income (loss) before income taxes									
Business segment information:									
Retail	12,188	10,962	20,260	57,218	81,105	39,956	47,673	19.3	
Asset Management	5,370	4,560	7,318	3,921	6,691	6,172	3,926	41.6	
Wholesale	(8,551)	193	44,337	35,658	21,237	25,286	27,800	9.9	
Subtotal	9,007	15,715	71,915	96,797	111,033	71,414	84,396	13.2	
Other*	16,984	7,345	(67,870)	50,132	(6,978)	(3,517)	(19,454)	6.91	
Income (loss) before income taxes	25,991	23,060	4,045	146,929	104,055	67,897	86,695	13.8	
Reconciliation items:									
Unrealized gain (loss) on investments in equity securities held for operating purposes	(6,222)	12,357	8,900	22,253	1,164	5,037	6,199	23.1	
Income (loss) before income taxes	19,666	35,417	12,945	169,182	111,219	72,934	86,894	19.1	
* Major components									
Transactions between operating segments are recorded within segment results on commercial terms and conditions, and are eliminated in "Other". The following table presents the major components of income (loss) before income taxes in "Other".									
Net gain (less) related to economic hedging transactions	(1,231)	964	415	841	1,373	(1,607)	5,150	989	
Realized gain (loss) on investments in equity securities held for operating purposes	(736)	613	(41)	1,166	688	0	1,506	1,001	
Equity in earnings of affiliates	1,273	3,346	4,549	5,233	5,343	3,884	3,171	14,401	
Corporate items	6,624	(1,044)	(14,800)	32,872	(13,344)	(8,700)	(13,554)	17,652	
Other	11,054	9,466	(57,992)	10,020	(6,038)	(2,033)	(4,377)	(27,452)	
Total	16,984	7,345	(67,870)	50,132	(6,978)	(3,517)	(19,454)	6,391	

(2) Business Segment Information – Quarterly Comparatives (UNAUDITED)

The following table shows quarterly business segment information and reconciliation items to the consolidated statements of income.

	Millions of yen						% Change (B-A)/(A)	Millions of yen For the year ended March 31, 2013
	For the three months ended							
	June 30, 2012	September 30, 2012	December 31, 2012	March 31, 2013	June 30, 2013	September 30, 2013(A)		
Net revenue								
Business segment information:								
Retail	82,711	80,786	95,679	138,749	166,342	119,730	127,975	
Asset Management	16,418	15,439	18,786	18,294	20,174	18,626	21,215	
Wholesale	121,883	137,094	188,948	196,911	194,609	183,548	188,666	
Subtotal	221,012	233,319	303,413	353,954	381,125	321,904	337,856	
Other*	154,567	156,003	76,753	276,905	43,032	29,649	55,366	
Net revenue	375,579	389,322	380,186	630,859	424,157	351,553	393,222	
Reconciliation items:								
Unrealized gain (loss) on investments in equity securities held for operating purposes	(6,325)	12,357	8,900	22,753	7,164	5,037	6,199	
Net revenue	369,254	401,679	389,086	653,612	431,321	356,590	399,421	
Non-interest expenses								
Business segment information:								
Retail	70,523	69,821	75,419	81,531	85,237	79,771	80,302	
Asset Management	11,048	10,879	11,468	14,713	13,483	12,454	12,289	
Wholesale	150,454	136,901	144,611	161,233	169,372	158,063	160,866	
Subtotal	212,005	217,604	231,498	257,477	268,092	250,291	253,467	
Other*	157,583	148,658	144,603	226,713	50,010	33,166	39,070	
Non-interest expenses	349,588	366,262	376,121	484,190	318,102	283,457	292,537	
Reconciliation items:								
Unrealized gain (loss) on investments in equity securities held for operating purposes	-	-	-	-	-	-	-	
Non-interest expenses	349,588	366,262	376,121	484,190	318,102	283,457	292,537	
Income (loss) before income taxes								
Business segment information:								
Retail	12,188	10,962	20,260	57,218	81,105	39,956	47,673	
Asset Management	5,700	4,560	7,318	3,921	6,691	6,172	8,906	
Wholesale	(8,551)	193	44,357	35,658	25,237	25,285	27,800	
Subtotal	9,007	15,715	71,935	96,797	113,033	71,413	84,399	
Other*	16,984	7,345	(67,870)	50,132	(69,788)	(3,517)	(3,754)	
Income (loss) before income taxes	25,991	23,060	4,065	146,929	106,055	67,896	80,695	
Reconciliation items:								
Unrealized gain (loss) on investments in equity securities held for operating purposes	(6,325)	12,357	8,900	22,753	7,164	5,037	6,199	
Income (loss) before income taxes	19,666	35,417	12,965	169,682	113,219	72,933	86,894	
Major components								
Transactions between operating segments are recorded within segment results on commercial terms and conditions, and are eliminated in "Other". The following table presents the major components of income (loss) before income taxes in "Other".								
Net gain (loss) related to economic hedging transactions	(1,731)	964	415	841	7,373	(1,667)	5,150	
Realized gain (loss) on investments in equity securities held for operating purposes	(736)	613	(42)	1,166	688	0	1,306	
Equity in earnings of affiliates	1,273	3,346	4,549	5,233	5,343	8,884	8,171	
Corporate items	11,054	9,466	(57,992)	10,020	(8,038)	(8,701)	(13,944)	
Total	16,984	7,345	(67,870)	50,132	(69,788)	(3,517)	(3,754)	

For the year ended March 31, 2013: 37,885; 237,730; 889; 1,001; 14,401; 17,852; (27,452); 6,191

ends

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