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Blue Sky Power Holdings Limited
藍天威力控股有限公司

(Formerly known as China Print Power Group Limited)

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 6828)

(Singapore Stock Code: B3C)

VOLUNTARY ANNOUNCEMENT
FURTHER SUPPLEMENTAL MEMORANDUM OF UNDERSTANDING
IN RELATION TO THE PROPOSED ACQUISITION

This is a voluntary announcement made by Blue Sky Power Holdings Limited (the “**Company**”).

Reference is made to the announcement made by the Company on 20 February 2014 (the “**Announcement**”) in relation to the non-legally binding memorandum of understanding dated 7 February 2013 (the “**MOU**”) and the three supplemental memorandum of understanding dated 11 June 2013, 30 December 2013 and 20 February 2014, respectively (the “**Supplemental MOU**”) entered into between the Purchaser and the Vendor in respect of the Proposed Acquisition. Unless otherwise defined herein or the context requires otherwise, capitalised terms used herein shall have the same meanings as defined in the Announcement.

As additional time is required for, among other things, completing the due diligence works and negotiating the terms for the transaction documents for the Proposed Acquisition, the Purchaser and the Vendor have entered into a further supplemental memorandum of understanding (the “**Further Supplemental MOU**”) on 30 September 2014 to extend the exclusivity period of the MOU to 15 October 2014.

Except as specifically amended by the Further Supplemental MOU, the provisions of the MOU and the Supplemental MOU shall remain in full force and effect in all respects.

The Board wishes to emphasize that the Proposed Acquisition is subject to the signing of the formal sale and purchase agreement and the terms of the Proposed Acquisition are subject to further negotiation between the Purchaser and the Vendor. As at the date of this announcement, no legally binding agreement in relation to the Proposed Acquisition has been entered into. As such, the Proposed Acquisition may or may not proceed. The Proposed Acquisition, if materialised, may constitute a notifiable transaction of the Company pursuant to the Listing Rules. Shareholders of the Company and investors are advised to exercise caution when dealing in the shares of the Company. Further announcement in respect of the Proposed Acquisition will be made by the Company in accordance with all applicable requirements of the Listing Rules as and when appropriate.

By order of the Board
Blue Sky Power Holdings Limited
Sze Chun Lee
Chief Executive Officer and Executive Director

Hong Kong and Singapore, 30 September 2014

As at the date of this announcement, the executive directors of the Company are Mr. Sze Chun Lee, Mr. Chan Wai Ming, Mr. Hung Tao, Mr. Cheng Ming Kit and Mr. Kwok Shek San; and the non-executive director of the Company is Ms. Chung Oi Ling, Stella; and the independent non-executive directors of the Company are Mr. Lim Siang Kai, Mr. Wee Piew and Ms. Wong Fei Tat.