

HANKORE ENVIRONMENT TECH GROUP LIMITED

(Incorporated in Bermuda)
(Company Registration No. 34074)

**ANNOUNCEMENT – CONSENT SOLICITATION EXERCISE IN RELATION TO THE
PROPOSED ACQUISITION BY HANKORE ENVIRONMENT TECH GROUP LIMITED OF THE
ENTIRE ISSUED AND PAID-UP SHARE CAPITAL OF CHINA EVERBRIGHT WATER
INVESTMENTS LIMITED**

Results of the meeting of the holders of the S\$50,000,000 7.50 per cent. Notes due 2015 comprised in Series 001 (ISIN: SG57B8995155) (the “Notes”) issued pursuant to HanKore Environment Tech Group Limited’s (the “Company”) S\$300,000,000 Multicurrency Medium Term Note Programme established on 23 July 2013 (the “Programme”)

The Company refers to the announcement released on 6 November 2014 by the Company in relation to the commencement of the consent solicitation exercise by the Company in connection with the Notes.

The Company wishes to announce that the Extraordinary Resolution tabled at the meeting of the holders of the Notes on 28 November 2014 has been duly passed without any amendment.

BY ORDER OF THE BOARD
HanKore Environment Tech Group Limited

Chen Dawei
Executive Director

28 November 2014