

INFINIO GROUP LIMITED
(Incorporated in Singapore)
(Company Registration No.: 199801660M)

LISTING AND QUOTATION NOTICE IN RESPECT OF 120,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY("PLACEMENT SHARES") AT AN AGREED ISSUE PRICE OF S\$0.0027 EACH, PURSUANT TO THE SHARES PLACEMENT AGREEMENT ENTERED INTO BETWEEN THE COMPANY AND KKI INTERNATIONAL ON 14 MAY 2015 (THE PROPOSED PLACEMENT)

1. INTRODUCTION

The Board of Directors ("Directors") of Infinio Group Limited (the "Company"), refers to the Company's announcement on 14 May 2015 in relation to the proposed placement of 120,000,000 new ordinary shares of the Company.

The Directors are of the opinion that having considered the present bank facilities and net proceeds of the Placement, the working capital available to the group will be insufficient to meet its present requirements. Hence discussion are underway with potential investors for additional funding, further announcements will be made in due course as appropriate.

2. LISTING AND QUOTATION NOTICE

The Company is pleased to announce that the Company has on 27 May 2015 received the listing and quotation notice from the SGX-ST ("L&Q Notice") in respect of the listing and quotation of 120,000,000 Placement Shares pursuant to the Proposed Placement.

The listing and quotation of the of the Placement Shares is subject to

- (a) Compliance with the SGX-ST listing requirements
- (b) Submission of Part II of Appendix 8B of the SGX-ST Listing Manual Section B: Rules of Catalyst ("**Catalist Rules**") and
- (c) The Placement Shares have to be placed out within 7 market days from the date of the L&Q Notice.

The issue of the L&Q Notice by the SGX-ST is not an indication of the merits of the Proposed Placement, Placement Shares, the Company, its subsidiaries and their securities.

3. DIRECTORS' RESPONSIBILITY STATEMENT

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm that, having made all reasonable enquiries, to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Placement Shares and the Proposed Placement. The Directors are not aware of any facts the omission of which would make this announcement misleading.

BY ORDER OF THE BOARD
INFINIO GROUP LIMITED

Keith Wong
Director
27 May 2015

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor (the "Sponsor"), Asian Corporate Advisors Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**Exchange**"). The Sponsor has not independently verified the contents of this announcement, including the correctness of any of the figures used, statements or opinions made.*

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

*The contact person for the Sponsor is Mr. Liao H. K.
Telephone number: 6221 0271*