

United Overseas Bank Limited (Incorporated in the Republic of Singapore) **HEAD OFFICE** 80 Raffles Place UOB Plaza Singapore 048624 Tel: (65) 6533 9898 Fax: (65) 6534 2334 uobgroup.com Co. Reg. No. 193500026Z

ANNOUNCEMENT

Singapore, 5 June 2014 - Pursuant to Rule 704(28) of the Listing Manual of the Singapore Exchange Securities Trading Limited, United Overseas Bank Limited wishes to announce the following details on the use of treasury shares:

(f)	transfer, cancellation and/or use: Value of the treasury shares if they are used for a sale or transfer, or cancelled:	S\$64,927.49	
	against the total number of shares outstanding in a class that is listed before and after such sale,	After change	0.84%
(e)	sale, transfer, cancellation and/or use: Percentage of the number of treasury shares	Before change	0.84%
		After change	13,395,089
(d)	Number of treasury shares before and after such	Before change	13,398,442
(c)	Number of treasury shares sold, transferred, cancelled and/or used:	3,353	
(b)	Purpose of such sale, transfer, cancellation and/or use:	Exercise of UOB Share Appreciation Rights	
(a)	Date of the sale, transfer, cancellation and/or use:	5 June 2014	

Theresa Sim Assistant Secretary