



21 November 2023
SGX Announcement

Notice to Noteholders

Further to the announcements made by Washington H. Soul Pattinson and Company Limited (“WHSP”) on 1 February 2021, 21 January 2021 and 22 January 2021, WHSP announces the following Notice to Noteholders:

Washington H. Soul Pattinson and Company Limited (the “Issuer”)
A\$225,000,000 0.625 per cent. Senior Convertible Notes due 2026 (the “Notes”)
(ISIN: XS2293580812)

Capitalised terms not otherwise defined herein shall have the meanings given to them in the terms and conditions of the Notes (the “Conditions”).

In accordance with the Conditions, the Issuer hereby gives notice to Noteholders that, as a result of the fully franked final Cash Dividend of A\$0.51, payable to Shareholders of record on 20 November 2023, pursuant to Conditions 6(b)(iii)(B) and 6(f), effective as of 17 November 2023:

- the Conversion Price has been adjusted from A\$34.99 to A\$34.4189; and
- the Threshold Amount has been adjusted from A\$0.62 to A\$0.6098.

-ENDS-

This SGX announcement has been authorised for release by the Managing Director and CEO.

Contacts

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About WHSP

Washington H. Soul Pattinson is an Australian public company that first listed on the Sydney Stock Exchange (now ASX) on 21 January 1903. With origins in owning and operating Australian pharmacies, WHSP has since evolved into an investment house with a diversified and uncorrelated portfolio of assets across multiple industries. WHSP takes a long-term approach to investing with an objective to deliver superior returns by creating capital growth and regular dividends. Through owning WHSP shares, an investor gains access to the following asset classes: listed equities, private markets, structured yield, and property. More information: <https://www.whsp.com.au/>

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