

CORDLIFE GROUP LIMITED
(Company Registration No.: 200102883E)
(Incorporated in the Republic of Singapore)

GRANT OF WAIVERS FROM RULES 707(1) AND 711A OF THE LISTING MANUAL

The board of directors ("**Board**") of the Cordlife Group Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the Company's announcement dated 11 April 2024 ("**11 April 2024 Announcement**"), in relation to, among others, its application to the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") to seek an extension of the deadline under Rules 707(1) and 711A of the Listing Manual of the SGX-ST (the "**Listing Manual**").

The Company wishes to announce that the SGX-ST had on 12 April 2024 informed the Company that the SGX-ST has no objection to the Company's application for an extension up to 14 May 2024 to (a) hold the annual general meeting of the Company (the "**FY2023 AGM**"); and (b) issue the Company's sustainability report, for the financial year ended 31 December 2023 ("**FY2023**") (the "**Waiver**"), subject to the following conditions:

- (i) the Company announcing the Waiver granted, the reasons for seeking the Waiver, the conditions as required under Rule 107 of the Listing Manual and if the Waiver conditions have been satisfied. If the Waiver conditions have not been met on the date of the announcement, the Company must make an update announcement when the conditions have all been met;
- (ii) submission of a written confirmation from the Company that it is not aware of any information that will have a material bearing on investors' decision which has yet to be announced by the Company; and
- (iii) the Company convening the FY2023 AGM by 14 May 2024,

(collectively, the "**Conditions**").

The reasons for which the Company had sought the Waiver are set out in the 11 April 2024 Announcement.

In relation to Condition (ii) above, the Company had on 9 April 2024 submitted the written confirmation to the SGX-ST that (save for the draft independent auditors' report for the Group's FY2023 financial statements) it is not aware of any information that will have a material bearing on investors' decisions which has yet to be announced by the Company. In respect of Condition (iii), the Company will release further details on the FY2023 AGM in due course.

As the Waiver sought will cause the Company to be in breach of:

- (1) Section 175(1)(a) of the Companies Act 1967 of Singapore ("**Companies Act**") which requires the Company to hold the FY2023 AGM by 30 April 2024 as the annual general meeting of a public listed company must be held within four (4) months after the end of the financial year; and
- (2) Section 197(1) of the Companies Act, which requires the Company to lodge its annual return by no later than 31 May 2024 as the annual return must be lodged within five (5) months after the end of the financial year in the case of a listed company,

as stated in the 11 April 2024 Announcement, the Company has concurrently submitted an application to the Accounting and Corporate Regulatory Authority ("**ACRA**") for an extension of time to convene the FY2023 AGM and to file its annual return for FY2023. The Company will provide updates on the status of its application with ACRA once it receives a response from ACRA.

For and on behalf of the Board

CORDLIFE GROUP LIMITED

Low Mei Wan
Company Secretary

15 April 2024