



DISA Limited
(Company Registration No. 197501110N)
(Incorporated in the Republic of Singapore)
("Company" and together with its subsidiaries, the "Group")

REDEMPTION OF REDEEMABLE CONVERTIBLE BONDS AT MATURITY

Unless otherwise defined, all capitalized terms used herein shall have the meaning ascribed to them in the Company's announcement dated 27 December 2016 and its circular dated 20 January 2017.

The Board wishes to announce that in accordance with the terms of the RCB Agreement, the Company has today fully redeemed all the Bonds by payment of the outstanding principal value of the Bonds and all accrued Interest thereof to each of the Bondholders in cash.

BY ORDER OF THE BOARD

CHNG WENG WAH

Managing Director
24 December 2018

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, SAC Capital Private Limited ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Ong Hwee Li (Registered Professional, SAC Capital Private Limited).

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