

ทะเบียนเลขที่ 0107537000025

4 September 2018

Subject : Notification of the Additional Conversion of Convertible Bonds into Ordinary Shares

To : Singapore Exchange Securities Trading Limited
2 Shenton Way # 19-00
SGX Center 1, Singapore

BANGKOK DUSIT MEDICAL SERVICES PUBLIC COMPANY LIMITED
Baht 10,000,000 U.S. Dollar Settled Zero Coupon Convertible Bonds due 2019(the “Bonds”)

Reference is made to the issuance and offering of Zero Coupon Convertible Bonds by Bangkok Dusit Medical Services Public Company Limited ("the Company") to investors outside Thailand on 18 September 2014 of Baht 10,000 million due on 18 September 2019 (“the Bonds”). As the Company has previously disclosed the information to the Stock Exchange of Thailand, the bondholders had exercised the put option and partly converted the Bonds into the ordinary shares, resulting in the outstanding amount of the Bonds’ principal of Baht 5,901 million as of 9 August 2018 which the bondholders have rights to convert their Bonds into newly issued ordinary shares of the Company at a conversion price of Baht 21.045 per share until 8 September 2019.

The Company would like to inform that 2 bondholders have additionally converted the Bonds accounting for Baht 355 million into 16,868,614 ordinary shares of the Company, resulting in the increase of the Company’s paid up capital from Baht 1,561.16 million to Baht 1,562.85 million and the outstanding principal of the Bonds totalling Baht 5,546 million.

Please be informed accordingly.

Yours faithfully,

Signed by **Narumol Noi-am**
(Mrs. Narumol Noi-am)
Chief Financial Officer