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中國康大食品有限公司

CHINA KANGDA FOOD COMPANY LIMITED

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 834)

(Singapore Stock Code: P74)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Rule 703 of the Listing Rules of the Listing Manual of Singapore Exchange Securities Trading Limited. The Board wishes to inform the shareholders of the Company and potential investors that based on the preliminary assessment of the Group's unaudited management accounts for the year ended 31 December 2015 ("FY2015") and information currently available to the Board, the loss for the year of the Group for FY2015 is expected to increase significantly as compared with that for the year ended 31 December 2014 ("FY2014").

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Rule 703 of the Listing Rules of the Listing Manual of Singapore Exchange Securities Trading Limited.

The board ("Board") of directors ("Directors") of China Kangda Food Company Limited (the "Company") (and together with its subsidiaries, the "Group") wishes to inform the shareholders of the Company and potential investors that due to the weak market demand for rabbit meat, the Group may potentially incur a significant impairment loss on its assets and may therefore result in recording of a significant loss in its consolidated financial statements for FY2015 compared to that for FY2014.

The information contained in this announcement is only based on the preliminary assessment by the Board with reference to the unaudited management accounts of the Group for FY2015 and information currently available and the same has not been reviewed or discussed with the auditors of the Company. Further details on the financial results will be disclosed when the Group publishes its annual results for FY2015 which is expected to be around 26 February 2016.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
**China Kangda Food Company
Limited**
Fong William
Company Secretary

Hong Kong, 19 February 2016

As at the date of this announcement, the executive directors of the Company are Mr. An Fengjun (Chief Executive Officer) and Mr. Gao Yanxu; the non-executive directors of the Company are Mr. Gao Sishi (Chairman), Mr. Zhang Qi and Mr. Naoki Yamada; and the independent non-executive directors of the Company are Mr. Chong Soo Hoon, Sean, Mr. Lau Choon Hoong and Mr. Yu Chung Leung.