



八方电信国际控股有限公司

8Telecom International Holdings Co. Ltd.

NOTICE OF BOOKS CLOSURE DATE FOR THE PROPOSED CAPITAL REORGANISATION AND PROPOSED DIVIDEND

1. INTRODUCTION

The board of directors (the “**Board**”, or “**Directors**”) of 8Telecom International Holdings Co. Ltd. refers to the circular to the shareholders of the Company (the “**Shareholders**”) dated 19 February 2016 (the “**Circular**”) in relation to (a) the Proposed Disposal; (b) the Proposed Capital Reorganisation; and (c) the Proposed Dividend being a special one-tier tax-exempt dividend of RMB4.486 per share.

As announced by the Company on 15 March 2016, the Proposed Disposal, Proposed Capital Reorganisation and the Proposed Dividend have been duly approved by the Shareholders at the special general meeting of the Company held on 15 March 2016.

Unless otherwise defined herein, all capitalised terms and references used in this announcement shall have the same meanings as ascribed to them in the Circular.

2. NOTICE OF BOOKS CLOSURE DATE

NOTICE IS HEREBY GIVEN that the share transfer books and register of members of the Company will be closed at 5.00 p.m. on 24 March 2016 (the “**Books Closure Date**”) for the purpose of determining the entitlements of Shareholders to the Proposed Capital Reorganisation and the Proposed Dividend.

Duly completed registrable transfers received by the Company’s Share Transfer Agent in Singapore, Tricor Barbinder Share Registration Services of 80 Robinson Road, #02-00, Singapore 068898 up to 5.00 p.m. on the Books Closure Date will be registered to determine the entitlement of Shareholders to the Proposed Capital Reorganisation and the Proposed Dividend.

Shareholders registered in the register of members of the Company and Depositors whose Securities Accounts are credited with shares of the Company at 5.00 p.m. on the Books Closure Date will be entitled to the Proposed Capital Reorganisation and the Proposed Dividend.

The payment of the Proposed Dividend is conditional upon the completion of the Proposed Disposal and the Proposed Capital Reorganisation taking effect.

The Company will make the relevant announcements to update and notify Shareholders of the effective date of the Proposed Capital Reorganisation and the date of payment of the Proposed Dividend in due course, which are expected to take place on 30 May 2016 and 15 July 2016 respectively.

BY ORDER OF THE BOARD

Lien Kait Long
Lead Independent Director and Audit Committee Chairman
16 March 2016