



TRITECH GROUP LIMITED

(Company Registration No.: 200809330R)

UPDATE ON THE PROPOSED SPIN-OFF AND THE PROPOSED LISTING OF THE COMPANY'S MARBLE BUSINESS – LAUNCH OF IPO AND REGISTRATION OF THE OFFER DOCUMENT

Capitalised terms used but not defined herein shall have the meanings ascribed to them in the Company's announcements dated 14 September 2012, 2 August 2013, 20 December 2013, 6 March 2014, 11 June 2014, 20 June 2014 and 30 June 2014 (the "Announcements") and the Company's circular to shareholders dated 27 May 2014 (the "Circular").

The Board of Directors (the "**Board**") of Trittech Group Limited (the "**Company**") wishes to update shareholders that further to the Announcements and the Circular, the Company's wholly-owned subsidiary, Terratech Group Limited ("**Terratech**") has today launched its initial public offering ("**IPO**") in Singapore and registered its offer document with the SGX-ST acting as agent on behalf of the Monetary Authority of Singapore in connection with the Proposed Listing (the "**Offer Document**"). The Placement, which opens upon the registration of the Offer Document, will close at 12.00 noon on July 25, 2014. Listing and trading of Terratech's shares on Catalist is expected to commence at 9.00 a.m. on July 30, 2014.

The Board also wishes to update shareholders that the Conversion of the Bonds referred to in the Circular has been effected on 15 July 2014 pursuant to which the Conversion Shares were issued and allotted by Terratech to the Bondholders.

Copies of the Offer Document issued by Terratech are available for collection, upon request, at the office of PrimePartners Corporate Finance Pte. Ltd. at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705 or the office of DMG & Partners Securities Pte. Ltd. at 10 Collyer Quay, #09-08 Ocean Financial Centre, Singapore 049315 from 10.00 a.m. to 5.00 p.m. from 22 July 2014 to 24 July 2014. Any applications for the shares of Terratech must be made in the manner set out in the Offer Document.

A copy of the news release in relation to the launch of the IPO and registration of the Offer Document is also included together with this announcement.

Shareholders or potential shareholders are advised to read any further announcements by the Company carefully and to exercise caution when dealing in the Shares. In the event that Shareholders or potential shareholders are in doubt about the actions they should take, they should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

BY ORDER OF THE BOARD

Dr Wang Xiaoning
Managing Director

21 July 2014

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.