

NOTICE OF TRANSFER OF TREASURY SHARES

Pursuant to Rule 704(28) of the Listing Manual of the Singapore Exchange Securities Trading Limited, Sembcorp Marine Ltd wishes to announce the following details on the use of treasury shares:

Date of transfer	:	9 September 2015
Purpose of transfer	:	Sembcorp Marine Share Plans
Number of treasury shares transferred	:	5,000
Number of treasury shares held before transfer	:	634,031
Number of treasury shares held after transfer	:	629,031
% of total number of outstanding ordinary shares (excluding Treasury Shares) before transfer	:	0.03% ⁽¹⁾
% of total number of outstanding ordinary shares (excluding Treasury Shares) after transfer	:	0.03% ⁽²⁾
Value of Treasury Shares transferred	:	S\$15,429.50

⁽¹⁾ The percentage is based on 2,089,126,076 issued ordinary shares (excluding 634,031 Treasury Shares) in the Share Capital of the Company as at 9 September 2015.

⁽²⁾ The percentage is based on 2,089,131,076 issued ordinary shares (excluding 629,031 Treasury Shares) in the Share Capital of the Company as at 9 September 2015.

Tan Yah Sze Joint Company Secretary 9 September 2015