

**ADVENTUS HOLDINGS LIMITED**  
**(Incorporated in the Republic of Singapore)**  
**(Company Registration Number: 200301072R)**

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**PROPOSED PLACEMENT OF AN AGGREGATE OF 501,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT THE PLACEMENT PRICE OF S\$0.0063 PER PLACEMENT SHARE**

**- COMPLETION OF PROPOSED PLACEMENT**

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**1. INTRODUCTION**

The board of directors (the "**Board**") of Adventus Holdings Limited (the "**Company**") refers to the Company's announcements dated 31 March 2022 and 7 April 2022 (the "**Previous Announcements**").

*Unless otherwise defined, all capitalised terms used herein shall bear the same meanings ascribed to them in the Previous Announcement.*

**2. COMPLETION OF THE PROPOSED PLACEMENT**

Further to the Previous Announcements, the Board is pleased to announce the completion of the Proposed Placement ("**Completion of Proposed Placement**") on 12 April 2022 ("**Completion Date**") pursuant to which 501,000,000 of the Placement Shares have been allotted and issued.

The Placement Shares are expected to be listed and quoted on the Catalist Board of the SGX-ST with effect from 9.00 a.m. on or about 14 April 2022.

Following the Completion of the Proposed Placement, the total number of issued and paid-up share capital of the Company has increased from 1,950,619,331 Shares to 2,451,619,331 Shares, being the enlarged issued and paid-up share capital (excluding treasury shares) after the issue and allotment of the Placement Shares.

The Placement Shares were allotted and issued free from all claims, charges, liens and other encumbrances whatsoever and shall rank pari passu with and shall carry all rights similar to existing issued Shares, save that they will not rank for any dividends, rights, allotments, distributions or other entitlements, the record date for which falls on or before the Completion Date.

The LQN is not an indication of the merits of the Proposed Placement, the Placement Shares, the Company, its subsidiaries and their securities.

**BY ORDER OF THE BOARD**

Loh Eu Tse Derek  
Non-Executive Independent Chairman  
12 April 2022

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*This announcement had been prepared by the Company and its contents have been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the "Sponsor") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist.*

*This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinion made or reports contained in this announcement.*

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