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6 May 2014

Company Announcements Manager Australian Stock Exchange Limited 4th Floor 20 Bridge Street SYDNEY NSW 2000 Company Announcements Manager Singapore Stock Exchange 2 Shenton Way #19 SGX Centre SINGAPORE 068804

"Transmitted Electronically"

Dear Sirs,

Re: Appendix 3F – Final Share Buy-Back Notice

Enclosed is an Appendix 3F – Final share buy-back notice.

Yours faithfully,

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ALAN C WINDUSS Company Secretary

> MALAYSIAN OFFICE: Wisma UOA Bangsar South Tower 1, Avenue 3, The Horizon, Bangsar South No. 8, Jalan Kerinchi, 59200. KUALA LUMPUR Tel: (+603) 2245 9188 • Fax: (+603) 2245 9168

Appendix 3F

Rule 3.8A

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001.

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ACN
United Overseas Australia Ltd	009 245 890

We (the entity) give ASX the following information.

Description of buy-back

1 Type of buy-back

On Market

Details of all shares bought back

2 Number of shares bought back

3,949,434

3 Total consideration paid or payable for the shares

AUD\$1,896,978.32

4 If buy-back is an on-market buyback - highest and lowest price paid highest price: AUD\$0.485 date: 14 May 2013

lowest price: AUD\$0.48 date: 7, 9, 16 May 2013

⁺ See chapter 19 for defined terms.

Compliance statement

- 1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

6/5/2014

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Sign here:

Print name:

Alan Winduss

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⁺ See chapter 19 for defined terms.