

DEL MONTE PACIFIC LIMITED

(Incorporated in the British Virgin Islands)

ADJUSTMENT TO UNVESTED SHARE AWARDS AND STOCK OPTIONS ARISING FROM THE COMPANY'S RIGHTS ISSUE EXERCISE COMPLETED ON 10 MARCH 2015 ("RIGHTS ISSUE")

The Board of Directors of Del Monte Pacific Limited (the "Company") would like to announce that arising from the Rights Issue, the Company had approved the adjustments to the unvested share awards and unexercised stock options to account for the dilutive effect arising from the Rights Issue on the unvested share awards and unexercised stock options.

Share Awards

In accordance with Rule 704(29) of the Listing Manual, the Board of Directors of Del Monte Pacific Limited (the "Company") would like to announce the details of the additional grant of share awards pursuant to the Del Monte Pacific Restricted Share Plan ("RSP") as follows:

Date of grant	1 July 2015
Total number of shares awarded	57,918 ordinary shares
Market price of the Company's shares on the date of grant	S\$0.385
Number of shares awarded to each director and controlling (and each of their associates), if any	Mr Rolando C. Gapud <i>Executive Chairman</i> – 17,763 shares Mr Edgardo M. Cruz, Jr <i>Executive Director</i> – 7,997 shares Mr Godfrey E. Scotchbrook <i>Independent Director</i> – 9,092 shares Mr Patrick L. Go <i>Independent Director</i> – 7,997 shares Mr Benedict Kwek Gim Song <i>Lead Independent Director</i> – 9,092 shares Dr Emil Q. Javier <i>Independent Director</i> – 5,977 shares
Validity period of share awards	60% of share awards vest after 21 August 2016 40% of share awards vest after 21 August 2017

Stock Options

In accordance with Rule 704(29) of the Listing Manual, the Board of Directors of Del Monte Pacific Limited (the "Company") would like to announce the details of the additional grant of options pursuant to the Del Monte Pacific Executive Stock Option Plan 1999 as follows:

Date of grant	1 July 2015
Exercise price of options	S\$0.578
Total number of options granted	75,765 options
Market price of the Company's shares on the date of grant	S\$0.385
Number of shares awarded to each director and controlling (and each of their associates), if any	Mr Godfrey E. Scotchbrook <i>Independent Director</i> – 30,306 options Mr Patrick L. Go <i>Independent Director</i> – 20,204 options Mr Benedict Kwek Gim Song <i>Lead Independent Director</i> – 25,255 options
Validity period of options	Up to 6 March 2018

By Order of the Board

Tan San-Ju
Company Secretary
1 July 2015