# SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

# NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

#### **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General Name of Listed Issuer: 1. DISA Limited 2. Type of Listed Issuer: ✓ Company/Corporation Registered/Recognised Business Trust □ Real Estate Investment Trust 3. Is more than one Substantial Shareholder/Unitholder giving notice in this form? ☐ No (Please proceed to complete Part II) ✓ Yes (Please proceed to complete Parts III & IV) 4. Date of notification to Listed Issuer: 11-Jul-2017

## Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

| <u>Substantial Shareholder/Unitholde</u> | r A |  |
|--|-----|--|
|--|-----|--|



| Name of Substantial Shareholder/Unitholder:  |  |  |  |  |
|--|--|--|--|--|
| Chng Weng Wah  |  |  |  |  |
| Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes   |  |  |  |  |
| ✓ No   |  |  |  |  |
| Notification in respect of:  |  |  |  |  |
| Becoming a Substantial Shareholder/Unitholder  |  |  |  |  |
| $ \begin{tabular}{ll} \hline $\checkmark$ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder (a) and the percentage level of interest while still remaining a Substantial Shareholder (b) and the percentage level of interest while still remaining a Substantial Shareholder (b) and the percentage level of interest while still remaining a Substantial Shareholder (b) and the percentage level of interest while still remaining a Substantial Shareholder (c) and the percentage level of interest while still remaining a Substantial Shareholder (c) and the percentage level of interest while still remaining a Substantial Shareholder (c) and the percentage level of the percentage (c) and the percentage $ |  |  |  |  |
| Ceasing to be a Substantial Shareholder/Unitholder   |  |  |  |  |
| Date of acquisition of or change in interest:  |  |  |  |  |
| 07-Jul-2017  |  |  |  |  |
| Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):   |  |  |  |  |
| 07-Jul-2017  |  |  |  |  |
| Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):  |  |  |  |  |
| Not applicable   |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |

warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/ Unitholder before and after the transaction:

| Immediately before the transaction   | Direct Interest | Deemed Interest | Total         |
|--|-----------------|-----------------|---------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures: | 590,970,850     | 463,050,000     | 1,054,020,850 |
| As a percentage of total no. of voting shares/units:   | 8.06            | 6.31            | 14.37         |
| Immediately after the transaction  | Direct Interest | Deemed Interest | Total         |
| No. of voting shares/units held and/or underlying the rights/options/warrants/                         | 590,970,850     | 463,050,000     | 1,054,020,850 |
| convertible debentures :   |                 |                 |               |

| Dee          | med interest represent Starbids Ventures Inc. interest held through Citibank Nominees Singapore Pte.   |
|--------------|--|
| Ltd.         |  |
| [Yo          | ationship between the Substantial Shareholders/Unitholders giving notice in this form:<br>u may attach a chart in item 10 to show the relationship between the Substantial Shareholders/<br>tholders]  |
| Mr C         | hng Weng Wah is the sole director and shareholder of Starbids Ventures Inc   |
| Atta         | achments ( <i>if any</i> ): 🕦  |
| IJ           | (The total file size for all attachment(s) should not exceed 1MB.)   |
| If th        | is is a replacement of an earlier notification, please provide:  |
| (a)          | SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet ( <i>the "Initial Announcement"</i> ):  |
| (b)          | Date of the Initial Announcement:  |
| (-)          |  |
| (c)          | 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:  |
|              |  |
| Re           | marks ( <i>if any</i> ):   |
| base<br>The  | percentage of total number of ordinary voting shares immediately before this transaction is calculated d on 7,333,839,803 issued and paid up ordinary shares in the capital of the Company. percentage of total number of ordinary voting shares immediately after this transaction is calculated d on the enlarged total issued share capital of 7,794,712,103 ordinary shares. |
|              |  |
| stant        | ial Shareholder/Unitholder B   |
| Na           | me of Substantial Shareholder/Unitholder:  |
| Star         | bids Ventures Inc.   |
| sec          | Substantial Shareholder/Unitholder a fund manager or a person whose interest in the curities of the Listed Issuer are held solely through fund manager(s)?  Yes  |
| $\checkmark$ | No   |

| Ceasing to  | o be a Substantial Share  | eholder/Unitholder      |                       |                          |
|---|---|-------------------------|-----------------------|--------------------------|
| Date of acqu  | uisition of or change in  | n interest:             |                       |                          |
| 07-Jul-2017   | money or or or arrange in   |                         |                       |                          |
|   | ـــــــــــــــــــــــــــــــــــــ                                       |                         |                       | •                        |
| 07-Jul-2017   | · ·   |                         | , ,                   | ,                        |
| Explanation change in, ir   | (if the date of becominaterest):  | ing aware is differ     | ent from the date o   | of acquisition of, or th |
| Not applicable  |   |                         |                       |                          |
|   |   |                         |                       |                          |
|   |   |                         |                       |                          |
|   |   |                         |                       |                          |
| warrants/coi  | total voting shares/ur<br>nvertible debentures {<br>efore and after the tra | conversion price l      | •                     |                          |
| Immediately be  | fore the transaction  | Direct Interest         | Deemed Interest       | Total                    |
| lo. of voting shares<br>nderlying the rights<br>onvertible debentur | /options/warrants/  | 0                       | 463,050,000           | 463,050,000              |
| s a percentage of t   | otal no. of voting shares/  | 0                       | 6.31                  | 6.31                     |
| Immediately a   | fter the transaction  | Direct Interest         | Deemed Interest       | Total                    |
| lo. of voting shares<br>nderlying the rights<br>onvertible debentur | /options/warrants/  | 0                       | 463,050,000           | 463,050,000              |
| s a percentage of t   | otal no. of voting shares/  | 0                       | 5.94                  | 5.94                     |
|   | es giving rise to deem<br>ach a chart in item 10 to                         | `                       | ,                     | er/Unitholder's deemed   |
| Deemed intere<br>Ltd.   | st represent Starbids Ven   | tures Inc. interest hel | d through Citibank No | minees Singapore Pte.    |
| 1   |   |                         |                       |                          |

| on SGXNet (the "Initial Announcement"):  Date of the Initial Announcement:   | Allac  | chments (if any): 🕤  |
|--|--------|--|
| SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet ( <i>the "Initial Announcement"</i> ):  Date of the Initial Announcement:  15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:  Elemarks ( <i>if any</i> ):  Repercentage of total number of ordinary voting shares immediately before this transaction is calculated ased on 7,333,839,803 issued and paid up ordinary shares in the capital of the Company. The percentage of total number of ordinary voting shares immediately after this transaction is calculated as percentage of total number of ordinary voting shares immediately after this transaction is calculated as the percentage of total number of ordinary voting shares immediately after this transaction is calculated as the percentage of total number of ordinary voting shares immediately after this transaction is calculated as the percentage of total number of ordinary voting shares immediately after this transaction is calculated as the percentage of total number of ordinary voting shares immediately after this transaction is calculated as the percentage of total number of ordinary voting shares immediately after this transaction is calculated as the percentage of total number of ordinary voting shares immediately after this transaction is calculated as the percentage of total number of ordinary voting shares immediately after this transaction is calculated as the percentage of total number of ordinary voting shares immediately after this transaction is calculated as the percentage of total number of ordinary voting shares immediately after this transaction is calculated as the percentage of total number of ordinary voting shares immediately after this transaction is calculated as the percentage of total number of ordinary voting shares immediately after this transaction is calculated as the percentage of total number of ordinary voting shares immediately after this transaction is calculated as the percentage of total | Ŋ      | (The total file size for all attachment(s) should not exceed 1MB.)                                   |
| on SGXNet (the "Initial Announcement"):  Date of the Initial Announcement:  15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:  Lemarks (if any):  Repercentage of total number of ordinary voting shares immediately before this transaction is calculated ased on 7,333,839,803 issued and paid up ordinary shares in the capital of the Company. The percentage of total number of ordinary voting shares immediately after this transaction is calculated as percentage of total number of ordinary voting shares immediately after this transaction is calculated.   | f this | is a replacement of an earlier notification, please provide:   |
| Date of the Initial Announcement:  15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:   | a)     |  |
| 2) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:   |        |  |
| 2) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:   | (b)    | Date of the Initial Announcement:  |
| which was attached in the Initial Announcement:  | ,      |  |
| demarks ( <i>if any</i> ):  The percentage of total number of ordinary voting shares immediately before this transaction is calculated ased on 7,333,839,803 issued and paid up ordinary shares in the capital of the Company. The percentage of total number of ordinary voting shares immediately after this transaction is calculated.  | (c)    | 15-digit transaction reference number of the relevant transaction in the Form 3                      |
| ne percentage of total number of ordinary voting shares immediately before this transaction is calculated ased on 7,333,839,803 issued and paid up ordinary shares in the capital of the Company. The percentage of total number of ordinary voting shares immediately after this transaction is calculated  |        | which was attached in the Initial Announcement:  |
| ne percentage of total number of ordinary voting shares immediately before this transaction is calculated ased on 7,333,839,803 issued and paid up ordinary shares in the capital of the Company. The percentage of total number of ordinary voting shares immediately after this transaction is calculated  |        |  |
| ased on 7,333,839,803 issued and paid up ordinary shares in the capital of the Company.<br>The percentage of total number of ordinary voting shares immediately after this transaction is calculated   | ≀em    | arks ( <i>if any</i> ):  |
| ne percentage of total number of ordinary voting shares immediately after this transaction is calculated   |        |  |
| ased on the enlarged total issued share capital of 7,794,712,103 ordinary shares.  |        | on 7 333 839 803 issued and paid up ordinary shares in the capital of the Company                    |
|  |        |  |
|  | ne pe  | ercentage of total number of ordinary voting shares immediately after this transaction is calculated |
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### Part IV - Transaction details

|          | Rights/Options/Warrants over voting shares/units  |
|----------|---|
|          | Convertible debentures over voting shares/units (conversion price known)  |
| <b>□</b> | Others (please specify):  |
| <br>Cha  | inge in percentage due to corporate action by the Company in allotment of shares pursuant to conversion o<br>rants.   |
|          | mber of shares, units, rights, options, warrants and/or principal amount of convertible pentures acquired or disposed of by Substantial Shareholders/Unitholders: |
| Not      | applicable  |
|          | ount of consideration paid or received by Substantial Shareholders/Unitholders (excluding kerage and stamp duties):   |
| Not      | applicable  |
| Circ     | cumstance giving rise to the interest or change in interest:  |
| Acc      | quisition of:   |
|          | Securities via market transaction   |
|          | Securities via off-market transaction (e.g. married deals)  |
|          | Securities via physical settlement of derivatives or other securities   |
|          | Securities pursuant to rights issue   |
|          | Securities via a placement  |
|          | Securities following conversion/exercise of rights, options, warrants or other convertibles   |
| Dis      | posal of:   |
|          | Securities via market transaction   |
|          | Securities via off-market transaction (e.g. married deals)  |
| Oth      | er circumstances:   |
|          | Acceptance of take-over offer for the Listed Issuer   |
|          | Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in ( <i>please specify</i> ):                                |
|          |   |
| <b>√</b> | Others ( <i>please specify</i> ):   |
| D.10     | A Limited (the "Company") received notification that there is an aggregate exercise of 460,872,300 warrants   |

| I            | Particulars of Individual submitting this notification form to the Listed Issuer:              |
|--------------|--|
| (            | a) Name of Individual:   |
|              | Chng Weng Wah  |
| (            | b) Designation (if applicable):  |
|              | CEO/Executive Director   |
| (            | c) Name of entity (if applicable):   |
|              | DISA Limited   |
| ransa<br>3 4 | action Reference Number (auto-generated):    3   9   3   2   2   4   9   1   2   0   1   0   3 |
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