

M1 LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199206031W)

ENTRY INTO TERM LOAN FACILITY AGREEMENT

M1 Limited ("M1") wishes to announce that it has entered into a loan facility agreement for a 5 year fixed-rate term loan of Singapore Dollars Two Hundred and Fifty Million (S\$250,000,000/-) ("Loan") with DBS Bank Ltd.

The Company intends to use the full amount of the Loan to refinance its existing term loan facilities of Singapore Dollars Two Hundred and Fifty Million (S\$250,000,000/-) which mature in May 2016.

The above transaction has no material impact on the earnings per share or the net tangible assets of M1 for the current financial year.

By Order of the Board

Karen Teo
Company Secretary

16 May 2016