

QUANTUM HEALTHCARE LIMITED
(Company Registration No.: 202218645W)
(Incorporated in the Republic of Singapore)

COMPLETION OF THE PROPOSED PLACEMENT OF AN AGGREGATE 2,727,272,800 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY

Unless otherwise defined, all capitalised terms used herein shall have the same meanings ascribed to them in the Announcements (as defined below).

1. INTRODUCTION

The Board of Directors (the "**Board**") of Quantum Healthcare Limited ("**Company**") refers to the Company's announcements on the Proposed Placement, Proposed PW Debt Conversion and Proposed Directors' Fees Capitalisation dated 22 September 2025, 24 September 2025, 20 October 2025, and the announcement on the receipt of the listing and quotation notice dated 21 November 2025 (collectively, "**Announcements**").

2. COMPLETION OF THE PROPOSED PLACEMENT

2.1 Further to the Announcements, the Board is pleased to announce the completion of the Proposed Placement ("**Completion**"). In accordance with the terms and conditions of the Placement Agreement, the Company has received the aggregate consideration of S\$3,000,000.08 from the Placees. Accordingly, the Company had on 26 November 2025 allotted and issued an aggregate of 2,727,272,800 Placement Shares to the Placees as follows:

- (a) 1,363,636,400 Placement Shares to Ms Chen Liang; and
- (b) 1,363,636,400 Placement Shares to Mr Martin Lim Kai Lee.

2.2 Following the Completion, the total issued and paid-up capital of the Company has increased from 8,014,501,108 Shares to 10,741,773,908 Shares. The Placement Shares shall rank *pari passu* in all respects with and carry all rights similar to the existing Shares, except that the Placement Shares shall not rank for any dividends, rights, allotments or other distributions, the record date for which falls on or before the date of allotment and issuance of the Placement Shares.

2.3 The Placement Shares are expected to be listed and quoted on the Catalist of the SGX-ST on 28 November 2025, with effect from 9.00 a.m.

3. FURTHER ANNOUNCEMENTS

The Company will make further announcements as and when there are material developments on the Proposed PW Debt Conversion, the PW Debt Conversion Shares, the Proposed Directors' Fees Capitalisation, the Directors' Fees Capitalisation Shares, the Company and/or its subsidiaries.

By Order of the Board
QUANTUM HEALTHCARE LIMITED

Thomas Tan Gim Chua
Chief Executive Officer and Executive Director
28 November 2025

*This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. ("**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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